

MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2005 STATE CAP & POOL STATUS										
Cert Numb	Date	Issuer & Project	Allocation	Bond Purpose	Close Date	Small Issue Pool	Housing Pool	Public Facilities	Unified Pool	Entitlement Issuers
<b>BEGINNING BALANCES</b>			<b>\$408,076,000</b>			<b>\$82,432,000</b> <i>(Footnote 1)</i>	<b>\$135,000,000</b> <i>(Footnote 2)</i>	<b>\$14,102,000</b> <i>(Footnote 3)</i>	<b>\$0</b>	<b>\$176,542,000</b> <i>(Footnote 4)</i>
74	1/11/05	Western Lake Superior SD Series 2005A	(3,035,000)	Pub Fac	3/08/05			(3,035,000)		
75	1/11/05	Saint Paul Port Authority District Heating Saint Paul	(4,500,000)	Pub Fac	4/21/05			(4,500,000)		
76	1/24/05	Higher Education Services Office	(10,000,000)	Student Loan	7/12/05	(10,000,000)				
77	2/7/05	Rural Finance Authority RFA Project AB003-04	(60,000)	Agi Bond	Returned	(60,000)				
78	3/14/05	Rural Finance Authority RFA Project AB001-05	(90,000)	Agi Bond	4/06/05	(90,000)				
79	3/14/05	Saint Paul Port Authority Vomela Specialty Company	(3,500,000)	Mfg	5/05/05	(3,500,000)				
80	4/4/05	Rural Finance Authority RFA Project AB002-05	(249,000)	Agi Bond	5/13/05	(249,000)				
81	4/25/05	MHFA Minnesota City Participation	(41,850,000)	Single Family	5/05/05	(15,000,000)	(41,850,000)			
		MHFA Minnesota City Participation		Single Family	6/2/05	(26,850,000)				
82	5/23/05	East Grand Forks American Crystal Sugar	(6,500,000)	Pub Fac	7/12/05			(6,500,000)		
77	6/7/05	Rural Finance Authority AB003-04 Return	60,000	Agi Bond		60,000				
83	6/13/05	Rural Finance Authority RFA Project AB003-04	(60,000)	Agi Bond	Returned	(60,000)				
84	6/20/05	City of Ramsey Kilkenny LLC/Sign-Zone inc.	(3,810,000)	Mfg	6/30/05	(3,810,000)				
85	7/11/05	MHFA CommonBond Communities	(35,000,000)	Multi Family			(35,000,000)			
	7/21/05	Higher Education Services Student Loans	(50,000,000)	Student Loan						(50,000,000)
	7/21/05	Minneapolis St Paul Housing Series 2005-A-2, A-3, A-4	(13,000,000)	Single Family						(13,000,000)
	8/01/05	Formation of the Unified Pool Footnote 5				(64,723,000)	(58,150,000)	(67,000)	122,940,000	
86	9/12/05	Rural Finance Authority RFA Project AB003-05	(250,000)	Agi Bond	10/19/05			(250,000)		
83	10/10/05	Rural Finance Authority AB003-04 Return	60,000	Agi Bond				60,000		
87	10/10/05	Rural Finance Authority RFA Project AB003-04	(60,000)	Agi Bond	Returned			(60,000)		
88	10/10/05	East Grand Forks American Crystal Sugar	(3,000,000)	Pub Fac	12/14/05			(3,000,000)		
89	10/10/05	City of Mankato Environ Biocomposites Project	(9,250,000)	Mfg	12/29/05			(9,250,000)		
90	10/10/05	Office of Higher Education Student Loans	(10,000,000)	Student Loan				(10,000,000)		
91	10/24/05	City of Mankato Environ Biocomposites Project	(550,000)	Mfg	12/29/05			(550,000)		
92	11/07/05	East Grand Forks American Crystal Sugar	(1,500,000)	Pub Fac	12/14/05			(1,500,000)		
85	11/04/05	MHFA CommonBond Communities Return	35,000,000	Multi Family				35,000,000		
93	11/21/05	MHFA CommonBond Communities	(33,250,000)	Multi Family	12/22/05			(33,250,000)		

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	11/15/05	MHFA Series 2005 N	(1,474)	Single Family						(1,474)
94	11/28/05	Rural Finance Authority RFA Project AB004-05	(200,000)	Agi Bond	Returned				(200,000)	
	12/01/05	Transfer to MHFA Balance of Unified Pool	(99,940,000)						(99,940,000)	
87	12/19/05	Rural Finance Authority RFA Project AB003-04 Return	60,000	Agi Bond					60,000	
94	12/19/05	Rural Finance Authority RFA Project AB004-05	200,000	Agi Bond					200,000	
	12/19/05	Saint Paul HRA/MPLS Carlton Lofts Project	(10,916,680)	Multifamily						(10,916,680)
	12/20/05	Transfer to MHFA Returned Allocations 87 & 94	(260,000)						(260,000)	
	12/29/05	Dakota County CDA Tuscany Apt Project	(18,360,000)	Multi Family						(18,360,000)
<b>ALLOCATIONS IN 2005</b>			<b>(323,812,154)</b>			<b>(82,432,000)</b>	<b>(135,000,000)</b>	<b>(14,102,000)</b>	<b>(122,940,000)</b>	<b>(92,278,154)</b>
<b>UNALLOCATED BALANCES</b>			<b><u>\$84,263,846</u></b>			<b><u>\$0</u></b>	<b><u>\$0</u></b>	<b><u>\$0</u></b>	<b><u>\$0</u></b>	<b><u>\$84,263,846</u></b>

\*Footnotes

- (1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects
- (2) In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$41,850,000 -- is reserved until the day after the last Monday in July for single-family housing programs
- (3) In accordance with M.S. 474A.061, Subd. 2c, \$3 million of authority in the Public Facilities Pool is reserved for 120 days for applications of the Western Lake Superior Sanitary District. This reservation has been used for 2005.
- (4) The following issuers received entitlement authority in 2005 pursuant to Minnesota Statute 474A: City of Saint Paul - \$27,529,000; City of Minneapolis - \$36,709,000; Minnesota Housing Finance Agency - \$93,944,000; and Dakota County - \$18,360,000.
- (5) The Unified Pool was formed on August 1, 2005.

For questions or comments regarding this report please contact Peter Sausen, Minnesota Department of Finance, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or peter.sausen@state.mn.us Telephone (651) 296-8372.

**See this report and related tax exempt bonding information at [www.finance.state.mn.us/bonds/teb](http://www.finance.state.mn.us/bonds/teb)**