

**MINNESOTA MANAGEMENT AND BUDGET
MINNESOTA TAX EXEMPT BONDING ALLOCATIONS - 2017**

<u>Cert Numb</u>	<u>Date</u>	<u>Issuer & Project</u>	<u>Allocation</u>	<u>Bond Purpose</u>	<u>Close Date</u>	<u>Small Issue Pool</u>	<u>Housing Pool</u>	<u>Public Facilities</u>	<u>Unified Pool</u>	<u>Entitlement Issuers</u>
315	8/7/2017	City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017 Grandview Project	(20,060,719)	Residential Rental	12/4/2017				(20,060,719.00)	
316	8/7/2017	City of Rochester, Multifamily Housing Revenue Bonds, Series 2017 Eastgate Apartments Project	(6,725,143)	Residential Rental	12/1/2017				(6,725,143.00)	
317	8/7/2017	City of Woodbury HRA, Multifamily Housing Revenue Bonds, Series 2017 Legends of Woodbury Project	(28,976,594)	Residential Rental	12/5/2017				(28,976,594.00)	
315	8/25/2017	Return of Allocation - City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017 Grandview Project	500,000	Residential Rental					500,000	
317	8/25/2017	Return of Allocation - City of Woodbury HRA, Multifamily Housing Revenue Bonds, Series 2017 Legends of Woodbury Project	2,800,000	Residential Rental					2,800,000.00	
318	9/18/2017	City of Blaine, Multifamily Housing Revenue Bonds, Series 2017 Legends of Blaine Project	(2,933,333)	Residential Rental	12/4/2017				(2,933,333.00)	
319	9/18/2017	City of Coon Rapids, Multifamily Rental Housing Revenue Bonds, Series 2017 Cottages of Coon Creek Apartment Project	(366,667)	Residential Rental	12/5/2017				(366,667.00)	
315	10/27/2017	Return of Allocation - City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017 Grandview Project	1,500,000	Residential Rental					1,500,000	
320	11/27/2017	City of Blaine, Multifamily Housing Revenue Bonds, Series 2017 Legends of Blaine Project	(986,914.91)	Residential Rental	12/4/2017				(986,914.91)	
321	11/27/2017	City of Woodbury HRA, Multifamily Housing Revenue Bonds, Series 2017 Legends of Woodbury Project	(513,085.09)	Residential Rental	12/5/2017				(513,085.09)	
307	7/31/2017	Return of Allocation - Port Authority of the City of St. Paul, District Energy St. Paul - 2017	3,615	Public Facilities	11/21/2017				3,615	
316	8/7/2017	Return of Allocation - City of Rochester, Multifamily Housing Revenue Bonds, Series 2017 Eastgate Apartments Project	4,371	Residential Rental	12/1/2017				4,371	
	12/1/2017	Transfer to MHFA Balance of Unified Pool	(17,158,113.50)						(17,158,113.50)	
320	11/27/2017	Return of Allocation - City of Blaine, Multifamily Housing Revenue Bonds, Series 2017 Legends of Blaine Project	0.91	Residential Rental	12/4/2017				0.91	
315	10/27/2017	Return of Allocation - City of Columbia Heights, Multifamily Housing Revenue Bonds, Series 2017 Grandview Project	719	Residential Rental					719.00	
321	11/27/2017	Return of Allocation - City of Woodbury HRA, Multifamily Housing Revenue Bonds, Series 2017 Legends of Woodbury Project	0.09	Residential Rental	12/5/2017				0.09	
310	8/7/2017	Return of Allocation - City of Duluth HRA, Multifamily Housing Revenue Bonds, Series 2017 Terrex-Heritage Affordable Project	90,000	Residential Rental	12/5/2017				90,000.00	
	12/1/2017	Transfer to MHFA Balance of Unified Pool	(90,720)						(90,720.00)	
	12/6/2017	MHFA Residential Rental Housing Bonds Rental Housing Bonds, 2017 Series C Solace Apartments Limited Partnership	(362,029)							(362,029)
	12/28/2017	MHFA Residential Rental Housing Bonds Multifamily Housing Revenue Bonds, Series 2017A Amorice II Limited Partnership Project	(8,113,884)							(8,113,884)
ALLOCATIONS IN 2017			(337,666,051.00)			(111,503,110)	(182,611,963)	(19,075,065)	(121,728,302.50)	(\$24,475,913)
UNALLOCATED BALANCES			\$214,328,949			\$0	\$0	\$0	\$0.00	\$214,328,949

* Footnotes
(1) In accordance with M.S. 474A.061, subd 2b as amended, \$5 million is reserved in the Small Issue Pool from the second Tuesday in January through the last Monday in July for agricultural development bond loan projects of the Minnesota Rural Finance Authority. \$10 million is reserved until March, May, and July for manufacturing projects.

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(2)		In accordance with M.S. 474A.03, Subd. 1, 31% of the adjusted allocation in the Housing Pool -- \$56,609,709 -- is reserved until the day after the last Monday in July for single-family housing programs.								
(3)		In accordance with M.S. 474A.061, Subd. 2c, \$5 million of authority in the Public Facilities Pool is reserved for 120 days (April 30) for applications of the Western Lake Superior Sanitary District.								
(4)		The following issuers received entitlement authority in 2017 pursuant to Minnesota Statute 474A: City of Saint Paul - \$37,237,520; City of Minneapolis - \$49,655,014; Minnesota Housing Finance Agency - \$127,077,340; and Dakota County - \$24,834,988.								
(5)		The Unified Pool will be formed on August 1, 2017. Per M.S. 474A.091, subd. 3(g) up to \$20 million of allocation is reserved for Manufacturing Projects.								
For questions or comments regarding this report please contact Susan Gurrola, Department of Management and Budget, 400 Centennial Building, 658 Cedar Street, St. Paul, MN 55155-1489 or sue.gurrola@state.mn.us Telephone (651) 201-8046.										
See this report and related tax exempt bonding information at https://www.mn.gov/mmb/debt-management/bonding/federal-bond-program										