Accessing the Capital Budget System

Instructions for How Local Governments Access CBS

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Capital Budget System Access Overview

The Capital Budget System (CBS) uses LoginMN for account management and security. To request access to CBS, government staff must create a LoginMN account, using a work email address, and set up security requirements prior to submitting the online CBS local user authorization request.



All CBS users must be authorized. This requires users to submit an online local user authorization request. Each submission is reviewed by Minnesota Management and Budget (MMB) prior to approval.

After authorized, staff log in to CBS using their email address and are required to verify their identity with a multifactor authentication method such as a text message, phone call, or an authenticator application.

All system support questions for the Capital Budget System should be emailed to Minnesota Management and Budget (MMB) Budget Operations at <u>budget.finance.mmb@state.mn.us.</u>

How to Request Access to CBS

To request access to CBS, government staff must create an account in LoginMN and then submit the online CBS authorization request. Registration is a one-time process that takes about 10 minutes. However, MMB manually reviews all authorization requests. MMB aims to authorize users quickly and users can expect authorization follow-up within three business days. After registration is approved, users will simply log in to access CBS.

- 1. Navigate to the Capital Budget System Log in screen: <u>https://cbs.systems.state.mn.us/cbs-login</u>
- 2. Select the Sign in / Register button. This will route you to the LoginMN application.



3. On the LoginMN log in screen, select Create Account.



4. The Data Collection Notice loads. Read the notice and select Accept & Continue to proceed in the process. Please reach out with questions regarding the data collection notice, <u>budget.finance.mmb@state.mn.us.</u>



5. The Create your account screen loads. To set up a new account and get authorized for the Capital Budget System, users must enter and verify their work email address. Enter your work email address in the field and select Send email.

Important Note: Your work (government-issued) email address is required so MMB can identify you as a government official. MMB will only authorize users who are officials and/or staff of political subdivisions.

(LoginMN)	
Create your account We will ask you to verify your information, so we can make sure everything is correct.	1 10
Let's verify your email	
Send email	

6. The verify email screen loads.

	LoginMN	
-	Enter your verification	-
2	code	
	code was sent to	
	test.work.email@mailinator.com <u>edit</u>	
p	Verification code	
	Verification code	
	Resend code	

7. To find your verification code, navigate to the inbox of the email submitted and locate the newly received email. The email sender is LoginMN, and the subject line is Email Verification. **If you are unable to find the email in your inbox, please check your Spam/Junk folder.*



8. Enter the six-digit code into the verification code field on the screen and select confirm code.

-	Enter your verification code	
	code was sent to	
	test.work.email@mailinator.com <u>edit</u>	
nin an	Verification code	
	183321	
Record 1 12	Resend code	
.		
		A.T.
	Confirm code	
44		

Note: If you are unable to validate your email or do not receive the code, please use the options to edit the email address and/or resend code. Issues verifying email can be sent to <u>budget.finance.mmb@state.mn.us.</u>

9. A successful email verification will display an email verified message, and you will be prompted to finish creating your account. Enter your first and last name in the fields and select Save & continue.

	LoginMN	
	Email verified!	
PRODUCT A VALUE	First Name Demo	
	Last Name	
	Account	
	Save & continue	
	I need help	

10. Next, you will be prompted to create a password. Passwords must meet minimum criteria before it can be created. Click the Learn about our password rules button for the list of password requirements.

LoginMN	
Create your password Learn about our password rules New password Image: Confirm new password Confirm new password Image: Confirm new password	Learn about our password rules Password Rules Image: Setween 8 and 24 characters Image: Setween

11. Enter your password. Notice that as you begin typing in a password, the password rules will mark as fulfilled. Once minimum requirements are fulfilled, the New Password field turns from red to green.

By default, passwords are encrypted in the field. Click the Eye Icon to display the text.

10 All 1	create your password	
1	Learn about our password rules	-
r m	Password Rules	Acres -
	Eetween 8 and 24 characters	
	••• Must satisfy any three of the following	
	💽 Contains a special character	
111111	Contains a number	
	Contains an uppercase character	
	Contains a lowercase character	
Nor other and the second	New password	
All and a second second		
	Confirm new password	Ale al
THE		
		Con and
della telle alla		

12. Enter the password again in the confirm new password field and select Save & Continue.

		Contraction of the local division of the loc
1. Strange	Create your password	and the second second
the second se	Learn about our password rules	ALC: NO.
1.00	Password Rules	
5 100	Etween 8 and 24 characters	dain .
	Hust satisfy any three of the following	
	Contains a special character	
	Contains a number	
mm	Contains an uppercase character	
	Contains a lowercase character	
	New password	
	(
	Confirm new password	
	(
S. Martin	✓ Passwords match	Port-
	Save & continue	
A CAR	I need help	

13. The multi-factor authentication screen loads.

The next set of screens secure your account with multi-factor authentication (MFA). You will be prompted with this verification method each time you log into CBS so choose the method that works best for you.

Important Notes about MFA:

- You only need to set up one MFA option. However, if you are looking for extra security on your account, feel free to set up multiple.
- Phone (SMS or call) is the recommended MFA method for the Capital Budget System.
- Do not select the Passkey (security key) option if you are not familiar with using security keys.
- 14. Select the checkbox next to which MFA method you would like to set up and select Save and continue.

In this example we will set up phone verification. Learn more about Authenticator app and Passkey in the <u>LoginMN Authentication Options</u> section of this document.



15. The MFA Phone screen loads.



16. Enter a phone number you can use to verify your identity. **This does not have to be the same phone number MMB has on file for your entity. It can be a personal phone number and will only be used for MFA.** 17. Select the Text me or Call me radio button and select the Send verification code button.



18. If verification is successful, you will see a success screen. Click continue to move to the Local Government CBS Authorization screen.



If the verification is unsuccessful, follow the prompts to resend the code or change which verification method you need to use. MFA issues can be sent to <u>budget.finance.mmb@state.mn.us.</u>

You will also notice a Welcome email in your inbox, confirming you successfully set up a LoginMN account.

19. The CBS Authorization screen loads. Now that you have set up a LoginMN account, you must submit a CBS Authorization request to MMB.

CBS is a closed system and MMB manually reviews all authorization requests to ensure the individual has the authority to submit a request on behalf of their political subdivision. Users may be contacted if MMB is unsure of this authority.

	Autorization
For Local Gov	vernments and Other Political Subdivisions
Personnel who will be entering capita (CBS) must submit the authorization system users must subm By submitting this information to Minnes authority to submit the request as an of rule charter or statutory city, town, s sub	In proget requests into the state of Minnesota Capital Budget System information below to request system access. Both new and existing nit this information for the 2026 Capital Budget process. sota Management and Budget (MMB), a user is attesting that they hav ficial and/or staff of the political subdivision (defined as a county, home school district, watershed or sanitary sewer district, or other political odivision permitted in state statute).
First Name *	Demo
First Name * Last Name *	Demo
First Name * Last Name * Work Email Address *	Demo Account test.work.email@mailinator.com
First Name * Last Name * Work Email Address * Work Phone Number *	Demo Account test.work.email@mailinator.com
First Name * Last Name * Work Email Address * Work Phone Number * Requesting Entity *	Demo Account test.work.email@mailinator.com Select
First Name * Last Name * Work Email Address * Work Phone Number * Requesting Entity * New Requesting Entity (if applicable*)	Demo Account test.work.email@mailinator.com Select
First Name * Last Name * Work Email Address * Work Phone Number * Requesting Entity * New Requesting Entity (if applicable*)	Demo Account test.work.email@mailinator.com Select Submit

20. Enter your work phone number.

	Last Name	Account	
_	Work Email Address *	test.work.email@mailinator.com	
ſ	Work Phone Number *	123-456-7890	
	Requesting Entity *	Select	~

Note: This might be different from the phone number set up for multi-factor authentication. MMB uses this number to contact entities with questions regarding capital budget requests.

21. Select the entity you work for from Requesting Entity the dropdown.

Work Phone Number *	123-456-7890	
Requesting Entity *	St. Paul, City of	•
New Requesting Entity (if applicable*)		

a. If you do not see your entity in the dropdown, select "Other" and use the New Requesting Entity field to enter the name of your entity in the text field. (less common)

	(
Requesting Entity *	Other	~
New Requesting Entity (if applicable*)	New Entity	
	Submit	
	Submit	

22. Select Submit

Work Email Address *	test.work.email@mailinator.com
Work Phone Number *	123-456-7890
Requesting Entity *	St. Paul, City of
New Requesting Entity (if applicable*)	
[Submit
	Exit User Authorization

23. A success message will appear confirming the authorization request has been submitted to MMB.

Record Saved Thank you for submitting your access request. We are processing your information and you can expect a follow up email within 3 business days. Please monitor your inbox for an approval email from MMB.

MMB is notified for all authorization requests and will review the request details. You can close your browser.

24. Users who are approved for CBS access will receive a confirmation email: the sender is MMB, and the Subject line is State of Minnesota Capital Budget System Access Approved. The confirmation email includes approval status and account details. Click the link provided in the email to log in and follow Logging into CBS instructions to access CBS.

cbs_ap.mmb@state.mn.us State of Minnesota Capital Budget System Access Approved



Logging in to the Capital Budget System (CBS)

1. Navigate to the Capital Budget System Log in screen: <u>https://cbs.systems.state.mn.us/cbs-login</u>.

2. Select the Sign in / Register button. This will route you to the LoginMN application.

MANAGEMENT AND BUDGET
the Capital Budget System (CBS).
e LoginMN application for account management and security.
ment staff requesting to access to CBS for the 2026 Capital Budget process should ructions below for registration details.
ister

3. Enter the email address and password for your LoginMN account and select the Log in button.

*	Log i	n or create an account to get started.	
	Email		
		test.work.email@maillinator.c	
MIL	Password	l	and the second s
	<u>****</u>	••••••	
	<u>Reset pa</u>	assword	
		Log in	

- Complete verification with your selected verification method(s). The screenprints below follow the Phone verification method. Learn more about Authenticator app and Passkey in the <u>LoginMN Authentication</u> <u>Options</u> section of this document.
- 5. The phone number associated with your MFA account is pre-populated and encrypted; verify this number is correct. Select Text me or Call me and select Send Code.

- 2	Verify Phone MFA LoginMN will call you on your phone, or text you with a verification code.	-
	Message and data rates may apply	
111111	Phone Number	-
	XXX-XXX-5555	
	● Text Me 〇 Call Me	
	Send Code	
	I need help	

6. The Enter verification code screen loads. After you receive your verification code via text or phone call, enter it into the Verification code box. If you do not receive a code, follow the prompts to resend the code.



7. Click Confirm Code.



8. The capital budget homepage loads. User role information can be seen at the top of the page.

MANAGE AND BUD	Capital Budget System
	Local Gov Demo Account Exit
Home Capital Budget Request Steps	Home
Create a Request Project Overview Funding Sources Project Costs Statutory Requirements	Welcome to the Capital Budget System (CBS). CBS will allow you to create and submit a Capital Budget request. Preliminary state agency capital requests and all local unit of government requests are submitted to the Legislature in July of odd-numbered calendar years, followed by publication of all requests and the Governor's Capital Budget Recommendations in January of even-numbered calendar years. Questions about CBS can be directed to budget finance.mmb@state.mn.us.
Upload Documents Preview and Submit Request	Announcements:
Search Summary by Entity	The Capital Budget System is closed for capital budget requests.
Reports Run Reports Retrieve Reports Help Cancellation Report Capital Budget Instructions User Guide–State Agencies User Guide–Local Government Training Videos	Resources For detailed instructions and guidance, select the CBS Help menu for links to the Capital Budget Instructions, CBS User Guide, and CBS Training Video. For assistance with system issues, please email MMB Budget Planning and Operations at Budget.Finance.mmb@state.mn.us, Subject: 'CBS Issue,' including a full description of the issue and, if possible, a screen print. For assistance with the capital budget process or other questions, please email MMB's Capital Budget Coordinator at Marianne.Conboy@state.mn.us. CBS is compatible with Microsoft Edge, Chrome, and Firefox web browsers. CBS may be unavailable during the weekly statewide systems maintenance window, Sundays from 6:00 AM to 2:00 PM.

For questions logging into CBS email <u>budget.finance.mmb@state.mn.us.</u>

Managing Password and Security Settings

Accounts are managed by the LoginMN application. You can update your email address, password, and MFA options by clicking the prompts on the screens or by logging into your LoginMN account directly.

Resetting Your Password

1. Users can update a password directly on the login page by clicking the reset password button on the LoginMN login page.



2. The Password Reset screen loads. Enter the email address that needs a password reset and click Send verification code.



3. To find your verification code, navigate to your inbox to your inbox open the email with the subject line Email Verification.



4. Enter or copy the six-digit code into the verification code box and click verify code.

Verification	n code
465666	
	Send new code

5. Password changes require multi-factor authentication. After verifying your email, you will be prompted to with the MFA method associated with your account, Phone, Authenticator application, or passkey. Use the prompts to verify your account.

2	Verify Phone MFA LoginMN will call you on your phone, or text you with a verification code.	and a		
	Message and data rates may apply			
	Phone Number			
	S XXX-XXX-5555	N N		
The second se			Text Me Call Me	
	● Text Me ⊖ Call Me	and a second	Verification code	
	Send Code	126	246625	
11 - 11				11
1	I need help		Resend code	

6. The Password reset screen loads, and you can create a new password. Visit page 5 for details about creating a password. Users will see a success screen if the reset is successful.

Account settings

LoginMN users can see details associated their account by logging into the LoginMN account directly. There are multiple applications integrated with the LoginMN app, if you get disconnected from the CBS application, use the <u>CBS URL</u> for direct access.

To view your LoginMN account settings:

- 1. Go to the LoginMN webpage: <u>secure-login.mn.gov.</u>
- 2. Click Log In in the upper right corner.



3. Enter your Email and Password and select Log in.

4	Log in or create an account to get started.	
	Email test.work.email@maillinator.c	
	Password	
	Reset password	
	Log in	

4. Complete verification, similar to the CBS login process.



- 5. The My Minnesota Apps home screen loads; you may not have any applications listed on the page.
- 6. Select the circular account button in the upper right corner to open the account options. Then, select My Account.



7. The Personal Info tab loads. To edit personal details, click the "Edit" button. To update your password, email, or MFA options select the Authentication Factors tab.

Demo Account			
Personal Info		Authentication Factors	
	_		🖍 Edit
Display Name Demo Account	First Name Demo		
Last Name Account	Street Address		
City	State		

8. Selecting any of the buttons will direct you to the appropriate screen to make the chosen update.

Demo Account							
Personal Info			Authentication Factors				
Registered MFA Options : TOTP	🞽 Change Email	۹	Change Password	Ð	Change MFA	0	Change Security Settings

LoginMN Authentication Methods

The LoginMN application offers three multi-factor authentication methods, phone, authenticator application, or passkey. It is recommended to use Phone (SMS or call) if you do not currently have an authenticator application on your cell phone or a passkey.

Phone (SMS or Call)

The phone authenticator method verifies your identity to by sending either a text message to your cell phone or calling the phone number. Both options communicate a six-digit verification code to the user. See screenprints on page 7 and page 10 for phone verification examples.

• SMS verification codes ping a user's cell phone immediately and will look similar to the message below:



• Call verifications will ring the phone line immediately and users can expect to hear a robotic voice with the six-digit code. The verification code will repeat multiple times to give users a chance to enter the code on their screen.

Authenticator Application

An authenticator application is mobile application that generates a one-time password code for secure entry. Codes expire quickly and new codes are generated often. If you currently use an authenticator application on your phone

such as Microsoft Authenticator, Google Authenticator, or Authy, you can add your LoginMN account to your currently application. To do this, when you are prompted to set up the authenticator app during the registration process, open your authenticator app on your phone and select the QR code (camera) button. Below is a screenprint of the QR code button on the Microsoft Authenticator app:



When the camera function on your phone opens, use it to scan the QR code on the screen.



This will add the LoginMN account to the authenticator app and provide you with the six-digit code to use for verification.



Passkey

If you currently have a passkey set up, you can use it to authenticate your LoginMN account. Use the prompts on the screen to register your passkey.

If you do **not** have a passkey already, **please do not attempt to set one up**. Instead, choose a different authentication method.



Common Questions and Troubleshooting

What is LoginMN?

LoginMN is the State of Minnesota's secure and centralized sign-on service that individuals and businesses (including local entities) use to access State of Minnesota services, programs, and applications. The LoginMN sign-on service connects with the Capital Budget System application and provides secure login and security for local governments requiring access to CBS.

I have a LoginMN account. How do I get access to the Capital Budget System?

Those who already have a LoginMN account can follow the instructions <u>Logging in to the Capital Budget System</u>. If you are not authorized for CBS you will be routed to the authorization screen (see page 8).

I already have a Capital Budget System account from previous years. Do I still need to register?

Yes. This is a new login process and security requirement for 2026 capital budget requests. All staff requesting to submit a project for the 2026 capital budget need to use this process for accessing CBS. All legacy accounts have been discontinued and local government users are not able to access CBS via the administrative portal.