

<b>APPLICATION FOR ALLOCATION OF BONDING AUTHORITY</b>
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Pursuant to Minnesota Statutes, Chapter 474A, as amended

**NAME OF ISSUER:** \_\_\_\_\_

**NAME OF PROJECT:** \_\_\_\_\_

**AMOUNT OF ISSUANCE AUTHORITY REQUESTED:** \$ \_\_\_\_\_

**TYPE OF QUALIFIED BONDS TO BE ISSUED<sup>1</sup>:**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Small Issue Bonds<br>(for manufacturing projects and the<br>Minnesota Rural Finance Authority) | <input type="checkbox"/> Mortgage Bonds          | <input type="checkbox"/> Governmental Bonds  |
| <input type="checkbox"/> Student Loan Bonds   | <input type="checkbox"/> Public Facilities Bonds | <input type="checkbox"/> Redevelopment Bonds |
|   | <input type="checkbox"/> Enterprise Zone Bonds   |  |

<b>DESCRIPTION OF PROJECT:</b>

**IN ORDER TO BE CONSIDERED COMPLETE, THIS APPLICATION FORM MUST BE ACCOMPANIED BY:**

1. A nonrefundable application fee of \$20 for each \$100,000 amount of issuance authority requested, with the request rounded to the nearest \$100,000. The minimum fee is \$20, and this fee will not be refunded or recalculated;
2. A preliminary resolution adopted by the governing body;
3. A statement from bond counsel that the proposed issue of obligations requires an allocation under M.S. 474A and the Internal Revenue Code in the amount requested;
4. An application deposit in the amount of 1% of the requested allocation before the last Monday in June or 2% on or after the last Monday in June; and
5. For manufacturing projects and enterprise zone facility projects, a public purpose scoring worksheet (Form W).

**Note Regarding Payments:** All issuers must pay the application fee and application deposit by separate checks or wire transfers made payable to Minnesota Management and Budget. All payments of fees and deposits must be made by the issuer (not the project developer). The Minnesota Housing Finance Agency, Minnesota Rural Finance Authority, and Higher Education Services Office may provide payment on a SWIFT Interagency Invoice. The federal employer identification number (FEIN) for the State of Minnesota is 41-6007162.

The following official of the issuer is designated for contact by Minnesota Management and Budget:

**NAME:** \_\_\_\_\_ **PHONE NO.** \_\_\_\_\_  
**TITLE:** \_\_\_\_\_ **E-MAIL:** \_\_\_\_\_  
**ISSUER:** \_\_\_\_\_  
**ADDRESS:** \_\_\_\_\_  
**CITY/STATE/ZIP:** \_\_\_\_\_

<sup>1</sup> Residential rental projects requiring a Certificate of Allocation are required to use MMB Form H-Rental to apply for an allocation of tax-exempt bonding authority.

THE UNDERSIGNED CERTIFY THE ACCURACY OF THE ABOVE INFORMATION SUBMITTED WITH THIS APPLICATION:

\_\_\_\_\_  
Mayor or Chief Administrator of Local Issuer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Attorney for Local Issuer or Bond Counsel

\_\_\_\_\_  
Date

**Send one original copy to:**  
Minnesota Management and Budget,  
Attn: Debt Management Division  
400 Centennial Building, 658 Cedar Street  
St. Paul, Minnesota 55155-1489