

**MINNESOTA TAX EXEMPT BONDING ALLOCATIONS
2005 BALANCES OF ENTITLEMENT ISSUERS**

<u>Close Date</u>	<u>Issuer & Project</u>	<u>Issuance</u>	<u>Bond Purpose</u>	<u>City of Saint Paul</u>	<u>City of Saint Paul</u>	<u>City of Minneapolis</u>	<u>City of Minneapolis</u>	<u>Minnesota Housing Finance Agency</u>	<u>Minnesota Housing Finance Agency</u>	<u>Dakota County</u>	<u>Dakota County</u>
<i>2004 Carryforward Into 2005</i>		\$248,433,593			\$27,205,820		\$35,722,500		\$185,505,273		\$0
<i>2005 Entitlement Authority</i>		\$176,542,000		27,529,000		36,709,000		93,944,000		18,360,000	
<i>2005 Transfer from Pools</i>		\$100,200,000						100,200,000			
2005 BEGINNING BALANCES		\$525,175,593		\$27,529,000	\$27,205,820	\$36,709,000	\$35,722,500	\$194,144,000	\$185,505,273	\$18,360,000	\$0
<i>(Footnote 1)</i>				<i>Paid</i>		<i>Paid</i>		<i>Paid</i>			
1/13/05	City of Saint Paul Mpls St Paul Housing	(5,600,000)	Single Family		(5,600,000)						
1/13/05	City of Minneapolis Mpls St Paul Housing	(5,600,000)	Single Family				(5,600,000)				
1/31/05	Minnesota Housing Rental Housing Series 2005A	(2,075,000)	Multifamily						(2,075,000)		
2/10/05	City of Saint Paul Phalen Senior Lofts	(5,650,000)	Multifamily		(5,650,000)						
3/02/05	Minnesota Housing Residential 2005 Series B	(356,915)	Single Family						(356,915)		
3/14/05	City of Saint Paul Series 2005A Multifamily	(6,300,000)	Multifamily		(6,300,000)						
4/14/05	City of Minneapolis Cecil Newman Series A	(4,000,000)	Multifamily				(4,000,000)				
4/14/05	City of Minneapolis Cecil Newman Series B	(1,800,000)	Multifamily				(1,800,000)				
5/05/05	MHFA Minnesota City Participation	(14,985,000)	Single Family						(14,985,000)		
6/02/05	MHFA Minnesota City Participation	(24,780,690)	Single Family						(24,780,690)		
7/21/05	Higher Education Services Student Loans	(50,000,000)	Student Loan					(50,000,000)			
7/21/05	Minneapolis St Paul Housing Series 2005-A-2, A-3, A-4	(13,000,000)	Single Family	(8,000,000)		(5,000,000)					
7/28/05	Saint Paul HRA St Paul Leased Housing	(545,000)	Multifamily		(545,000)						
8/04/05	MHFA Series 2005 L and M	(109,150,320)	Single Family						(109,150,320)		
11/15/05	MHFA Series 2005 N	(33,275,000)	Single Family					(1,474)	(33,273,526)		
11/30/05	City of Minneapolis St Anthony Project Rev Note	(2,890,030)	Multifamily				(2,890,030)				
11/30/05	City of Minneapolis St Anthony Project GNMA Loan	(6,120,000)	Multifamily				(6,120,000)				
12/14/05	MHFA Series 2005 P	(883,822)	Multifamily						(883,822)		
12/19/05	Saint Paul HRA/MPLS Carlton Lofts Project	(32,000,000)	Multifamily	(10,916,680)	(9,110,820)		(11,972,500)				
12/29/05	Dakota County CDA Tuscany Apt Project	(18,360,000)	Multifamily							(18,360,000)	0
12/29/05	City of Minneapolis 2100 Bloomington Court	(3,250,000)					(3,250,000)				
ALLOCATIONS IN 2005		(\$340,621,777)		(\$18,916,680)	(\$27,205,820)	(\$5,000,000)	(\$35,632,530)	(\$50,001,474)	(\$185,505,273)	(\$18,360,000)	\$0
UNALLOCATED BALANCES		\$184,553,816		\$8,612,320	\$0	\$31,709,000	\$89,970	\$144,142,526	\$0	\$0	\$0

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* Footnotes

- (1) Any amount of bonding authority that an entitlement issuer carries forward under federal tax law that is not permanently issued by the last business day in December of the succeeding calendar year shall be deducted from the entitlement allocation for that entitlement issuer in the next calendar year. These entitlements must be used for mortgage bonds, mortgage credit certificates, public facilities bonds, and residential rental project bonds, except that entitlement issuers may carry forward allocations for any qualified bond.

For questions regarding this report please contact Peter Sausen, Minnesota Department of Finance, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489. Telephone (651) 296-8372.

See this report and related tax exempt bonding information at www.finance.state.mn.us/bonds/feb