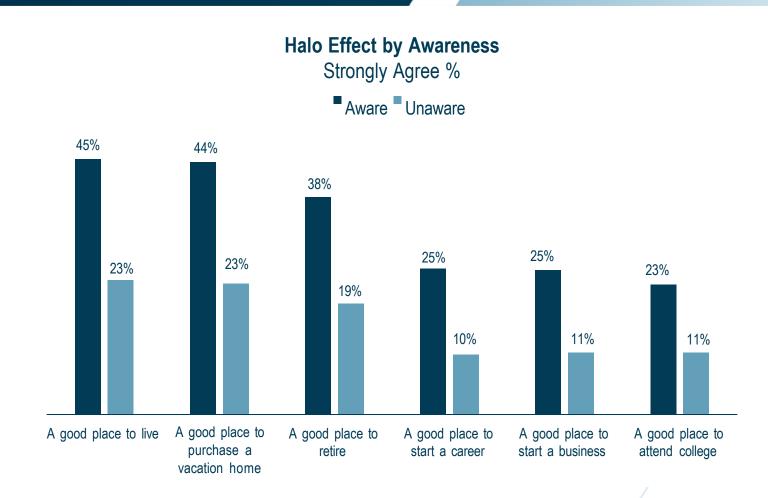


Halo Effect – Ad Aware & Unaware Consumers

A pattern emerges when comparing consumers who are aware or unaware of Explore Minnesota's Spring/Summer 2024 tourism campaign.

Ad aware travelers are about twice as likely to strongly agree that Minnesota is a good place for six livability attributes.

For example, 45% of ad aware survey respondents strongly agreed that Minnesota is a good place to live. However, only 23% of ad unaware respondents strongly agreed with this livability-related statement.





Halo Effect – Ad Aware Visitors & Unaware Non-Visitors

Combining ad awareness with Minnesota visitation leads to even stronger results.

Consumers who are aware of Explore Minnesota ads <u>and</u> have visited our state are more likely to strongly agree that Minnesota is a good place to live.

When asked if Minnesota is a good place to start a career, 36% of ad aware visitors strongly agreed. However, only 10% of ad unaware non-visitors strongly agreed with this statement.



