### MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2013
### STATE CAP & POOL STATUS

<table>
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<tr>
<th>Cert Numb</th>
<th>Date</th>
<th>Issuer &amp; Project</th>
<th>Allocation</th>
<th>Bond Purpose</th>
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<th>Small Issue Pool</th>
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<th>Entitlement Issuers</th>
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<tr>
<td>BEGINNING BALANCES</td>
<td>$511,018,000</td>
<td>$103,225,747 (Footnote 1)</td>
<td>$169,055,879 (Footnote 2)</td>
<td>$17,659,040 (Footnote 3)</td>
<td>$0 (Footnote 4)</td>
<td>$221,077,334 (Footnote 5)</td>
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**242** 1/22/2013 Rural Finance Authority AB002-12 Rural Finance Authority (250,000) Aggie Bond 4/15/2013 (250,000)

**243** 3/25/2013 Willmar HRA Eagle Ridge, Somerset & Waters Edge Apartments (12,700,000) Residential Rental 4/8/2013 (12,700,000)

**242** 1/22/2013 Rural Finance Authority AB002-12 Return of Allocation 3,993 Aggie Bond 4/15/2013 3,993

**244** 5/20/2013 City of Rochester Rochester Senior Housing Lmt Partnership Project, Series 2013 (4,500,000) Residential Senior 8/23/2013 (4,500,000)

**248** 11/25/2013 City of Oak Park Heights Oakgreen Commons Project - Memory Care Building (5,545,000) Residential Rental 12/19/2013 (5,545,000)

**250** 11/25/2013 City of St. Anthony The Senior Landings Project (16,950,000) Residential Rental 12/23/2013 (16,950,000)

**UNALLOCATED BALANCES** | $221,077,334 | $0.00 | $0 | $0 | $0 | ($0) | $221,077,334 |

**Footnotes**

1. In accordance with M.S. 474A.061, subd 2b as amended, $5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. $10 million is reserved until March, May, and July for manufacturing projects.

2. In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- $52,407,322 -- is reserved until the day after the last Monday in July for single-family housing programs.

3. In accordance with M.S. 474A.061, Subd. 2c, $5 million of authority in the Public Facilities Pool is reserved for 120 days (April 30) for applications of the Western Lake Superior Sanitary District.

4. The following issuers received entitlement authority in 2013 pursuant to Minnesota Statute 474A: City of Saint Paul - $34,473,217; City of Minneapolis - $45,968,905; Minnesota Housing Finance Agency - $117,843,834; and Dakota County - $22,991,378.

5. The Unified Pool will be formed on August 1, 2013. $20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Susan Gurrola, Minnesota Management & Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.