PUBLIC UTILITIES FINANCIAL ANALYST 1

KIND OF WORK

Analysis of financial status of Minnesota public utility companies.

NATURE AND PURPOSE

This employee, under immediate supervision of a more experienced analyst, evaluates and interprets financial statements of public utilities and assists in preparing recommendations for the Public Service Commission regarding utility rates of return. The incumbent is concerned with studying requests of smaller utilities or assisting more experienced analysts with larger utilities requests for adjustments of rates of return. Work is assigned by the Public Utilities Financial Analysis Supervisor and reviewed while in progress and through conferences and reports of completion of an assignment.

EXAMPLES OF WORK (A position may not include all the work examples given, nor does the list include all that may be assigned.)

Defines and audits annual and other financial schedules of filed by smaller utilities with the Commission.

Reviews filings of smaller utilities to determine compliance to systems of accounts, treatments and options; and determines the reasonableness of depreciation, expenses, reserves, and revenues.

Assists utilities in interpreting and implementing accounting treatments, options and the overall systems of accounts.

Develops and maintains summary financial and accounting data of smaller Minnesota utilities.

Performs related work as required.

KNOWLEDGE, SKILLS AND ABILITIES REQUIRED

Knowledge of:

Ability to:

Ability to establish and maintain effective relationships with public utility companies and the general public.

Ability to maintain knowledge of developments in the fields of utility regulation and of current economic and technical factors affecting utilities.

Ability to analyze and organize data.

Ability to prepare and present clear and concise written and oral reports.