

Section C

Contents

This is Section C of *Employee Maintenance*. Complete Section A before starting this section.

Section C

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Refer to SEMA4 Help for the most current SEMA4 information. This learning guide may be less current than instructions found in SEMA4 Help.

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Promotion, Demotion, Transfer, Movement

Introduction

In this topic, you will practice processing promotion, demotion, transfer, and movement transactions in SEMA4.

Things to Consider Before You Enter Data

Promotion, Demotion, Transfer, Movement

To save time and improve accuracy, consider these items *before* entering the transaction.

- Refer to the bargaining unit contract or plan regarding language on promotion, demotion, or transfer eligibility, as they may vary.
- Verify the salary information.
- Compare the compensation of the current job with the new job. Identify whether the transaction is a promotion, demotion, transfer, or movement. If you need help, review Administrative Procedure 15.6, Transfers/Demotions/Promotions. Also, check the Glossary in SEMA4 Help.
- For a promotion, verify that the amount of the increase does not exceed the maximum of the range or salary limits in contracts and plans.
- For a movement, for the purpose of determining salary, apply the same formula as promotion, demotion or transfer.
- Check the position record to make sure the information is accurate, especially: Job Code, Status, Department, Location, Business Unit, Title, Seniority Unit, Reg/Temp, Full/Part Time, Standard Hours, Classified Indicator, FTE, and Not To Exceed Date. Check the Position Funding.
- Choose the appropriate Action and Reason. Refer to the check lists in SEMA4 Help.
- If compensation is off step, be sure the Rate Code is correct.
- Add notes if it is an unusual transaction, or if the employee is given more than three steps on promotion.
- Figure out the Eligible For Next Increase date.
- If you do not have security clearance to the employee's record, process a department ID change before entering the transaction.

Promotion

Use the Promotion action to appoint an employee with permanent or probationary status to a position with permanent or probationary status in a higher job class. The higher job class has a salary range maximum which meets one of the following criteria:

- Is two or more salary steps higher than the maximum of the current job class; or
- Requires an increase of two or more steps to pay the employee at the minimum of the new range.

Some examples of promotions are:

- Competitive Open Appointment
- Agency Competitive Placement

Compare Promotion to Movement

Select Promotion if the employee is moving from a *status* (permanent or probationary) appointment to another *status* appointment.

Select the Movement action if the employee is moving from or to a *non-status* (examples: emergency, temporary, limited) appointment.

Access SEMA4 Help

First, refer to SEMA4 Help to find out how to process a promotion.

ACTION	RESULT
1. Access SEMA4 Help.	SEMA4 Help Contents displays
2. Select Check Lists .	HR & Payroll Check Lists appear
3. Select Promotion .	Promotion – Reason Codes page displays
4. Select the lightning bolt button next to Agency Competitive Placement (ACP). <ul style="list-style-type: none">• Read the hint.	A pop up box with a hint appears
5. Select again.	The hint disappears

ACTION	RESULT
<p>6. Select Agency Competitive Placement (ACP).</p> <ul style="list-style-type: none"> • Read the check list. • Notice the reason code, ACP. 	<p>Promotion - Agency Competitive Placement – Check List displays</p>
<p>7. Select Hires: Unlimited Classified Positions Operating Policy and Procedures.</p>	<p>Operating Policy and Procedure page displays</p>
<p>8. Select the Back button on the browser.</p>	<p>Check list appears again</p>
<p>9. Scroll down. Select WHOA! Better Check Those Critical Fields Before Saving This Transaction. Notice the fields that have required values:</p> <ul style="list-style-type: none"> • Regular/Temporary • Classified Indc • Empl Class 	<p>A pop-up box displays, listing fields with required values</p>
<p>10. Select the Back button.</p>	<p>Promotion – Reason Codes page displays</p>
<p>11. Agency Competitive Placement is not the only reason code for the Promotion action. Look at some other lightning-quick hints, for descriptions of other reason codes.</p>	<p>Hints display</p>
<p>12. Exit SEMA4 Help.</p>	

Process a Promotion – Walk-through

In this walk-through, you will process a promotion.

Dana Cooper, a Management Analyst 2, is being promoted to Management Analyst 3. You have security clearance to the job and position records. You have viewed the position record of Dana's new position, and it does not require any changes.

The action is **Promotion** because the employee is in permanent or probationary status, and is being appointed to a higher job class, in permanent or probationary status. The higher job class has a salary range maximum which meets one of the following criteria:

- Is two or more salary steps higher than the maximum of the current job class; or
- Requires an increase of two or more steps to pay the employee at the minimum of the new range.

ACTION	RESULT
1. Sign in to the User Training database, using your training user ID and password.	Main menu appears
2. Select Workforce Administration > Job Information > Job Data.	The Job Data search page displays
3. In the EmplID field, enter 000667__ (substituting your two-digit code for the blanks) and select Search .	Work Location page displays information for Dana J. Cooper
4. Be sure that the current or future row you want to copy displays.	For this example, the current row is displayed
5. To insert a row of information, select the plus sign button.	SEMA4 copies the row you are viewing and inserts today's date in the Effective Date field

The steps for processing a promotion are similar to some of the steps for processing a hire. Abbreviated steps will be shown here. See the *Hire* topic in Section A of the learning guide, or SEMA4 Help, if you need more detail or field definitions.

Begin with the **Work Location** page.

State Of Minnesota Home | W

All Search >> Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Cooper, Dana J Empl ID 00066701
Employee Empl Record 0

Work Location ? Find First 1 of 3 Last

*Effective Date 04/02/2015 Go To Row + -

Effective Sequence 0 *Action Promotion

HR Status Active Reason ACP Agency Competitive Placement

Payroll Status Active *Job Indicator Primary Job

Calculate Status and Dates

Position Number 00030002 Management Analyst 3 Current

Override Position Data

Position Entry Date 04/02/2015

Position Management Record

Regulatory Region USA United States

Company SMN State of Minnesota

Business Unit H55MP Human Svcs-MAPE

Department H55M300 Financial Management

Department Entry Date 02/07/1996

Location H551S Department of Human Services

Establishment ID H5542 Department of Human Services Date Created 08/14/2012

Expected Job End Date

Job Data Employment Data Benefits Program Participation

FIELD NAME	DATA
1. Effective Date <ul style="list-style-type: none"> Enter the first day of the promotion. If a warning message displays, verify the effective date. 	04/02/2015
2. Action <ul style="list-style-type: none"> Select Promotion. 	Promotion
3. Reason <ul style="list-style-type: none"> Select the appropriate reason. 	ACP, Agency Competitive Placement
4. Position Number <ul style="list-style-type: none"> Enter or look up the new position number. Press Tab. 	00030002

FIELD NAME	DATA
5. Position Entry Date <ul style="list-style-type: none"> This is the date the position number was assigned to the employee. 	04/02/2015
6. Establishment ID <ul style="list-style-type: none"> Use the Look Up page to select a value. 	H5542

Select the **Job Information** page.

State Of Minnesota Home | Worklist

All Search Advanced Search Last Search Results

[Work Location](#) | [Job Information](#) | [Job Labor](#) | [Payroll](#) | [Salary Plan](#) | [Compensation](#) | [Leave /WOC](#)

Cooper, Dana J Empl ID 00066701
 Employee Empl Record 0

Job Information Find First 1 of 3 Last

Effective Date 04/02/2015 [Go To Row](#)
 Effective Sequence 0 Action Promotion
 HR Status Active Reason Agency Competitive Placement
 Payroll Status Active Job Indicator Primary Job

Job Code 000893 Management Analyst 3
 Entry Date 04/02/2015 Current

Supervisor ID Dir Agricultural Lab
 Reports To 00000001
 Regular/Temporary Unlimited Full/Part Full-Time
 Empl Class Probatry *Officer Code Non-Manager
 Regular Shift Day Shift Rate
 Classified Ind Classified Shift Factor

Standard Hours ?

Standard Hours	40.00	Work Period	SMN	MN Weekly
FTE	1.000000			

Contract Number ?

Contract Number [Next Contract Number](#)
 Contract Type

USA

[Job Data](#) | [Employment Data](#) | [Benefits Program Participation](#)

FIELD NAME	DATA
<p>1. Entry Date</p> <ul style="list-style-type: none"> • Change the job code entry date, if necessary. This is the date the job code was assigned to the employee record. • This date affects the employee's class seniority, as defined in collective bargaining unit agreements or compensation plans. <i>Be sure this date is accurate.</i> 	04/02/2015
<p>2. Regular/Temporary</p> <ul style="list-style-type: none"> • View for accuracy. Data came from the position record. For Promotion – Agency Competitive Placement, it must be Unlimited or Seasonal. • This field affects employee insurance eligibility. 	Unlimited
<p>3. Full/Part</p> <ul style="list-style-type: none"> • View for accuracy. Data came from the position record. • This field affects employee insurance eligibility. 	Full-Time
<p>4. Empl Class</p> <ul style="list-style-type: none"> • For a promotion, you must select Probatnry or Permanent. 	Probatnry
<p>5. Officer Code</p> <ul style="list-style-type: none"> • Review the employee's benefit eligibility and select the appropriate value. • This field indicates the employee's eligibility for Manager's Income Protection Plan (IPP) and any other insurance benefits associated with being a manager. 	Non-Manager
<p>6. Classified Indc</p> <ul style="list-style-type: none"> • Check for accuracy. This data came from the position record. For Promotion – Agency Competitive Placement, it must be Classified 	Classified
<p>7. Standard Hours</p> <ul style="list-style-type: none"> • Check for accuracy. This data came from the position record. • A change in standard hours can affect insurance eligibility and will change the FTE. 	40.00

Select the **Job Labor** page.

State Of Minnesota All Search Advanced Search Last Search Results Home Worklist Add to Favorites New Window Hel

[Work Location](#) [Job Information](#) [Job Labor](#) [Payroll](#) [Salary Plan](#) [Compensation](#) [Leave /WQC](#)

Cooper, Dana J Empl ID 00066701
Employee Empl Record 0

Labor Information Find First 1 of 3 Last

Effective Date 04/02/2015 Go To Row
 Effective Sequence 0 Action Promotion
 HR Status Active Reason Agency Competitive Placement
 Payroll Status Active Job Indicator Primary Job Current

Bargaining Unit 214
 Labor Agreement
 Labor Agreement Entry Dt 10/19/2002
 Employee Category
 Employee Subcategory
 Employee Subcategory 2
 Position Management Record

Union Code MAP MN Assoc of Professional Emplo
 Union Seniority Date
 Works Council ID
 Labor Facility ID
 Entry Date
 Stop Wage Progression
 Pay Union Fee
 Exempt from Layoff Reason

Assigned Seniority Dates Personalize Find View All First 1 of 1 Last

Seniority Date	Control Value	*Labor Seniority Date	Override	Override Reason
			<input type="checkbox"/>	

Recalculate Seniority Dates

[Job Data](#) [Employment Data](#) [Benefits Program Participation](#)

FIELD NAME	DATA
1. Bargaining Unit <ul style="list-style-type: none"> View for accuracy. Data came from the position record. This field affects employee insurance eligibility. 	214
2. Union Code <ul style="list-style-type: none"> View for accuracy. Data came from the position record. This field affects employee insurance eligibility. 	MAP

Select the **Payroll** page.

State Of Minnesota Home | W

All Search Advanced Search Last Search Results

Work Location Job Information Job Labor **Payroll** Salary Plan Compensation Leave /WOC

Cooper, Dana J Empl ID 00066701
Employee Empl Record 0

Payroll Information Find First 1 of 3 Last

Effective Date 04/02/2015 Go To Row

Effective Sequence 0 Action Promotion

HR Status Active Reason Agency Competitive Placement

Payroll Status Active Job Indicator Primary Job

Current

Payroll for North America ?

Pay Group P16 Human Services

Employee Type Hourly Holiday Schedule Std. Hol

Tax Location Code Minnesota

GL Pay Type

FICA Status Edit ChartFields

Combination Code

Job Data Employment Data Benefits Program Participation

FIELD NAME	DATA
<p>1. Pay Group</p> <ul style="list-style-type: none"> This field is view-only and cannot be changed after the record was created. You can ignore the value displayed. 	Accept default
<p>2. Holiday Schedule</p> <ul style="list-style-type: none"> Select the appropriate value. If the employee is not eligible for holidays, select NONE – No Holiday Schedule. 	HOL
<p>3. Employee Type</p> <ul style="list-style-type: none"> Select hourly or salaried. 	H
<p>4. Tax Location Code</p> <ul style="list-style-type: none"> Accept the default MN; if the work location is outside of Minnesota, select the correct state. 	MN
<p>5. FICA Status</p> <ul style="list-style-type: none"> Accept the default or select a value. 	Subject

Select the **Salary Plan** page.

State Of Minnesota Home | Wo

All Search Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll **Salary Plan** Compensation Leave /WQC

Cooper, Dana J Empl ID 00066701
Employee Empl Record 0

Salary Plan Find | View All First 1 of 3 Last

Effective Date 04/02/2015 Go To Row

Effective Sequence 0 Action Promotion

HR Status Active Reason Agency Competitive Placement

Payroll Status Active Job Indicator Primary Job

Salary Admin Plan 14G Current

Grade 10 Grade Entry Date 04/02/2015

Step 2 Step Entry Date 04/02/2015

Includes Wage Progression Rule

Job Data Employment Data Benefits Program Participation

FIELD NAME	DATA
1. Grade Entry Date <ul style="list-style-type: none"> Accept the displayed value. 	Accept default
2. Step <ul style="list-style-type: none"> If the compensation is on step, select the appropriate step for the promotion. 	2
3. If a step value was entered, select the green double arrow button (refresh).	
4. Step Entry Date <ul style="list-style-type: none"> Enter the date the employee entered this step. 	04/02/2015

Select the **Compensation** page.

State Of Minnesota Home | V

All Search >> Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll Salary Plan **Compensation** Leave /WOC

Cooper, Dana J Empl ID 00066701
Employee Empl Record 0

Compensation ? Find First 1 of 3 Last
Go To Row

Effective Date 04/02/2015
Effective Sequence 0 Action Promotion
HR Status Active Reason Agency Competitive Placement
Payroll Status Active Job Indicator Primary Job

Current

Compensation Rate 19.390000 Frequency H Hourly Annual Rate 40,486.320

Pay Components ? Personalize Find First 1 of 1 Last

Amounts	Controls	Changes	Conversion
*Rate Code	Seq	Comp Rate	Currency
1 ONSTEP	0	19.390000	USD
Frequency	Percent		
H			

Calculate Compensation

Job Data Employment Data Benefits Program Participation

FIELD NAME	DATA
<p>1. Rate Code</p> <ul style="list-style-type: none"> If you entered a step on the Salary Plan page, you will see rate code ONSTEP. If you did not enter a step on the Salary Plan page, select the appropriate rate code. Off step rate codes are defined in the <i>Off Step Rate Codes – Reference</i>. Commissioners Plan and Managers Plan employees are always off-step; their promotional increases are based on a percent, not steps. 	ONSTEP
<p>2. Comp Rate</p> <ul style="list-style-type: none"> Verify the amount is correct. Rate code and comp rate filled in based on the step on the Salary Plan page. 	19.39
<p>3. Select Calculate Compensation.</p>	The employee's total compensation rate displays
<p>4. Compensation Rate (displayed below the Action field)</p> <ul style="list-style-type: none"> Verify the employee's total compensation rate. 	19.39

Select the **Leave/WOC** page.

The screenshot shows the 'Leave/WOC' page for employee Dana J. Cooper. The page includes a search bar at the top, navigation tabs for Work Location, Job Information, Job Labor, Payroll, Salary Plan, Compensation, and Leave/WOC. The main content area displays the following information:

- Employee: Cooper, Dana J. (Empl ID: 00068701, Empl Record: 0)
- Job Option / Leave / WOC: Find First 1 of 3 Last
- Effective Date: 04/02/2015
- Effective Sequence: 0
- HR Status: Active
- Payroll Status: Active
- Action: Promotion
- Reason Code: Agency Competitive Placement
- Job Indicator: Primary Job
- Option Code: None
- Special Program: None
- Salary Authority: MAP
- Leave Authority: PE5
- Work Out of Class -- Requires WOC Rate Code on Compensation
- WOC Job Code SetID: Salary Admin Plan:
- Jobcode: Grade:
- Appointment End Date: Step:

At the bottom, there are tabs for Job Data, Employment Data, and Benefits Program Participation.

FIELD NAME	DATA
<p>1. Special Program</p> <ul style="list-style-type: none"> • Leave it blank or select a value. • If the employee is appointed as a workers' compensation-related placement, select Workers' Compensation. If the employee is filling an essential position, select Essential. Do not select Not Available; this is for historical rows only. 	None
<p>2. Salary Authority</p> <ul style="list-style-type: none"> • Select the appropriate value. • Data does <i>not</i> fill in from the position record. You have to review this field whenever you enter a position number, and change it if necessary. 	MAP
<p>3. Leave Authority</p> <ul style="list-style-type: none"> • Use the Lookup page to select the appropriate value. • This is the set of rules governing an employee's eligibility for leave calculation, accrual, and usage. 	PE5

Select the **Employment Data** component link.

The Employment Information page displays.

State Of Minnesota Home | W

All Search Advanced Search Last Search Results

Employment Information Additional Employment Info

Cooper, Dana J Empl ID 00066701
Employee Empl Record 0

Organizational Instance ?

Organizational Instance Rcd 0	Original Start Date 02/07/1996	<input type="checkbox"/> Override
Last Start Date 02/07/1996	First Start Date 02/07/1996	
Termination Date		

Organizational Assignment Data ?

Instance Record

Home/Host Classification Home	Years 19	Months 1	Days 28
Company Seniority Date 02/07/1996 <input type="text"/> <input type="checkbox"/> Override			
Service Date 02/07/1996 <input type="text"/> <input checked="" type="checkbox"/> Override			
Probation Date 09/23/2008 <input type="text"/>			
Anniversary/Progression Date 04/02/2015 <input type="text"/>	Last Verification Date <input type="text"/>		
Business Title Management Analyst 3	Position Phone		

USA

Owns 5% (or More) of Company
Appointment End Date

Accrue Tenure Services
Service Calculation Group

Contract Length Not Applicable

FTE for Tenure Accrual

FTE for Flex Service Accrual

Job Data Employment Data Benefits Program Participation

FIELD NAME	DATA
<p>1. Probation Date</p> <ul style="list-style-type: none"> If the Empl Class is Probationary, enter the date the probation ends. 	09/23/2008
<p>2. Anniversary/Progression Date</p> <ul style="list-style-type: none"> If this is a hire, rehire, or promotion for salary purposes, enter the effective date of this transaction. The anniversary or progression date is a <i>specific date</i> from which the Eligible for Next Increase date is calculated for all progression (also known as “step”) increases. 	04/02/2015

FIELD NAME	DATA
<p>3. Last Verification Date</p> <ul style="list-style-type: none"> Complete this field if your agency tracks this data. This is the most recent date the employee verified personal data. 	
<p>4. Appointment End Date</p> <ul style="list-style-type: none"> If applicable, enter the date that corresponds to the last day the employee will be on the job. The appointment end date, which pertains to the employee's job, must be the same as, or prior to, the Not To Exceed Date on the position record. 	

Select the **Additional Employment Info** page.

The screenshot shows the 'Additional Employment Info' page for Dana J. Cooper. The page includes the following fields and values:

- Employee: Cooper, Dana J
- Empl ID: 00066701
- Empl Record: 0
- Agency Use Date: [Blank]
- Barg Unit Seniority Date: [Blank]
- Seniority Tie Breaker: 0
- Agency Seniority Date: 02/07/1996
- Layoff Expiration Date: [Blank]
- Employee Works at Home?: [Checked]
- Eligible for Next Increase: 04/02/2016
- Layoff Notice Date: [Blank]
- Security Clearance Type: 0
- Email Address: dana.cooper@state.mn.us
- Work Phones: Main Business (651/555-9901)

FIELD NAME	DATA
<p>1. Agency Use Date</p> <ul style="list-style-type: none"> Enter a date if it applies to the specific purpose set forth by your agency's policy. 	
<p>2. Barg Unit Seniority Date</p> <ul style="list-style-type: none"> Enter the date the employee enters the bargaining unit. If the employee's contract has no provision for bargaining unit seniority, leave it blank. 	

FIELD NAME	DATA
<p>3. Agency Seniority Date</p> <ul style="list-style-type: none"> • Enter the date the employee started continuous employment with the current agency (example: Department of Human Services). • Use this field to track agency length of service as defined in collective bargaining agreements and salary plans. This field appears on the Seniority Roster Report (HP6370). 	Accept displayed date
<p>4. Eligible for Next Increase</p> <ul style="list-style-type: none"> • Enter the date the employee is eligible for an increase. • Check the contract or plan. • If you leave this field blank, the employee may not appear on the Salary Increase/Probation End Date Report (HP6150). 	04/02/2016
<p>5. Security Clearance Type</p> <ul style="list-style-type: none"> • For most employee's, select 0 (Not Required). • Select 2 (Secret) only if there is a legal or business reason to exclude the employee's public data from view. Use this value when the employee's employment with the state must be excluded from public knowledge. 	0
<p>6. Email Address</p> <ul style="list-style-type: none"> • Enter or verify the employee's email address at work. The insurance unit uses email to contact employees. 	dana.cooper@state.mn.us
<p>7. Phone Type</p> <ul style="list-style-type: none"> • Select the phone type. 	Main Business
<p>8. Telephone</p> <ul style="list-style-type: none"> • Check the telephone number and change it if necessary. 	651/555-9901

Select the **Benefits Program Participation** link.

The Benefit Program Participation page appears.

The screenshot shows the 'State of Minnesota' HR system interface. At the top, there is a search bar and navigation links. The main content area is titled 'Benefit Program Participation' and displays information for employee 'Cooper, Dana J.' (Empl ID: 00066701). The 'Benefit Status' section shows a record with an effective date of 04/02/2015, HR status of 'Active', and a reason of 'Agency Competitive Placement'. Below this, the 'Benefits Administration Eligibility' section shows fields for 'Salary Authority' (MAP), 'Retirement Code' (AA), and 'Benefits' (STATE). The 'Benefit Program Participation' section at the bottom shows an effective date of 02/07/1996 and a benefit program of 'MN1'.

FIELD NAME	DATA
<p>1. Annual Benefits Base Rate</p> <ul style="list-style-type: none"> Accept the default. SEMA4 automatically updates this field for all agencies except MnSCU. MnSCU users should review the field, and change the value in SCUPPS if it is incorrect. This field affects employee insurance eligibility. 	Leave unchanged
<p>2. Salary Authority</p> <ul style="list-style-type: none"> Check for accuracy. This field affects employee insurance eligibility. 	Leave unchanged

FIELD NAME	DATA
<p>3. Retirement Code</p> <ul style="list-style-type: none"> • Select the appropriate retirement plan code. • This field affects employee insurance eligibility. 	AA
<p>4. Benefits</p> <ul style="list-style-type: none"> • Accept STATE, or most employees. COUNTY applies to certain employees participating in their county benefits program. • This field affects employee insurance eligibility. 	STATE
<p>5. Special Elig</p> <ul style="list-style-type: none"> • Select the appropriate code. Refer to the <i>Special Eligibility Codes – Reference</i> in SEMA4 Help. • This field affects employee insurance eligibility. 	MF12
<p>6. Effective Date and Benefit Program in the Benefits Program Participation group box</p> <ul style="list-style-type: none"> • The information in these fields is maintained by central benefits staff and is updated nightly by a batch job. 	Leave unchanged

ACTION	RESULT
<p>1. Select Save.</p> <ul style="list-style-type: none"> • If a warning appears, read the message and select OK. 	<i>Saved</i> displays briefly in the upper-right corner
<p>2. Job Data Notepad (button that looks like a notebook)</p> <ul style="list-style-type: none"> • For this walk-through, no notes are needed. • Use Job Data Notepad to enter special notes regarding job data information when entering an unusual transaction, or when the reason code Other is used. 	Leave blank
<p>3. Create or modify a work schedule for the new appointment.</p> <ul style="list-style-type: none"> • For this walk-through, do not create or modify a work schedule. 	

SEMA4 Tips

Promotion, Demotion, Transfer, Movement

When processing a promotion, demotion, transfer, or movement, use the following tips to check your work.

- ✓ Be sure the Reason is correct.
- ✓ Make sure the row you added has a Position Number different from the previous row.
- ✓ Make sure the Empl Class is probationary or permanent.
- ✓ Commissioners Plan and Managers Plan employees must be off-step; their promotional increases are based on a percent, not steps.
- ✓ Be sure the salary information is entered correctly.
- ✓ Be sure the proper Probation Date is entered.
- ✓ If the transaction is a promotion for salary purposes, enter the effective date in the Anniversary/Progression Date field. This is where you record the date of the last hire, rehire, or promotion for salary purposes.
- ✓ Check that the Eligible for Next Increase date is accurate.
- ✓ Be sure the work Email Address and Telephone are up-to-date.
- ✓ Check the Special Elig code.
- ✓ After you save, enter notes if it is an unusual transaction, or if the employee is given more than three steps on promotion.
- ✓ If necessary, check the Leave Accrual Date.

Process a Promotion – Exercise

In this exercise, you will process a promotion, using Reason code COM.

Resources

You may use these resources in completing this exercise:

- The step-by-step instructions in the walk-through
- SEMA4 Help

Directions

You are filling an Information Technology Spec 1 position by promoting Mary Gardner, an Accounting Technician in permanent status. You have security clearance to the job record and position record.

In the **User Training** database, use the following information to process the promotion.

Hint: Select Workforce Administration > Job Information > Job Data.

FIELD NAME	DATA
Employee ID	006311__ (substituting your two-digit code for the blanks)
Plus sign button	Select button to add a row
Effective Date	04/03/2015
Action	Promotion
Reason	COM, Competitive Open Appt
Position Number	00000333
Position Entry Date	04/03/2015
Establishment ID	G24SP
Regular/Temporary (view-only)	Unlimited
Full/Part (view-only)	Full-Time
Empl Class	Probatnry
Officer Code	Non-Manager

FIELD NAME	DATA
Classified Indc (view only)	Classified
Standard Hours (view-only)	40.00
Bargaining Unit (view only)	214
Union Code (view only)	MAP
Pay Group (view-only)	(ignore displayed data)
Holiday Schedule	HOL
Employee Type	H
Tax Location Code	MN
FICA Status	Subject
Grade Entry Date	Accept default
Step	6
Green double arrow button (refresh)	Select button
Step Entry Date	04/03/2015
Rate Code	ONSTEP
Comp Rate	17.52
Calculate Compensation	Select button
Compensation Rate (view-only)	17.52
Special Program	None
Salary Authority	MAP
Leave Authority	PE1
Probation Date	10/03/2015
Anniversary/Progression Date	04/03/2015
Last Verification Date	Leave unchanged
Appointment End Date	Blank
Barg Unit Seniority Date	Blank

FIELD NAME	DATA
Agency Seniority Date	Accept displayed date
Eligible for Next Increase	4/3/2016
Security Clearance Type	0
Email Address	mary.gardner@state.mn.us
Work Phone Type	Main Business
Telephone	651/555-9876
Salary Authority	Leave unchanged
Retirement Code	AA
Benefits	STATE
Special Elig	MF12 <i>Refer to the Special Eligibility Codes – Reference</i>

Solution

Your pages should resemble the following pages.

Job Data component:

State Of Minnesota Home | Work

All Search Advanced Search | Last Search Results

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation | Leave /WOC

Gardner, Mary Empl ID 00631102
Employee Empl Record 0

Work Location Find First 1 of 2 Last

*Effective Date Go To Row + -

Effective Sequence *Action

HR Status Active Reason Competitive Open Appt

Payroll Status Active *Job Indicator

Position Number Information Technology Spec 1
Current

[Override Position Data](#)

Position Entry Date Position Management Record

Regulatory Region USA United States

Company SMN State of Minnesota

Business Unit G24MP DOER-MAPE

Department G241000 H/R Administration

Department Entry Date

Location G24SP Employee Relations

Establishment ID Employee Relations Date Created 04/03/2015

Expected Job End Date

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WQC

Gardner, Mary Empl ID 00631102
Employee Empl Record 0

Job Information Find First 1 of 2 Last

Effective Date 04/03/2015	Action Promotion	Go To Row
Effective Sequence 0	Reason Competitive Open Appt	
HR Status Active	Job Indicator Primary Job	Current
Payroll Status Active		
Job Code 003583	Information Technology Spec 1	
Entry Date 04/03/2015		
Supervisor ID		
Reports To		
Regular/Temporary Unlimited	Full/Part Full-Time	
Empl Class Probatry	*Officer Code Non-Manager	
Regular Shift Day	Shift Rate	
Classified Ind Classified	Shift Factor	

Standard Hours		Work Period SMN MN Weekly	
Standard Hours	40.00		
FTE	1.000000		

Contract Number		Next Contract Number
Contract Number	<input type="text"/>	
Contract Type	<input type="text"/>	

USA

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WQC

Gardner, Mary Empl ID 00631102
Employee Empl Record 0

Payroll Information Find First 1 of 2 Last

Effective Date 04/03/2015	Action Promotion	Go To Row
Effective Sequence 0	Reason Competitive Open Appt	
HR Status Active	Job Indicator Primary Job	Current
Payroll Status Active		

Payroll for North America		
Pay Group P25	Minnesota Management & Budget	
Employee Type H	Hourly	Holiday Schedule HOL Std. Hol
Tax Location Code MN	Minnesota	
GL Pay Type		FICA Status Subject
Combination Code		Edit ChartFields

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Gardner, Mary Empl ID 00631101
Employee Empl Record 0

Salary Plan Find | View All First 1 of 2 Last

Effective Date 04/03/2015 **Go To Row**

Effective Sequence 0 Action Promotion

HR Status Inactive Reason Competitive Open Appt

Payroll Status Retired Job Indicator Primary Job Current

Salary Admin Plan 7 ↻

Grade 64 Grade Entry Date 07/14/1970

Step 6 Step Entry Date 04/03/2015

Includes Wage Progression Rule

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Gardner, Mary Empl ID 00631101
Employee Empl Record 0

Compensation Find First 1 of 2 Last

Effective Date 04/03/2015 **Go To Row**

Effective Sequence 0 Action Promotion

HR Status Inactive Reason Competitive Open Appt

Payroll Status Retired Job Indicator Primary Job Current

Compensation Rate 17.520000 Frequency H Hourly Annual Rate 36,581.760

Pay Components Personalize | Find First 1 of 1 Last

Amounts	Controls	Changes	Conversion			
*Rate Code	Seq	Comp Rate	Currency	Frequency	Percent	
1 ONSTEP	0	17.520000	USD	H		<input type="button" value="+"/> <input type="button" value="-"/>

Calculate Compensation

Job Data Employment Data Benefits Program Participation

All Search

Advanced Search Last Search Results

- Work Location
- Job Information
- Job Labor
- Payroll
- Salary Plan
- Compensation
- Leave /WOC

Gardner, Mary

Employee

Empl ID 00631101

Empl Record 0

Job Option / Leave / WOC

Find First 1 of 2 Last

Go To Row

Effective Date 04/03/2015

Effective Sequence 0

HR Status Inactive

Payroll Status Retired

Action Promotion

Reason Code Competitive Open Appt

Job Indicator Primary Job

Current

Option Code:

Special Program: None

Salary Authority:

MAP MAPE

Leave Authority:

PE1 MAPE Emp Eligible For Leave

Work Out of Class -- Requires WOC Rate Code on Compensation

WOC Job Code SetID:

Salary Admin Plan:

Jobcode:

Grade:

Appointment End Date:

Step:

Job Data

Employment Data

Benefits Program Participation

Employment Data component:

State Of Minnesota Home | Wo

All Search >> Advanced Search Last Search Results

Employment Information **Additional Employment Info**

Gardner, Mary Employee Empl ID 00631101 Empl Record 0

Organizational Instance ?

Organizational Instance Rcd 0 Original Start Date 07/14/1970 Override
 Last Start Date 07/14/1970 First Start Date 07/14/1970
 Termination Date 07/13/2008

Organizational Assignment Data ?

Instance Record

Home/Host Classification	Home	Years	Months	Days
Company Seniority Date	07/14/1970 <input type="text"/> <input checked="" type="checkbox"/> Override	38	0	0
Service Date	07/14/1970 <input type="text"/> <input checked="" type="checkbox"/> Override	38	0	0
Probation Date	10/03/2015 <input type="text"/>			
Anniversary/Progression Date	04/03/2015 <input type="text"/>	Last Verification Date <input type="text"/> <input type="text"/>		
Business Title	Information Technology Spec 1	Position Phone		

USA

Owns 5% (or More) of Company
 Appointment End Date

Accrue Tenure Services
 Service Calculation Group

Contract Length Not Applicable

FTE for Tenure Accrual

FTE for Flex Service Accrual

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home | Wo

All Search >> Advanced Search Last Search Results

Employment Information **Additional Employment Info**

Gardner, Mary Employee Empl ID 00631101 Empl Record 0

Agency Use Date: Barg Unit Seniority Date: Seniority Tie Breaker: 0

Agency Seniority Date: 07/14/1970 Layoff Expiration Date: Employee Works at Home?:

Eligible for Next Increase: 04/03/2016 Layoff Notice Date: Security Clearance Type: 0

Email Address: mary.gardner@state.mn.us

Work Phones Find | View All First 1 of 1 Last

Phone Type: Main Business

Telephone: 612/555-9876 Extension: 0

Job Data Employment Data Benefits Program Participation

Benefits Program Participation component:

State Of Minnesota Home | Work

All Search Advanced Search | Last Search Results

Benefit Program Participation

Gardner, Mary Empl ID 00631101
Employee Empl Record 0

Benefit Status Find First 1 of 2 Last

Benefit Record Number 0 Go To Row

Effective Date 04/03/2015

Effective Sequence 0 Action Promotion

HR Status Inactive Reason Competitive Open Appt

Payroll Status Retired Job Indicator Primary Job

Benefits System Benefits Administration Current Benefits Employee Status Retired w/o ER Contribution

Annual Benefits Base Rate 40000.000 USD

Benefits Administration Eligibility

BAS Group ID Spec Elig MF12 State 12/12-Full ER Contrbtn

Salary Authority MAP MN Assoc of Professional Empl Barg Unit 214 Elig Fid 8

Retirement Code AA MSRS SEGIP

Benefits STATE STATE Suppl Ret

Benefit Program Participation Find | View All First 1 of 1 Last

Effective Date 07/14/1970 Currency Code USD

Benefit Program MN1 Mn Benefit Program 1

Job Data Employment Data Benefits Program Participation

ACTION	RESULT
<p>1. Select Save.</p> <ul style="list-style-type: none"> Several warning messages may appear. Select OK on the warning messages. If a system-required field has been left empty or entered incorrectly, complete or fix the field and save again. 	<p><i>Saved</i> displays briefly in the upper-right corner</p>
<p>2. For this exercise, you will not create or modify a work schedule.</p>	

Demotion

Select the Demotion action when an employee with permanent or probationary status is appointed to a lower job class, with permanent or probationary status. The new job class has a maximum salary that is two or more salary steps below the maximum of the current job class.

Compare Demotion to Movement

Select Demotion if the employee is moving from a *status* (permanent or probationary) appointment to another *status* appointment.

Select the Movement action if the employee is moving from or to a *non-status* (examples: emergency, temporary, limited) appointment.

Access SEMA4 Help

First, refer to SEMA4 Help to find out how to process a demotion.

ACTION	RESULT
1. Access SEMA4 Help.	SEMA4 Help Contents displays
2. Select Check Lists .	HR & Payroll Check Lists appear
3. Select Demotion .	Demotion – Reason Codes page displays
4. Scroll down. Select the lightning bolt button next to Voluntary Demotion (VOL). <ul style="list-style-type: none">• Read the hint.	A pop up box with a hint appears
5. Select again.	The hint disappears
6. Select Voluntary Demotion (VOL) . <ul style="list-style-type: none">• Read the check list.• Notice the reason code, VOL.	Demotion – Voluntary Demotion – Check List displays
7. Scroll down to the bottom.	

ACTION	RESULT
<p>8. Select WHOA! Better Check Those Critical Fields Before This Transaction. Notice the fields that have required values:</p> <ul style="list-style-type: none"> • Regular/Temporary • Classified Indc • Empl Class 	<p>A pop-up box displays, listing fields with required values</p>
<p>9. Exit SEMA4 Help.</p>	

Process a Demotion – Exercise

In this exercise, you will process a demotion.

Resources

You may use these resources in completing this exercise:

- The step-by-step instructions in the Promotion walk-through
- SEMA4 Help

Directions

Andrea Jones, hired as a Management Analyst 2 on 2/7/1996, is being voluntarily demoted to Management Analyst 1 at another location. The position is classified and unlimited. You have security clearance to the job and position records. You have viewed the position record of the new position, and it does not require any changes.

The action is **Demotion** because an employee with permanent or probationary status is being appointed to a lower job class, in permanent or probationary status. The new job class has a maximum salary that is two or more salary steps below the maximum of the current job class.

In the **User Training** database, use the following information to process the demotion.

FIELD NAME	DATA
Employee ID	000666__ (substituting your two-digit code for the blanks)
Plus sign button	Select button to add a row
Effective Date	04/03/2015
Action	Demotion
Reason	VOL, Voluntary Demotion
Position Number	00030004
Position Entry Date	04/03/2015
Establishment ID	H5542
Regular/Temporary (view-only)	Unlimited
Full/Part (view-only)	Full-Time
Empl Class	Probationary
Officer Code	Non-Manager
Classified Indc (view-only)	Classified
Standard Hours (view-only)	40.00
Bargaining Unit (view-only)	214
Union Code (view-only)	MAP
Pay Group (view-only)	(ignore displayed data)
Holiday Schedule	HOL
Employee Type	H
Tax Location Code	MN
FICA Status	Subject
Grade Entry Date	Accept default
Step	3
Green double-arrow button (refresh)	Select button

FIELD NAME	DATA
Step Entry Date	04/03/2015
Rate Code	ONSTEP
Comp Rate	17.01
Calculate Compensation	Select button
Compensation Rate (view-only)	17.01
Special Program	None
Salary Authority	MAP
Leave Authority	PE5
Probation Date	10/03/2015
Last Verification Date	Leave unchanged
Appointment End Date	Blank
Barg Unit Seniority Date	Blank
Agency Seniority Date	Leave unchanged
Eligible for Next Increase	04/03/2016
Security Clearance Type	0
Email Address	andrea.jones@state.mn.us
Work Phone Type	Main Business
Telephone	507/444-1111
Salary Authority	Leave unchanged
Retirement Code	AA
Benefits	STATE
Special Elig	MF12 Refer to the <i>Special Eligibility Codes – Reference</i>

Solution

Your pages should resemble the following pages.

Job Data component:

State Of Minnesota Home | Wc

All Search Advanced Search Last Search Results

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation | Leave /WQC

Jones, Andrea C Empl ID 00066601
Employee Empl Record 0

Work Location Find First 1 of 4 Last

*Effective Date 04/03/2015 Go To Row

Effective Sequence 0 *Action Demotion

HR Status Active Reason VOL Voluntary Demotion

Payroll Status Active *Job Indicator Primary Job

[Calculate Status and Dates](#)

Position Number 00030004 Management Analyst 1
Current

[Override Position Data](#)

Position Entry Date 04/03/2015
 Position Management Record

Regulatory Region USA United States
Company SMN State of Minnesota
Business Unit H55MP Human Svcs-MAPE
Department H554201 Support Services

Department Entry Date 04/03/2015

Location H55TC 8th Ave Owatonna
Establishment ID H5542 Department of Human Services Date Created 08/14/2012

Expected Job End Date

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home | Work

All Search Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WQC

Jones, Andrea C Empl ID 0006601
Employee Empl Record 0

Job Information Find First 1 of 4 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Demotion

HR Status Active Reason Voluntary Demotion

Payroll Status Active Job Indicator Primary Job

Current

Job Code 000006 Management Analyst 1

Entry Date 04/03/2015

Supervisor ID

Reports To 0000017 Administrative Mgt Director 1 00500001 Rowe, Vera C

Regular/Temporary Unlimited Full/Part Full-Time

Empl Class Probatry *Officer Code Non-Manager

Regular Shift Day Shift Rate

Classified Ind Classified Shift Factor

Standard Hours ?

Standard Hours	40.00	Work Period	SMN	MN Weekly
FTE	1.000000			

Contract Number ?

Contract Number Next Contract Number

Contract Type

USA

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home | Work

All Search Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WQC

Jones, Andrea C Empl ID 0006601
Employee Empl Record 0

Payroll Information Find First 1 of 4 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Demotion

HR Status Active Reason Voluntary Demotion

Payroll Status Active Job Indicator Primary Job

Current

Payroll for North America ?

Pay Group P16 Human Services

Employee Type H Hourly

Tax Location Code MN Minnesota

GL Pay Type

Combination Code

Holiday Schedule HOL Std. Hol

FICA Status Subject

[Edit ChartFields](#)

Job Data Employment Data Benefits Program Participation

State of Minnesota Home | Worki

All Search >> Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll **Salary Plan** Compensation Leave /WOC

Jones, Andrea C Empl ID 0006601
Employee Empl Record 0

Salary Plan Find | View All First 1 of 4 Last
Go To Row

Effective Date 04/03/2015
Effective Sequence 0 Action Demotion
HR Status Active Reason Voluntary Demotion
Payroll Status Active Job Indicator Primary Job

Salary Admin Plan 14G
Grade 05
Step 3
Includes Wage Progression Rule

Grade Entry Date 04/03/2015
Step Entry Date 04/03/2015

Current

Job Data Employment Data Benefits Program Participation

State of Minnesota Home | Worki

All Search >> Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll **Compensation** Salary Plan Leave /WOC

Jones, Andrea C Empl ID 0006601
Employee Empl Record 0

Compensation Find First 1 of 4 Last
Go To Row

Effective Date 04/03/2015
Effective Sequence 0 Action Demotion
HR Status Active Reason Voluntary Demotion
Payroll Status Active Job Indicator Primary Job

Compensation Rate 17.010000 Frequency H Hourly Annual Rate 35,516.880

Pay Components Personalize | Find | First 1 of 1 Last

Amounts	Controls	Changes	Conversion			
*Rate Code	Seq	Comp Rate	Currency	Frequency	Percent	
1 ONSTEP	0	17.010000	USD	H		+ -

Calculate Compensation

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home | Work

All Search >> Advanced Search Last Search Results

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Jones, Andrea C Employee Empl ID 00066601 Empl Record 0

Job Option / Leave / WOC Find First 1 of 4 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Demotion

HR Status Active Reason Code Voluntary Demotion

Payroll Status Active Job Indicator Primary Job

Option Code: Salary Authority: MAP MAPE

Special Program: None Leave Authority: PE5 MAPE - FT/PT Leave Eligible

Work Out of Class -- Requires WOC Rate Code on Compensation

WOC Job Code SetID: Salary Admin Plan:

Jobcode: Grade:

Appointment End Date: Step:

Current

Job Data Employment Data Benefits Program Participation

Employment Data component:

State Of Minnesota Home | Work

All Search >> Advanced Search Last Search Results

Employment Information Additional Employment Info

Jones, Andrea C Empl ID 00066601

Employee Empl Record 0

Organizational Instance ?

Organizational Instance Rcd 0 Original Start Date 02/07/1996 Override

Last Start Date 02/07/1996 First Start Date 02/07/1996

Termination Date

Organizational Assignment Data ?

Instance Record

Home/Host Classification	Home	Years	Months	Days
Company Seniority Date	02/07/1998 <input type="checkbox"/> Override	19	1	27
Service Date	02/07/1998 <input type="checkbox"/> Override	19	1	27
Probation Date	10/03/2015 <input type="checkbox"/>			
Anniversary/Progression Date	<input type="checkbox"/>	Last Verification Date	<input type="checkbox"/>	
Business Title	Management Analyst 1	Position	Phone	

USA

Owns 5% (or More) of Company

Appointment End Date

Contract Length Not Applicable

Accrue Tenure Services

FTE for Tenure Accrual

Service Calculation Group

FTE for Flex Service Accrual

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home | Work

All Search Advanced Search Last Search Results

Employment Information **Additional Employment Info**

Jones, Andrea C Employee Empl ID 0006601 Empl Record 0

Agency Use Date: Barg Unit Seniority Date: Seniority Tie Breaker:

Agency Seniority Date: Layoff Expiration Date: Employee Works at Home?:

Eligible for Next Increase: Layoff Notice Date: Security Clearance Type:

Email Address:

Work Phones Find | View All First 1 of 1 Last

Phone Type:

Telephone: Extension:

Job Data Employment Data Benefits Program Participation

Benefits Program Participation component:

State Of Minnesota Home | V

All Search Advanced Search Last Search Results

Benefit Program Participation

Jones, Andrea C Empl ID 0006601
Employee Empl Record 0

Benefit Status Find First 1 of 4 Last

Benefit Record Number 0 Go To Row

Effective Date 04/03/2015

Effective Sequence 0 Action Demotion

HR Status Active Reason Voluntary Demotion

Payroll Status Active Job Indicator Primary Job

Current

Benefits System Benefits Administration Benefits Employee Status Active

Annual Benefits Base Rate USD

Benefits Administration Eligibility

BAS Group ID Spec Elig MF12 State 12/12-Full ER Contrbtn

Salary Authority MAP MN Assoc of Professional Empl Barg Unit 214 Elig Fld 8

Retirement Code AA MSRS SEGIP

Benefits STATE STATE Suppl Ret

Benefit Program Participation Find | View All First 1 of 1 Last

Effective Date 02/07/1996 Currency Code USD

Benefit Program MN1 Mn Benefit Program 1

Job Data Employment Data Benefits Program Participation

ACTION	RESULT
<p>1. Select Save.</p> <ul style="list-style-type: none"> • Several warning messages may appear. Select OK on the warning messages. • If a system-required field has been left empty or entered incorrectly, complete or fix the field and save again. 	<p><i>Saved</i> displays briefly in the upper-right corner</p>
<p>2. For this exercise, you will not create or modify a work schedule.</p>	

Transfer

Use the Transfer action when an employee in permanent or probationary status is laterally appointed, in permanent or probationary status, to another position in one of the following circumstances:

- The same job class in a different agency or organizational unit; or
- A different job class assigned to the same salary range; or
- A different job class assigned to a salary range which differs by less than two steps at the minimum and maximum; or
- A different job class with a salary range which differs by less than two steps at the maximum but differs by more than two steps at the minimum, if less than a two-step increase is required to pay the employee at the minimum of the new range

A transfer may occur within an agency or organizational unit or between two agencies or organizational units. Reassignment of an employee does not constitute a transfer.

Some examples of reasons for the Transfer action are:

- Agency Transfer – Transferring an employee to a different agency, in the same job class
- Class Transfer – Transferring an employee to a different job class, in the same agency or a different department or agency

When an employee is transferred from one agency to another, the *receiving* agency processes the transfer.

Compare Transfer to Data Change

If the appointment has the same job code *and* the same agency, process a Data Change rather than a Transfer. Use one of the following Data Change reason codes:

- Position Number Change (PSN)
- Position Number Change - Bid (BID)
- Position Number Change - Reassignment (RAS)
- Position Number Change - Expression of Interest (EOI)

Compare Transfer to Movement

Select the Transfer action if the employee is moving from a *status* (permanent or probationary) appointment to another *status* appointment.

Select the Movement action if the employee is moving from or to a *non-status* (examples: emergency, temporary, limited) appointment.

Access SEMA4 Help

First, refer to SEMA4 Help to find out how to process a transfer.

ACTION	RESULT
1. Access SEMA4 Help.	SEMA4 Help Contents displays
2. Select Check Lists .	HR & Payroll Check Lists appear
3. Select Transfer .	Transfer – Reason Codes page displays
4. Scroll down. Select the lightning bolt button next to Agency Transfer (ATF). <ul style="list-style-type: none"> • Read the hint. 	A pop up box with a hint appears
5. Select again.	The hint disappears
6. Select Agency Transfer (ATF) . <ul style="list-style-type: none"> • Read the check list. • Notice the reason code, ATF. 	Transfer – Agency Transfer – Check List displays
7. Scroll down to the bottom.	
8. Select WHOA! Better Check Those Critical Fields Before This Transaction . Notice the fields that have required values: <ul style="list-style-type: none"> • Regular/Temporary • Classified Indc • Empl Class 	A pop-up box displays, listing fields with required values
9. Exit SEMA4 Help.	

Process a Transfer – Exercise

In this exercise, you will process a transfer.

Resources

You may use these resources in completing this exercise:

- The step-by-step instructions in the Promotion walk-through
- SEMA4 Help

Directions

Keith Forest was hired as a Registered Nurse, and has permanent status. He has accepted another Registered Nurse position at a different agency. You have security clearance to the job and position records. You have viewed the position record for the new position, and it does not require any changes.

The action is **Transfer** because the employee has permanent or probationary status, and is being laterally appointed, in permanent or probationary status, to a position which is in the same job class, in a different agency or organizational unit.

In the **User Training** database, use the following information to process the transfer.

FIELD NAME	DATA
Employee ID	000871__ (substituting your two digit code for the blanks)
Plus sign button	Select button to add a row
Effective Date	04/03/2015
Action	Transfer
Reason	ATF, Agency Transfer
Position Number	00000704
Position Entry Date	04/03/2015
Establishment ID	H5542
Regular/Temporary (view-only)	Unlimited
Full/Part (view-only)	Full-Time
Empl Class	Probatnry

FIELD NAME	DATA
Officer Code	Non Manager
Classified Indc (view-only)	Classified
Standard Hours (view only)	40.00
Bargaining Unit (view-only)	205
Union Code	MNA
Pay Group (view-only)	(ignore displayed data)
Holiday Schedule	HOL
Employee Type	H
Tax Location Code	MN
FICA Status	Subject
Grade Entry Date	Accept default
Step	6
Green double-arrow button (refresh)	Select button
Step Entry Date	04/03/2015
Rate Code	ONSTEP
Comp Rate	22.23
Calculate Compensation	Select button
Compensation Rate (view-only)	22.23
Special Program	None
Salary Authority	MNA
Leave Authority	NA1
Probation Date	10/03/2015
Last Verification Date	Leave unchanged
Appointment End Date	Blank
Barg Unit Seniority Date	Leave unchanged

FIELD NAME	DATA
Agency Seniority Date	Leave unchanged
Eligible for Next Increase	04/03/2016
Security Clearance Type	0
Email Address	keith.forest@state.mn.us
Work Phone Type	Main Business
Telephone	763/555-2222
Salary Authority	Leave unchanged
Retirement Code	AA
Benefits	STATE
Special Elig	MF12 Refer to the <i>Special Eligibility Codes – Reference</i>

Solution

Your pages should resemble the following pages.

Job Data component:

State Of Minnesota All Search >> [Advanced Search](#) [Last Search Results](#) [Home](#) [Work](#)

[Work Location](#) [Job Information](#) [Job Labor](#) [Payroll](#) [Salary Plan](#) [Compensation](#) [Leave /WQC](#)

Forest,Keith Empl ID 00087101
Employee Empl Record 0

Work Location ? Find First 1 of 3 Last Go To Row + -

*Effective Date BT
Effective Sequence *Action
HR Status Active Reason Agency Transfer
Payroll Status Active *Job Indicator
Calculate Status and Dates

Position Number Registered Nurse Current 📅
Override Position Data

Position Entry Date BT
 Position Management Record

Regulatory Region USA United States
Company SMN State of Minnesota
Business Unit H55NA Human Svcs-Nurses
Department H554130 Health Source Clinic
Department Entry Date BT
Location H55C1 Cambridge Regional Center
Establishment ID BT Department of Human Services Date Created 08/14/2012

Expected Job End Date BT

[Job Data](#) [Employment Data](#) [Benefits Program Participation](#)

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Forest,Keith
Employee

Empl ID 00087101
Empl Record 0

Job Information Find First 1 of 3 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Transfer

HR Status Active Reason Agency Transfer

Payroll Status Active Job Indicator Primary Job Current

Job Code 001878 Registered Nurse

Entry Date 01/07/1998

Supervisor ID

Reports To

Regular/Temporary Unlimited Full/Part Full-Time

Empl Class Probatnry *Officer Code Non-Manager

Regular Shift Day Shift Rate

Classified Ind Classified Shift Factor

Standard Hours

Standard Hours	40.00	Work Period	SMN	MN Weekly
FTE	1.000000			

Contract Number

Contract Number Next Contract Number

Contract Type

USA

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Forest,Keith
Employee

Empl ID 00087101
Empl Record 0

Payroll Information Find First 1 of 3 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Transfer

HR Status Active Reason Agency Transfer

Payroll Status Active Job Indicator Primary Job Current

Payroll for North America

Pay Group P18 Veterans Affairs

Employee Type Hourly Holiday Schedule HOL Std. Hol

Tax Location Code MN Minnesota

GL Pay Type FICA Status Subject

Combination Code [Edit ChartFields](#)

Job Data Employment Data Benefits Program Participation

Work Location | Job Information | Job Labor | Payroll | Salary Plan | **Compensation** | Leave /WOC

Forest,Keith Employee Empl ID 00087101

Empl Record 0

Compensation Find First 1 of 3 Last

[Go To Row](#)

Effective Date 04/03/2015

Effective Sequence 0 Action Transfer

HR Status Active Reason Agency Transfer

Payroll Status Active Job Indicator Primary Job

Current

Compensation Rate 22.230000 Frequency H Hourly Annual Rate 46,416.240

Pay Components Personalize | Find | First 1 of 1 Last

Amounts	Controls	Changes	Conversion			
*Rate Code	Seq	Comp Rate	Currency	Frequency	Percent	
1 ONSTEP	0	22.230000	USD	H		+ -

[Calculate Compensation](#)

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home

All Search Advanced Search Last Search Results

Work Location | Job Information | Job Labor | Payroll | Salary Plan | **Compensation** | Leave /WOC

Forest,Keith Employee Empl ID 00087101

Empl Record 0

Job Option / Leave / WOC Find First 1 of 3 Last

[Go To Row](#)

Effective Date 04/03/2015

Effective Sequence 0 Action Transfer

HR Status Active Reason Code Agency Transfer

Payroll Status Active Job Indicator Primary Job

Current

Option Code: Salary Authority: MNA Nurses-MNA

Special Program: None Leave Authority: NA1 Nurses Eligible For Leave

Work Out of Class -- Requires WOC Rate Code on Compensation

WOC Job Code SetID: Salary Admin Plan:

Jobcode: Grade:

Appointment End Date: Step:

Job Data Employment Data Benefits Program Participation

Employment Data component:

State Of Minnesota Home | Wor

All Search Advanced Search Last Search Results

Employment Information Additional Employment Info

Forest, Keith Empl ID 00087101
Employee Empl Record 0

Organizational Instance ?

Organizational Instance Rod 0 Original Start Date 01/07/1998 Override
 Last Start Date 01/07/1998 First Start Date 01/07/1998
 Termination Date

Organizational Assignment Data ?

Instance Record

Home/Host Classification	Home	Years	Months	Days
Company Seniority Date	01/07/1998 <input type="text"/> <input checked="" type="checkbox"/> Override	17	2	27
Service Date	01/07/1998 <input type="text"/> <input checked="" type="checkbox"/> Override	17	2	27
Probation Date	10/03/2015 <input type="text"/>			
Anniversary/Progression Date	<input type="text"/>	Last Verification Date <input type="text"/> <input type="text"/>		
Business Title	Registered Nurse	Position Phone		

USA

Owns 5% (or More) of Company Appointment End Date
Contract Length Not Applicable

Accrue Tenure Services FTE for Tenure Accrual
FTE for Flex Service Accrual

Service Calculation Group

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home | W

All Search Advanced Search Last Search Results

Employment Information Additional Employment Info

Forest, Keith Employee Empl ID 00087101 Empl Record 0

Agency Use Date: Barg Unit Seniority Date: 01/07/1998 Seniority Tie Breaker: 0

Agency Seniority Date: 01/07/1998 Layoff Expiration Date: Employee Works at Home?:

Eligible for Next Increase: 04/03/2016 Layoff Notice Date: Security Clearance Type: 0

Email Address:

Work Phones Find | View All First 1 of 1 Last

Phone Type: Main Business

Telephone: 612/555-9999 Extension: 0

Job Data Employment Data Benefits Program Participation

Benefits Program Participation component:

State Of Minnesota Home | Work

All Search Advanced Search Last Search Results

Benefit Program Participation

Forest, Keith Empl ID 00087101
Employee Empl Record 0

Benefit Status Find First 1 of 3 Last

Benefit Record Number 0 Go To Row

Effective Date 04/03/2015

Effective Sequence 0 Action Transfer

HR Status Active Reason Agency Transfer

Payroll Status Active Job Indicator Primary Job

Current

Benefits System Benefits Administration Benefits Employee Status Active

Annual Benefits Base Rate 50000.000 USD

Benefits Administration Eligibility Find View All First 1 of 1 Last

Effective Date 01/07/1998 Currency Code USD

Benefit Program MN1 Mn Benefit Program 1

Job Data Employment Data Benefits Program Participation

ACTION	RESULT
<p>1. Select Save.</p> <ul style="list-style-type: none"> Several warning messages may appear. Select OK on the warning messages. If a system-required field has been left empty or entered incorrectly, complete or fix the field and save again. 	<p><i>Saved</i> displays briefly in the upper-right corner</p>
<p>2. For this exercise, you will not create or modify a work schedule.</p>	

Movement

Use the Movement action in SEMA4, when an employee is moving:

- From a *non-status* (examples: emergency, temporary, limited) appointment to a *status* (permanent or probationary) appointment; or
- From a *status* appointment to a *non-status* appointment; or
- From a *non-status* appointment to another *non-status* appointment.

If the employee is moving from a status appointment to another status appointment, it is *not* a movement.

Sometimes a transaction has the SEMA4 action Movement, even though it is a promotion for *salary* purposes. If the Movement is a promotion for salary purposes, then you update the Anniversary/Progression Date, which is the field that holds the date of the last hire, rehire, or promotion for salary purposes.

Compare Movement to Transfer, Promotion, and Demotion

Select action Movement if the employee is moving from or to a *non-status* (examples: emergency, temporary, limited) appointment.

Select action Transfer, Promotion, or Demotion if the employee is moving from a *status* (permanent or probationary) appointment to another *status* appointment.

Access SEMA4 Help

First, refer to SEMA4 Help to find out how to process a movement.

ACTION	RESULT
1. Access SEMA4 Help.	SEMA4 Help Contents displays
2. Select Check Lists .	HR & Payroll Check Lists appear
3. Select Movement .	Movement – Reason Codes page displays
4. Scroll down. Select the lightning bolt button next to Temporary Unclassified Appointment (TUN). <ul style="list-style-type: none">• Read the hint.	A pop up box with a hint appears
5. Select again.	The hint disappears

ACTION	RESULT
<p>6. Select Temporary Unclassified Appointment (TUN).</p> <ul style="list-style-type: none"> • Read the check list. • Notice the reason code, TUN. 	<p>Movement – Temporary Unclassified Appointment – Check List displays</p>
<p>7. Scroll down, and notice the additional steps to follow (add a row with action Data Change, reason BJC) if the employee was hired or rehired to an insurance-<i>ineligible</i> appointment within the 35 days preceding this action, <i>and</i> the insurance eligibility is changing.</p>	
<p>8. Scroll down to the bottom.</p>	
<p>9. Select WHOA! Better Check Those Critical Fields Before This Transaction. Notice the fields that have required values:</p> <ul style="list-style-type: none"> • Regular/Temporary • Classified Indc • Empl Class • Appointment End Date 	<p>A pop-up box displays, listing fields with required values</p>
<p>10. Exit SEMA4 Help.</p>	

Process a Movement – Exercise

In this exercise, you will process a movement.

Resources

You may use these resources in completing this exercise:

- The step-by-step instructions in the Promotion walk-through
- SEMA4 Help

Directions

Gary Ellis, a temporary unclassified Management Analyst 2, is being appointed to a temporary unclassified Management Analyst 3 position in the Commissioner’s Plan, at a different agency. The compensation is off-step. You have reviewed the new position record, and it does not require any changes.

The action is **Movement** because the employee is moving from a *non-status* appointment to another *non-status* appointment.

The employee currently works for a department to which you do not have security clearance, so you must process an employee department ID change before you enter the movement.

In the **User Training** database, complete the following steps to process the employee department ID change.

ACTION	RESULT
1. Sign in to the User Training database, using your training user ID and password.	Main menu appears
2. Select Workforce Administration > Job Information > Department ID Change.	The Department ID Change search page appears
3. In the EmplID field, enter the employee's ID. For this example, enter 000411__ (substituting your two-digit code for the blanks) and select Search .	Department ID Change page displays
4. Select the Employee Dept ID change check box.	Check box is selected
5. Select Save . <ul style="list-style-type: none">• If a warning message appears, select OK.	Work Location page displays, and you now have access to the record

In the **User Training** database, use the following information to process the movement.

FIELD NAME	DATA
Plus sign button	Select button to add a row
Effective Date	04/03/2015
Action	Movement
Reason	TUN, Temporary Unclassified Appt
Position Number	01080003
Position Entry Date	04/03/2015
Establishment ID	E7700
Regular/Temporary (view-only)	Limited
Full/Part (view-only)	Full-Time
Empl Class	Not Applic
Officer Code	Non-Manager
Classified Indc (view-only)	Unclassified
Standard Hours (view-only)	40.00
Bargaining Unit (view-only)	217
Union Code (view-only)	UNR
Pay Group (view-only)	(ignore displayed data)
Holiday Schedule	HOL
Employee Type	H
Tax Location Code	MN
FICA Status	Subject
Grade Entry Date	Accept default
Step	Blank because compensation is off-step
Step Entry Date	Blank
Rate Code	OFFRNG Refer to <i>Off Step Rate Codes – Reference</i>

FIELD NAME	DATA
Comp Rate	20.56
Calculate Compensation	Select button
Compensation Rate (view-only)	20.56
Special Program	None
Salary Authority	NUE
Leave Authority	NM1
Probation Date	Blank
Last Verification Date	Leave unchanged
Appointment End Date	12/31/2015
Barg Unit Seniority Date	Blank
Agency Seniority Date	5/19/2008
Eligible for Next Increase	04/03/2016
Security Clearance Type	0
Email Address	gary.ellis@state.mn.us
Work Phone Type	Main Business
Telephone	651/555-1313
Salary Authority	Leave unchanged
Retirement Code	AA
Benefits	STATE
Special Elig	MF12 Refer to the <i>Special Eligibility Codes – Reference</i>

Solution

Your pages should resemble the following pages.

Job Data component:

State Of Minnesota Home | Wc

All Search Advanced Search Last Search Results

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation | Leave /WOC

Ellis, Gary Empl ID 00041101
Employee Empl Record 0

Work Location Find First 1 of 3 Last

*Effective Date Go To Row

Effective Sequence *Action

HR Status Active Reason Temporary Unclassified Appt

Payroll Status Active *Job Indicator

Position Number Management Analyst 3 Current

Position Entry Date Position Management Record

Regulatory Region USA United States

Company SMN State of Minnesota

Business Unit E77NU Mn Zoo-Non-Mgr Unrep

Department E771100 Human Resources

Department Entry Date

Location E7700 Minnesota Zoo

Establishment ID Minnesota Zoo Date Created 08/14/2012

Expected Job End Date

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WQC

Ellis, Gary
Employee

Empl ID 00041101
Empl Record 0

Job Information Find First 1 of 3 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Movement

HR Status Active Reason Temporary Unclassified Appt

Payroll Status Active Job Indicator Primary Job Current

Job Code 000893 Management Analyst 3

Entry Date 04/03/2015

Supervisor ID

Reports To

Regular/Temporary Limited Full/Part Full-Time

Empl Class Not Applicable *Officer Code Non-Manager

Regular Shift Day Shift Rate

Classified Ind Unclassified Shift Factor

Standard Hours

Standard Hours	40.00	Work Period	SMN	MN Weekly
FTE	1.000000			

Contract Number

Contract Number Next Contract Number

Contract Type

USA

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WQC

Ellis, Gary
Employee

Empl ID 00041101
Empl Record 0

Payroll Information Find First 1 of 3 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Movement

HR Status Active Reason Temporary Unclassified Appt

Payroll Status Active Job Indicator Primary Job Current

Payroll for North America

Pay Group P24 Small Agency

Employee Type H Hourly

Tax Location Code MN Minnesota

GL Pay Type

Combination Code

Holiday Schedule HOL Std. Hol

FICA Status Subject Edit ChartFields

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Ellis, Gary Empl ID 00041101
Employee Empl Record 0

Salary Plan Find | View All First 1 of 3 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Movement
HR Status Active Reason Temporary Unclassified Appt
Payroll Status Active Job Indicator Primary Job

Salary Admin Plan 14G ↻
Grade 07 ↻
Step 🔍

Grade Entry Date 01/21/1998 31
Step Entry Date 31

Includes Wage Progression Rule

Job Data Employment Data Benefits Program Participation

Work Location Job Information Job Labor Payroll Salary Plan Compensation Leave /WOC

Ellis, Gary Empl ID 00041101
Employee Empl Record 0

Compensation Find First 1 of 3 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Movement
HR Status Active Reason Temporary Unclassified Appt
Payroll Status Active Job Indicator Primary Job

Compensation Rate 20.560000 🔍 Frequency H Hourly Annual Rate 42,929.000

Pay Components Personalize | Find 1 | 1 First 1 of 1 Last

Amounts	Controls	Changes	Conversion			
*Rate Code	Seq	Comp Rate	Currency	Frequency	Percent	
1 OFFRNG 🔍	0	20.560000 🔍	USD 🔍	H 🔍		+ -

Calculate Compensation

Job Data Employment Data Benefits Program Participation

State of Minnesota Home | Work

All Search Advanced Search Last Search Results

Work Location | Job Information | Job Labor | Payroll | Salary Plan | Compensation | **Leave /WOC**

Ellis, Gary Employee Empl ID 00041101 Empl Record 0

Job Option / Leave / WOC Find First 1 of 3 Last

Effective Date 04/03/2015 Go To Row

Effective Sequence 0 Action Movement

HR Status Active Reason Code Temporary Unclassified Appt

Payroll Status Active Job Indicator Primary Job

Option Code: Salary Authority: NUE N-M Unrep

Special Program: None Leave Authority: NM1 Non-Mgr Unrep Emp Elig For Lv

Work Out of Class -- Requires WOC Rate Code on Compensation

WOC Job Code SetID: Salary Admin Plan:

Jobcode: Grade:

Appointment End Date: Step:

Current

Job Data Employment Data Benefits Program Participation

Employment Data component:

State of Minnesota Home | Work

All Search Advanced Search Last Search Results

Employment Information | Additional Employment Info

Ellis, Gary Employee Empl ID 00041101 Empl Record 0

Organizational Instance ?

Organizational Instance Rcd 0 Original Start Date 01/21/1998 Override

Last Start Date 01/21/1998 First Start Date 01/21/1998

Termination Date

Organizational Assignment Data ?

Instance Record

Home/Host Classification	Home	Years	Months	Days
Company Seniority Date	01/21/1998 <input type="text"/> <input checked="" type="checkbox"/> Override	17	2	13
Service Date	01/21/1998 <input type="text"/> <input checked="" type="checkbox"/> Override	17	2	13
Probation Date	<input type="text"/> <input type="text"/>			
Anniversary/Progression Date	<input type="text"/> <input type="text"/>			
Business Title	Management Analyst 3			
Last Verification Date	<input type="text"/> <input type="text"/>			
Position Phone				

USA

Owns 5% (or More) of Company

Appointment End Date 12/31/2015

Contract Length Not Applicable

Accrue Tenure Services

FTE for Tenure Accrual

Service Calculation Group

FTE for Flex Service Accrual

Job Data Employment Data Benefits Program Participation

State Of Minnesota Home | Work

All Search Advanced Search Last Search Results

Employment Information **Additional Employment Info**

Ellis, Gary Employee Empl ID 00041101 Empl Record 0

Agency Use Date: Barg Unit Seniority Date: Seniority Tie Breaker:

Agency Seniority Date: 05/19/2008 Layoff Expiration Date: Employee Works at Home?:

Eligible for Next Increase: 04/03/2016 Layoff Notice Date: Security Clearance Type:

Email Address:

Work Phones Find | View All First 1 of 1 Last

Phone Type: Main Business

Telephone: 612/555-1313 Extension: 0

[Job Data](#) [Employment Data](#) [Benefits Program Participation](#)

Benefits Program Participation component:

State Of Minnesota Home | Work

All Search Advanced Search Last Search Results

Benefit Program Participation

Ellis, Gary Empl ID 00041101
Employee Empl Record 0

Benefit Status Find First 1 of 3 Last

Benefit Record Number 0 [Go To Row](#)

Effective Date 04/03/2015

Effective Sequence 0 Action Movement

HR Status Active Reason Temporary Unclassified Appt

Payroll Status Active Job Indicator Primary Job

Current

Benefits System Benefits Administration Benefits Employee Status Active

Annual Benefits Base Rate 45000.000 USD

Benefits Administration Eligibility

BAS Group ID Spec Elig MF12 State 12/12-Full ER Contrbtn

Salary Authority NUE Non-Managerial Unrep Empl Plan Barg Unit 217 Elig Fld 8

Retirement Code AA MSRS SEGIP

Benefits STATE STATE Suppl Ret

Benefit Program Participation Find | View All First 1 of 1 Last

Effective Date 01/21/1998 Currency Code USD

Benefit Program MN1 Mn Benefit Program 1

[Job Data](#) [Employment Data](#) [Benefits Program Participation](#)

ACTION	RESULT
<p>1. Select Save.</p> <ul style="list-style-type: none"> • Several warning messages may appear. Select OK on the warning messages. • If a system-required field has been left empty or entered incorrectly, complete or fix the field and save again. 	<p><i>Saved</i> displays briefly in the upper-right corner</p>
<p>2. For this example, the employee was <i>not</i> hired or rehired to an insurance-eligible appointment within the 35 days preceding this action, so you do not need to do any additional steps.</p>	
<p>3. If the Leave Accrual date needs to be updated, enter it on the Biographical Details page in the Workforce Administration > Personal Information > Modify a Person component. For this exercise, there are no changes.</p>	
<p>4. For this exercise, you will not create or modify a work schedule.</p>	

Review Questions

To review what you have learned, answer the following questions. If you have difficulty answering the questions, review the topic.

1. Movement is an appropriate action when:
 - a. An employee is moving from an appointment with permanent or probationary status, to an appointment with permanent or probationary status.
 - b. An employee is moving from an appointment with permanent or probationary status, to a non-status appointment.
 - c. An employee is moving from a non-status appointment, to an appointment with permanent or probationary status.
 - d. An employee is moving from a non-status appointment, to a non-status appointment.
 - e. b, c, or d

2. If the employee was hired or rehired to an insurance-ineligible appointment *within* the 35 days preceding the action, *and* the insurance eligibility is changing, you need to add another row with action Data Change, reason _____.
 - a. BJC
 - b. OTH
 - c. NON
 - d. INS

3. On which page would you enter the date the employee's probation ends?
 - a. Work Location
 - b. Employment Information
 - c. Salary Plan
 - d. Identity/Diversity

4. Only employees with _____ status are eligible for demotion.
 - a. permanent or probationary
 - b. permanent or classified
 - c. classified or unlimited
 - d. trainee or temporary

5. When an employee is transferred from one agency to another, which agency processes the transfer?
- The current agency
 - Department of Administration
 - The receiving agency
 - Department of Management & Budget (MMB)
6. When using the Transfer action, the employee must be moving from a _____ appointment to _____ appointment.
- status, a non-status
 - status, another status
 - non-status, another non-status
 - unclassified, a classified
7. On a promotion, which value must the Classified Indc field display?
- Classified
 - Unclassified
 - Any valid value
 - Non-Status
8. Only employees in _____ status can be promoted.
- unlimited or limited
 - unclassified or classified
 - permanent or probationary
 - permanent or intern
9. If a Movement transaction is a *promotion for salary purposes*, then you update the _____ field, which contains the date of the last hire, rehire, or promotion for salary purposes.
- Appointment End Date
 - Anniversary/Progression Date
 - Probation Date
 - Expected Return Date

Check your answers on the next page.

Review Answers

Check your answers to the review questions.

1. Movement is an appropriate action when:
 - e. b, c, or d
2. If the employee was hired or rehired to an insurance-ineligible appointment *within* the 35 days preceding the action, *and* the insurance eligibility is changing, you need to add a row with action Data Change, reason _____.
 - a. BJC
3. On which page would you enter the date the employee's probation ends?
 - b. Employment Information
4. Only employees with _____ status are eligible for demotion.
 - a. permanent or probationary
5. When an employee is transferred from one agency to another, which agency processes the transfer?
 - c. The receiving agency
6. When using the Transfer action, the employee must be moving from a _____ position to _____ position.
 - b. status, another status
7. On a promotion, which value must the Classified Indc field display?
 - a. Classified
8. Only employees in _____ status can be promoted.
 - c. permanent or probationary
9. If a Movement transaction is a *promotion for salary purposes*, then you update the _____ field, which contains the date of the last hire, rehire, or promotion for salary purposes.
 - b. Anniversary/Progression Date

Pull out these pieces from the Promotion, Demotion, Transfer, Movement topic:

- *Things to Consider Before You Enter Data*, at the beginning of this topic
- *SEMA4 Tips*, located before the Exercises in this topic

Whenever you need to process a promotion, demotion, transfer, or movement, refer to *Things to Consider Before You Enter Data*. After entering the transaction, check your work using *SEMA4 Tips*.

Continue to the next topic, *Manage Hires*.

Manage Hires

To process an appointment from Recruiting Solutions, you use **Manage Hires** in SEMA4.



Manage Hires is the “bridge” that brings information from Recruiting Solutions to Personal Information and Job Data in SEMA4. Manage Hires brings the selected candidate’s data to SEMA4 in one of four ways: Hire, Rehire, Add Concurrent Job or Transfer.

For example, if you need to process a promotion, demotion, transfer, or movement, the Manage Hires type of hire is **Transfer**. Once you have accessed Manage Hires and selected the record to process, the rest of the pages are the same pages you used in the learning guide.

The path to Manage Hires is Workforce Administration > Personal Information > Manage Hires. The following example shows a transaction with type of hire “Transfer.”

Manage Hires
The following Hire Transactions are ready to be processed. Select a Transaction by Name to start the process.

Manage Hires

Select Transactions Where Source
Equals Recruiting Solutions

Hire Transactions							
Start Date	Status	Name	Person ID	Type of Hire	Source	Submitted By	
02/05/2016	Requested	Doe, John Q	01998877	Transfer	Recruiting Solutions	Hirington, Renee Z	^

Manage Hires Resources

In Section A of the learning guide, you found Manage Hires information in the HR Toolbox.

To review how to use Manage Hires to process a promotion, demotion, transfer, or movement, select <https://mmb.extranet.mn.gov/mmb-extranet/hr-toolbox/human-resource-systems/sema4/manage-hires.jsp> and refer to this topic:

- Manage Hires Instructions – see the *Transfer* chapter
or
- Manage Hires - Quick Start – see the *Transfer* chapter

Access SEMA4 Help

Find the Manage Hires step-by-step instructions in SEMA4 Help.

ACTION	RESULT
1. Access SEMA4 Help.	SEMA4 Help Contents is displayed
2. Select Index and type “manage hires”	Index displays
3. Select Manage Hires .	
4. Select Manage Hires – Steps .	Manage Hires – Steps displays
5. Notice that based on the Type of Hire field, there are four sets of instructions: <ul style="list-style-type: none">• Hire• Rehire• Add Concurrent Job• Transfer	
6. Select Transfer . <ul style="list-style-type: none">• Read the instructions.• Notice that In Recruiting Solutions and Manage Hires, type of hire “Transfer” refers to any appointment of a current employee (examples: promotion, demotion, transfer, movement).	Transfer using Manage Hires displays
7. Exit SEMA4 Help.	

Review Questions

To review, answer the following questions. If you have trouble answering the questions, refer to the Manage Hires resources in the HR Toolbox, or SEMA4 Help.

1. To process a promotion from Recruiting Solutions, you use _____ in SEMA4.
 - a. Manage Hires
 - b. Job Data
 - c. Modify a Person
 - d. Add Employment Instance

2. To access Manage Hires, select Workforce Administration > _____ > Manage Hires.
 - a. Recruiting Solutions
 - b. Person Profile
 - c. Position Management
 - d. Personal Information

3. To process a demotion from Recruiting Solutions, the type of hire is _____.
 - a. Manage Hires
 - b. Demotion
 - c. Transfer
 - d. Data Change

4. To process a movement from Recruiting Solutions, the type of hire is _____.
 - a. Job Data
 - b. Movement
 - c. Add Concurrent Job
 - d. Transfer

5. When processing type of hire Transfer, on the Manage Hires Detail page, you use the drop-down list to choose _____.
 - a. a position number
 - b. an employment record number
 - c. an effective date sequence number
 - d. a business unit

6. After you have completed all the pages and selected **OK**, the Manage Hires page displays again, and the employee's name _____.
 - a. is still on the list
 - b. is no longer on the list
 - c. is moved to the bottom of the list
 - d. is grayed out on the list

Review Answers

Check your answers to the review questions.

1. To process a promotion from Recruiting Solutions, you use _____ in SEMA4.
 - a. Manage Hires

2. To access Manage Hires, select Workforce Administration > _____ > Manage Hires.
 - d. Personal Information

3. To process a demotion from Recruiting Solutions, the type of hire is _____.
 - c. Transfer

4. To process a movement from Recruiting Solutions, the type of hire is _____.
 - d. Transfer

5. When processing type of hire Transfer, on the Manage Hires Detail page, you use the drop-down list to choose _____.
 - b. an employment record number

6. After you have completed all the pages and selected **OK**, the Manage Hires page displays again, and the employee's name _____.
 - b. is no longer on the list

You have completed Section C of Employee Maintenance!
Continue on to additional section(s) of the learning guide.