

To: Community Services Advisory Committee

From: JRI Phase II Workgroup

Re: Case Planning with medium-risk clients

The capacity to implement case planning with medium-risk clients will be re-evaluated following the resolution of several critical factors. At this time, jurisdictions do not have sufficient information or resources to determine the feasibility of expanding case planning to this population. The proposed language for the case planning policy allows for discretion. The following dependencies must be addressed prior to revisiting this policy area:

1. **Full Funding:** The legislature did not appropriate full funding for community corrections. The availability of adequate funding is essential to support additional case planning responsibilities.
2. **LS/CMI Validation:** Completion of the LS/CMI validation study is required to establish the proportion of clients who will be classified as medium risk. Without this data, agencies cannot accurately determine case planning capacity.
3. **Workload Study:** The ongoing workload study will provide necessary data on agency capacity and resource allocation. This information is critical to assessing the ability to incorporate medium-risk clients into case planning.
4. **Supervision Standards:** The development of statewide supervision standards, including minimum contact requirements, is currently in progress. Once these standards are finalized, agencies will be positioned to more accurately evaluate their capacity to engage in case planning with medium-risk clients.

Upon completion of these studies and deliverables, and once full funding is secured, this policy will be revisited to determine whether case planning for medium-risk clients can be implemented in a sustainable and evidence-based manner.