

**General Obligation Bonds Outstanding as of August 7, 2018**  
(\$ in Thousands)

<u>Category Type</u>	<u>Principal Amount</u>	
1 Transportation	\$ 163,589	
Refunding Bonds	1,645,340	
Various Purpose	<u>2,151,149</u>	
Total Category 1		\$ 3,960,078
2 School Loan	\$ -	
Rural Finance Authority	<u>44,622</u>	
Total Category 2		\$ 44,622
3 Trunk Highway	\$ 1,577,715	
Trunk Highway Refunding	<u>273,600</u>	
Total Category 3		<u>\$ 1,851,315</u>
Total Outstanding as of the Date of the Bonds		\$ 5,856,015
Plus Series 2018A Bonds*		397,720
Plus Series 2018B Bonds		206,000
Plus Series 2018C Bonds		16,000
Total Outstanding as of the Date of the Bonds - Including These Issues		<u>\$ 6,475,735</u>

The full faith and credit and unlimited taxing powers of the State are pledged for the payment of all of the above bonds.

The outstanding bonds comprising the Category 1 are payable primarily from money appropriated to the Debt Service Fund from the General Fund, which is supported by income tax, sales tax, and other receipts. The bonds comprising Category 2 are payable to a substantial degree from money appropriated to the Debt Service Fund from receipts from various special revenue sources. The Category 3, Trunk Highway Bonds, are payable primarily from the Trunk Highway Fund, which receives 58.9 percent of the net proceeds of the State fuel, motor vehicle registration taxes, and a portion of the motor vehicle sales tax, pursuant to the State Constitution and related statutory provisions.