

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2007
STATE CAP & POOL STATUS**

<u>Cert Numb</u>	<u>Date</u>	<u>Issuer & Project</u>	<u>Allocation</u>	<u>Bond Purpose</u>	<u>Close Date</u>	<u>Small Issue Pool</u>	<u>Housing Pool</u>	<u>Public Facilities</u>	<u>Unified Pool</u>	<u>Entitlement Issuers</u>
BEGINNING BALANCES			\$439,204,000			\$88,719,000 (Footnote 1)	\$145,298,000 (Footnote 2)	\$15,177,000 (Footnote 3)	\$0	\$190,010,000 (Footnote 4)
124	1/10/07	Western Lake Superior Sanitary District Series 2007A	(4,575,000)	Public Fac	4/26/07			(4,575,000)		
125	1/10/07	City of Stillwater Orleans Apartments	(7,000,000)	Res. Rental	3/14/07		(7,000,000)			
126	1/22/07	Rural Finance Authority AB009-06	(193,816)	Aggie Bond	2/2/07	(193,816)				
127	1/22/07	City of Mankato Atlantis Plastics, Inc	(4,100,000)	Manufacturing	2/5/07	(4,100,000)				
128	1/22/07	City of Blooming Prairie Metal Services	(1,700,000)	Manufacturing	2/21/07	(1,700,000)				
129	1/29/07	Office of Higher Education Student Loan Program	(10,000,000)	Student Loan		(10,000,000)				
130	2/5/07	Rural Finance Authority AB007-06	(160,000)	Aggie Bond	2/23/07	(160,000)				
131	2/5/07	Rural Finance Authority AB008-06	(250,000)	Aggie Bond	2/22/07	(250,000)				
132	2/5/07	Saint Paul Port Authority Tilsner Carton Company	(1,800,000)	Mfg	3/08/07	(1,800,000)				
133	2/20/07	City of Morris WestMor Industries	(3,386,250)	Mfg	3/29/07	(3,386,250)				
134	3/05/07	Rural Finance Authority AB010-06	(200,000)	Aggie Bond	4/01/07	(200,000)				
135	3/05/07	Rural Finance Authority AB011-06	(200,000)	Aggie Bond	4/01/07	(200,000)				
136	3/12/07	Rural Finance Authority AB001-07	(250,000)	Aggie Bond	6/04/07	(250,000)				
137	3/19/07	Brooklyn Park EDA Autumn Park Apartments	(24,000,000)	Res Rental	6/29/07		(24,000,000)			
125	3/14/07	City of Stillwater Return of Allocation	65,000	Res. Rental	3/14/07		65,000			
	3/21/07	MHFA Rental Housing Series A-1 and A-2	(5,420,000)	Res Rental						(5,420,000)
138	4/02/07	Minneapolis CPED New French Bakery Project	(9,000,000)	Mfg	7/26/07	(9,000,000)				
139	4/02/07	Rural Finance Authority AB003-07	(250,000)	Aggie Bond	4/17/07	(250,000)				
140	4/16/07	MHFA Mn City Participation Program	(36,807,692)	Single Family	5/17/07		(36,807,692)			
141	4/23/07	Rural Finance Authority AB002-07	(250,000)	Aggie Bond	5/15/07	(250,000)				

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142	4/30/07	Rural Finance Authority AB004-07	(250,000)	Aggie Bond	5/21/07	(250,000)				
143	4/30/07	Scott County HRA 2007 Single Family Program	(1,552,692)	Single Family	6/21/07		(1,552,692)			
144	4/30/07	SE Mn Multi County HRA 2007 Single Family Program	(1,583,466)	Single Family	6/21/07		(1,583,466)			
145	4/30/07	St Cloud HRA 2007 Single Family Program	(859,785)	Single Family	6/21/07		(859,785)			
146	4/30/07	Stearns County HRA 2007 Single Family Program	(1,228,894)	Single Family	6/21/07		(1,228,894)			
147	4/30/07	Washington County HRA 2007 Single Family Program	(3,009,851)	Single Family	6/21/07		(3,009,851)			
148	5/7/07	City of Richfield Lynwood Partners Project	(15,445,000)	Res Rental	5/22/07		(15,445,000)			
149	5/14/07	Stevens County Riverview Dairy of Mn Project	(2,300,000)	Public Fac	8/23/07			(2,300,000)		
150	5/21/07	City of Roseville Centennial Gardens Project	(12,500,000)	Res Rental	7/18/07		(12,500,000)			
	5/29/07	City of Minneapolis Blaisdell Apartment Project	(3,380,000)	Res Rental						(3,380,000)
151	6/4/07	City of Redwood Falls Country Village Apartments	(1,700,000)	Res Rental	8/30/07		(1,700,000)			
152	6/4/07	City of Winsted AAA Galvanizing	(10,000,000)	Mfg	6/07/07	(10,000,000)				
153	6/18/07	City of Elk River Birchwood Court Apartments	(2,500,000)	Res Rental	8/06/07		(2,500,000)			
154	6/18/07	City of Jenkins Pequot Tool & Mgf Project	(3,700,000)	Mfg	6/26/07	(3,700,000)				
150	6/15/07	City of Roseville Return of Allocation	500,000	Res Rental	7/18/07		500,000			
	6/21/07	Single Family Program Series 2007A	(19,760,000)	Single Family						(19,760,000)
	6/27/07	Mpls/St Paul Housing Board City Living Home Program	(14,000,000)	Single Family						(14,000,000)
137	6/29/07	Brooklyn Park EDA Return of Allocation	270,000	Res Rental	6/29/07		270,000			
155	7/9/07	City of Maplewood Village on Woodlynn Project	(4,800,000)	Res Rental	11/05/07		(4,800,000)			
156	7/9/07	City of Waite Park Park Villa Apartment Project	(5,750,000)	Res Rental	10/17/07		(5,750,000)			
157	7/9/07	City of Oakdale Cottages of Aspen Project	(8,500,000)	Res Rental	10/17/07		(8,500,000)			
158	7/16/07	Rural Finance Authority AB005-07	(241,900)	Aggie Bond	Returned	(241,900)				

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159	7/23/07	Stevens County Riverview Dairy of MN, LLP Project	(3,700,000)	Public Fac	8/23/07			(3,700,000)		
160	7/23/07	MHFA Mn City Participation Program	(18,895,620)	Single Family	8/09/07		(18,895,620)			
138	7/31/07	Minneapolis CPED Return of Allocation	3,284	Mfg	7/26/07	3,284				
	8/01/07	Formation of the Unified Pool (Footnote 5)	0			(42,790,318)	0	(4,602,000)	47,392,318	
161	8/06/07	South St Paul HRA Ballistic Recovery System	(1,575,000)	Mfg	12/3/07				(1,575,000)	
153	8/06/07	City of Elk River Return of Allocation	50,000	Res Rental	8/06/07				50,000	
	8/30/07	St. Paul HRA Commerce Apartments Project	(5,305,000)	Res Rental						(5,305,000)
	9/7/07	Mpls/St Paul Housing Board City Living Home Program	(30,324,000)	Single Family						(30,324,000)
162	9/17/07	City of St. Paul HRA Winnipeg Apartments	(7,000,000)	Res Rental	12/6/07				(7,000,000)	
163	9/17/07	City of St. Paul HRA Highland Pointe Lofts	(18,250,000)	Res Rental	12/27/07				(18,250,000)	
164	10/01/07	Office of Higher Education Student Loan Program	(2,100,000)	Student Loan					(2,100,000)	
156	10/22/07	City of Waite Park Return of Allocation	200,000	Res Rental	10/17/07				200,000	
157	10/22/07	City of Oakdale Return of Allocation	500,000	Res Rental	10/17/07				500,000	
	10/25/07	City of Minneapolis Vantage Flats Project	(3,750,000)	Res Rental						(3,750,000)
165	10/29/07	South St Paul HRA Ballistic Recovery System	(175,000)	Mfg	12/3/07				(175,000)	
166	10/29/07	City of Coon Rapids Kurt Manufacturing Project	(9,000,000)	Mfg	11/15/07				(9,000,000)	
155	11/5/07	City of Maplewood Return of Allocation	250,000	Res Rental	11/05/07				250,000	
158	11/5/07	Rural Finance Authority Return of Allocation	241,900	Aggie Bond	11/05/07				241,900	
167	11/12/07	Rural Finance Authority AB005-07	(241,900)	Aggie Bond	12/6/07				(241,900)	
168	11/26/07	Rural Finance Authority AB007-07	(149,999)	Aggie Bond	12/21/07				(149,999)	
169	11/26/07	Office of Higher Education Student Loan Program	(1,200,000)	Student Loan					(1,200,000)	
	12/03/07	Transfer to MHFA Balance of Unified Pool	(8,942,319)						(8,942,319)	

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162	12/10/07	City of St. Paul HRA	500,000	Res Rental	12/6/07				500,000	
		Return of Allocation								
	12/27/07	Transfer to MHFA	(500,000)						(500,000)	
		Balance of Unified Pool								
	12/19/07	MHFA Residential Housing	(58,525)	Res Rental						(58,525)
		Series 2007 Q and S								
163	12/28/07	City of St. Paul HRA	450,000	Res Rental	12/27/07				450,000	
		Return of Allocation								
	12/28/07	Transfer to MHFA	(450,000)						(450,000)	
		Balance of Unified Pool								
ALLOCATIONS IN 2007			(331,191,525)			(88,719,000)	(145,298,000)	(15,177,000)	(47,392,318)	(81,997,525)
UNALLOCATED BALANCES			<u>\$108,012,475</u>			<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$108,012,475</u>

*Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$45,042,380 -- is reserved until the day after the last Monday in July for single-family housing program.
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days for applications of the Western Lake Superior Sanitary District.
- (4) The following issuers received entitlement authority in 2007 pursuant to Minnesota Statute 474A: City of Saint Paul - \$29,629,000; City of Minneapolis - \$39,509,000; Minnesota Housing Finance Agency - \$101,112,000; and Dakota County - \$19,760,000.
- (5) The Unified Pool was formed on August 1, 2007. \$20 million of allocation is reserved for Manufacturing Projects.

For questions or comments regarding this report please contact Peter Sausen, Minnesota Department of Finance, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or peter.sausen@state.mn.us Telephone (651) 201-8014.

See this report and related tax exempt bonding information at www.finance.state.mn.us/bonds/teb