

**NOTICE OF ISSUE  
RESIDENTIAL RENTAL PROJECTS**

Pursuant to Minnesota Statutes, Chapter 474A, as amended  
Due within 5 business days after issuance (each series if issued in series)  
or prior to 4:30 p.m. on the last business day in December (whichever occurs first)

Issuer's Name: \_\_\_\_\_

Issuer's Address: \_\_\_\_\_

Issuer's Employer Identification Number: \_\_\_\_\_

Name of Issue: \_\_\_\_\_

Date of Issue: \_\_\_\_\_

CUSIP Number: \_\_\_\_\_

Certificate of Allocation number: \_\_\_\_\_

Type of Qualified Residential Rental Project Bonds:

- |  |  |
|--|--|
| <input type="checkbox"/> Preservation*                       | <input type="checkbox"/> 100% LIHTC Project* |
| <input type="checkbox"/> 30% AMI Residential Rental Project* | <input type="checkbox"/> 20% LIHTC Project*  |
| <input type="checkbox"/> 50% AMI Residential Rental Project* | <input type="checkbox"/> Other               |

*\*A copy of the Internal Revenue Code Section 42(m)(1)(d) letter from the applicable tax credit allocating agency must be attached to this Notice for these types projects.*

Name of enterprise: \_\_\_\_\_

Nature of enterprise: \_\_\_\_\_

Location of enterprise: \_\_\_\_\_

Percentage of the aggregate basis financed by tax-exempt bonds: \_\_\_\_\_

Principal amount of this issue: \$ \_\_\_\_\_ Amount of bonds issued subject to the annual volume cap: \$ \_\_\_\_\_

Term: \_\_\_\_\_ Interest Rate: \_\_\_\_\_

Original purchaser(s) of bond issue: \_\_\_\_\_

Amount of annual volume cap allocation returned to Minnesota Management and Budget ("MMB") from the certificates identified on this form: \$ \_\_\_\_\_

Amount of bonds previously issued subject to the annual volume cap: \$ \_\_\_\_\_

Remaining amount of bonds permitted to receive an allocation of annual volume cap: \$ \_\_\_\_\_

Additional series to be issued: \$ \_\_\_\_\_ Equity contributed to project: \$ \_\_\_\_\_

Other sources of financing (please specify): \$ \_\_\_\_\_

Total cost of project: \$ \_\_\_\_\_

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**ISSUER'S CERTIFICATION OF PERMANENT ISSUANCE OF BONDS**

It is hereby certified that (i) the bonds have been issued under terms and conditions such that the proceeds are available for the purpose for which they were issued, or (ii) ten percent of the proceeds of the obligations, excluding costs of issuance, have been disbursed for the purpose for which they were issued. If (ii), please attach information regarding the dollar amount of proceeds, the dollar amount disbursed for other than costs of issuance and a detailed list of uses of that amount.

Submitted by: \_\_\_\_\_

Title: \_\_\_\_\_  
Mayor or Chief Administrator of Local Issuer

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Send two original copies and a self-addressed stamped envelope to:**

*(one copy will be signed by MMB and returned to bond counsel)*

Minnesota Management and Budget  
Attn: Debt Management Division  
400 Centennial Building, 658 Cedar Street  
St. Paul, Minnesota 55155-1489

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**OPINION OF BOND COUNSEL** (as provided to Minnesota Management and Budget (“MMB”))

The undersigned has acted as bond counsel in connection with the issuance and delivery of the bonds named in this notice of issue. In this connection the undersigned has examined certificates of the issuer as to certain facts and circumstances and such other documents as deemed relevant and necessary in rendering this opinion. From such examination it is the opinion of the undersigned that the bonds meet the requirements of Minnesota Statutes, Chapter 474A, and Section 146 of the Internal Revenue Code of 1986, as amended, relating to the volume cap on private activity bonds.

Additional comments (optional):

By: (Name of Bond Counsel): \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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**CERTIFICATION BY THE DESIGNATED OFFICIAL OF MINNESOTA MANAGEMENT AND BUDGET**

Based on the information supplied to the department in this notice of issue and bond counsel opinion, the undersigned official of MMB hereby certifies, pursuant to section 149(e) of the Internal Revenue Code of 1986, as amended, (“the Code”), that the issue identified in this notice meets the requirements of Minnesota Statutes, Chapter 474A, and Section 146 of the Code relating to volume cap.

By: (Name of MMB Official designated to provide this certification): \_\_\_\_\_

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Address:**

Minnesota Management and Budget  
Debt Management Division  
400 Centennial Building  
658 Cedar Street  
St. Paul, MN 55155-1489