

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2012  
STATE CAP & POOL STATUS**

<u>Cert Numb</u>	<u>Date</u>	<u>Issuer &amp; Project</u>	<u>Allocation</u>	<u>Bond Purpose</u>	<u>Close Date</u>	<u>Small Issue Pool</u>	<u>Housing Pool</u>	<u>Public Facilities</u>	<u>Unified Pool</u>	<u>Entitlement Issuers</u>
<b>BEGINNING BALANCES</b>			<b>\$507,761,795</b>			<b>\$146,592,432</b>	<b>\$240,078,789</b>	<b>\$25,077,867</b>	<b>\$0</b>	<b>\$96,012,707</b>
						(Footnote 1)	(Footnote 2)	(Footnote 3)	(Footnote 4)	
						(Footnote 5)	(Footnote 5)	(Footnote 5)	(Footnote 5)	
						(Footnote 5)	(Footnote 6)	(Footnote 6)		
231	1/17/2012	Rural Finance Authority AB004-10	(470,100)	Aggie Bond	2/1/2012	(470,100)				
232	1/17/2012	Rural Finance Authority AB006-11	(156,000)	Aggie Bond	2/6/2012	(156,000)				
233	1/23/2012	Office of Higher Education Student Loan Program	(10,000,000)	Student Loan	5/15/2012	(10,000,000)				
234	4/30/2012	Rural Finance Authority AB001-12	(151,250)	Aggie Bond	5/25/2012	(151,250)				
235	4/30/2012	Port Authority of St. Paul Energy Park Utility Co 4 Pipe Conversion	(7,150,000)	Public Facilities	7/10/2012			(7,150,000)		
236	4/30/2012	City of Rochester Essex Place Apartment Project -Multifamily Housing	(16,680,000)	Res. Rental	6/15/2012		(16,680,000)			
237	5/7/2012	Port Authority of St. Paul District Energy St. Paul, Inc.	(5,000,000)	Public Facilities	6/7/2012			(5,000,000)		
234	4/30/2012	RFA - Return of Allocation AB001-12	1,250	Aggie Bond	5/25/2012	1,250				
238	6/4/2012	Port Authority of St. Paul Energy Park Utility Co 4 Pipe Conversion	(350,000)	Public Facilities	7/10/2012			(350,000)		
236	4/30/2012	City of Rochester Return of Allocation	110,000	Res. Rental	6/15/2012		110,000			
	8/1/12	Formation of the Unified Pool (Footnote 6)	0			(135,816,332)	(223,508,789)	(12,577,867)	371,902,988	
239	8/13/2012	Rural Finance Authority AB002-12	(250,000)	Aggie Bond					(250,000)	
240	9/17/2012	Port Authority of St. Paul Gerdau Saint Paul Steel Mill Project	(51,000,000)	Manufacturing Pro	10/18/2012				(51,000,000)	
241	11/26/2012	EDA of the Town of White Bear Cottages of White Bear Township	(8,000,000)	Res. Rental- Sr.	12/21/2012				(8,000,000)	
239	8/13/2012	Rural Finance Authority AB002-12 Return of Allocation	250,000	Aggie Bond	11/30/2012				250,000	
	11/19/12	St.Paul HRA Series 2012ABCD Schmidt Brewery Project	(3,336,000)	Res Rental	11/19/12					(3,336,000)
	12/03/12	Transfer to MHFA Balance of Unified Pool	(312,902,988)						(312,902,988)	
241	11/26/2012	EDA of the Town of White Bear Return of Allocation	250,000	Res. Rental- Sr.	12/21/2012				250,000	
	12/21/2012	Transfer to MHFA Balance of Unified Pool	(250,000)						(250,000)	
<b>ALLOCATIONS IN 2012</b>			<b>(415,085,088)</b>			<b>(146,592,432)</b>	<b>(240,078,789)</b>	<b>(25,077,867)</b>	<b>(371,902,988)</b>	<b>(3,336,000)</b>
<b>UNALLOCATED BALANCES</b>			<b>\$92,676,707</b>			<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$92,676,707</b>

\* Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$52,073,490 -- is reserved until the day after the last Monday in July for single-family housing program.
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days (April 30) for applications of the Western Lake Superior Sanitary District.

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(4) The following issuers received entitlement authority in 2012 pursuant to Minnesota Statute 474A: City of Saint Paul - \$34,254,000; City of Minneapolis - \$45,676,000; Minnesota Housing Finance Agency - \$116,894,000; and Dakota County - \$22,845,000.

(5) Adjusted for Entitlement Issuers unused carryforward authority from 2008, 2009 and 2010. Unused authority in the amounts of MHFA \$490,129,640; City of Minneapolis \$14,447,399; City of St. Paul \$42,066,000 and Dakota County \$12,876,000 carryforward. Under M.S. 474A.04, Subd. 1a the unused portion will be deducted in the next calendar year and reallocated consistent with section 474A.03. The penalty cannot exceed the current year allocation.

(6) The Unified Pool will be formed on August 1, 2012. \$20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Susan Gurrola, Minnesota Management & Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.