

Pursuant to Minnesota Statutes, Chapter 474A, as amended

NAME OF ISSUER: _____

NAME OF PROJECT: _____

AMOUNT OF ISSUANCE AUTHORITY REQUESTED: \$_____

TYPE OF RESIDENTIAL RENTAL PROJECT BONDS TO BE ISSUED AND AGGREGATE BOND LIMITATION:

Applicant must complete and submit the Sworn Applicant Statement, Form S-Rental, identifying the type of residential rental project and certifying the project's aggregate bond limitation. A copy of this Statement will be appended to any Certificate of Allocation for this project.

DESCRIPTION OF PROJECT:

AGGREGATE BOND LIMITATION: \$_____.

Amount of bonds previously issued for the project using an allocation of volume cap: \$_____.

Remaining amount of bonds for which an allocation is requested: \$_____.

Percent of aggregate amount of bonds compared to the reasonably expected aggregate basis of the project and the land on which the project will be located: %

Total units in the building(s) that will be financed as part of the project: _____.

Total number of units that have project-based rental assistance: _____.

If the project consists of multiple buildings, will it be a single project for purposes of Internal Revenue Code section 142(d)(1)?
Yes / No

Has the project already submitted an application, or been prequalified by an allocation entity, for tax credits? Yes / No

PLANNED BOND STRUCTURE (INFORMATIONAL ONLY):

For planning purposes only and without affecting the applicant's ability to apply up to the aggregate bond limitation or a project's allocation priority, please provide the following information regarding the anticipated bond structure:

Estimated permanent tax-exempt debt to be issued: \$ _____.

Estimated short-term debt to be issued: \$ _____.

A short description of the anticipated structure (1-2 sentences): _____

IN ORDER TO BE CONSIDERED COMPLETE, THIS APPLICATION FORM MUST BE ACCOMPANIED BY:

1. A nonrefundable application fee of \$20 for each \$100,000 amount of issuance authority requested, with the request rounded to the nearest \$100,000. The minimum fee is \$20, and this fee will not be refunded or recalculated;
2. A preliminary resolution adopted by the governing body;

3. A statement from bond counsel that the proposed issue of obligations requires an allocation under M.S. 474A and the Internal Revenue Code in the amount requested;
4. An application deposit in the amount of 2% of the requested allocation;
5. A Sworn Applicant Statement on Form S-Rental from the applicant identifying the type of residential rental project;
6. A certification from the applicant or its accountant stating that the requested allocation does not exceed the aggregate bond limitation; and
7. A map or site diagram with the project area and surrounding street names clearly identified.

Note Regarding Payments: All issuers must pay the application fee and application deposit by separate checks or wire transfers made payable to Minnesota Management and Budget. All payments of fees and deposits must be made by the issuer (not the project developer). The Minnesota Housing Finance Agency, Minnesota Rural Finance Authority, and Higher Education Services Office may provide payment on a SWIFT Interagency Invoice. The federal employer identification number (FEIN) for the State of Minnesota is 41-6007162.

The following official of the issuer is designated for contact by Minnesota Management and Budget:

NAME: _____ PHONE NO: _____
 TITLE: _____ E-MAIL: _____
 ISSUER: _____
 ADDRESS: _____
 CITY/STATE/ZIP: _____

THE UNDERSIGNED CERTIFY THE ACCURACY OF THE ABOVE INFORMATION SUBMITTED WITH THIS APPLICATION:

 Mayor or Chief Administrator of Local Issuer

 Date

 Attorney for Local Issuer or Bond Counsel

 Date

Send one original copy to:
 Minnesota Management and Budget
 Attn: Debt Management Division
 400 Centennial Building, 658 Cedar Street
 St. Paul, Minnesota 55155-1489