

NOTICE OF DEFEASANCE

\$273,350,000
State of Minnesota
General Obligation State Various Purpose Bonds
Series 2013A

NOTICE IS HEREBY GIVEN by the State of Minnesota, in accordance with the Order of the Commissioner of Minnesota Management and Budget, dated August 15, 2013 (the "Order"), that certain of the above-named bonds (the "Bonds"), as more specifically identified below, will be called for optional redemption, pursuant to Section 2.12 of the Order, on November 7, 2023

On August 10, 2023 the State of Minnesota irrevocably deposited with The Bank of New York Mellon Trust Company, N.A., as Escrow Agent, cash and securities to be held in escrow in an amount sufficient to pay on the redemption date, the principal of and interest on the defeased Bonds. The Bonds were defeased on August 10, 2023 pursuant to Section 2.14 of the Order.

The Bonds were originally issued under the Order on August 15, 2013 and are more particularly described as follows:

Maturity Date	CUSIP	Original Principal Amount	Interest Rate
08/01/2024	604129K96	\$ 13,665,000	5.000%
08/01/2025	604129L20	13,665,000	5.000%
08/01/2026	604129L38	13,665,000	5.000%
08/01/2027	604129L46	13,665,000	4.000%
08/01/2028	604129L53	13,665,000	4.000%
08/01/2029	604129L61	13,665,000	4.000%
08/01/2030	604129L79	13,665,000	4.000%
08/01/2031	604129L87	13,665,000	4.125%
08/01/2032	604129L95	13,665,000	4.250%
08/01/2033	604129M29	13,665,000	4.250%

STATE OF MINNESOTA

By: /s/ James D. Schowalter

Its: Commissioner of Management and Budget

No representation is made as to the correctness of the CUSIP Numbers either as printed on the Bonds or as contained in this Notice of Defeasance.

Publication Date: August 14, 2023