



# **Provider Hub: Add a User and Change Existing User Access**

### **Provider Hub Access**

There are six different levels of access people can be given to the Provider Hub. The access level will decide what that person can do in the Hub, including adding new Hub users. It is important to understand the differences between the access levels when choosing which one to assign to a new user. Use the table of contents below to move to each section individually.

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This guide is intended as an informational resource on using the DHS Provider Hub for DHS license holders and applicants for DHS licenses. It is not a source of definitive legal advice about specific issues. This guide contains plain language explanations of some terms defined in law; these explanations do not replace or modify the statutory definition of those terms. This guide is not intended to be a comprehensive collection of all related resources available. The content of this guide is current as of the date published. DHS may update or revise as applicable.

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# **Authorized Agents**

The Authorized Agent is the person the program owner or co-owner has chosen to be in charge of official communication with the licensing agency about the license. Every account must have one Authorized Agent.

Authorized Agents have the highest level of access in the Provider Hub. They are the only people who can:

- Submit new applications.
- Close a program.
- Create Provider Hub users at all access levels.
- Grant or remove Delegated Authority access.
- Submit change requests.

#### **Additional Provider Hub Access Levels**

There are five more access levels to the Provider Hub. These include Delegated Authority, Create/Submit, Read only, Clerical, and Attendance Entry. Each of these access levels can do different things in the Provider Hub.

#### **Delegated Authority**

There can only be five users per license holder with Delegated Authority access. They can:

- View anything on their license and account.
- Draft a change request.
- Approve a change for submission.
- Update or add program information and personnel.
- Add and edit users with Create/Submit and Read Only permissions. They can't grant Delegated Authority access to other users;
   only the Authorized Agent can.

# **Create/Submit**

These users can:

- View anything on their license and account.
- Draft a change request.
- Update or add program information and personnel.

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#### Clerical

These users can:

- View anything on their license and account.
- Add or update personnel.

# **Read Only**

These users can only view their license and account information.

# **Attendance Entry**

These users can only view their license and account information.

Continue to Image

# **Provider Hub User Access Level Chart**

Provider Hub User Access Level	View Information in the Hub	Create New Users or Edit User Access	Submit a New Application	Draft a Change Request	Approve a Change for Submission	Add or Update Program Info	Add or Update Personnel	Close a Program
Authorized Agent	Х	х	Х	Х	Х	х	х	X
Delegated Authority	X	X		X	X	X	X	
Create/Submit	X			X	x	x	X	
Read Only	X							
Clerical	X						X	
Attendance Entry	X							

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# **Great Start Compensation Program and Enrollment and Attendance Access Levels**

The same six access levels apply in the Great Start Compensation Program and the Enrollment and Attendance function. Each of the access levels has more things they can do in these programs.

#### **Authorized Agent**

The Authorized Agent can:

- View the Great Start Compensation application.
- Apply for a Great Start Compensation grant.
- View Great Start Compensation support payments.
- Take, upload and update attendance.
- Manage enrollment.
- Export attendance.

### **Delegated Authority, Create/Submit, or Clerical access**

A user with Delegated Authority, Create/Submit, or Clerical access has the same access as the Authorized Agent for purposes of the Great Start Compensation Program and Enrollment and Attendance. They can also:

- View the Great Start Compensation application.
- Apply for a Great Start Compensation grant.

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- View Great Start Compensation support payments.
- Take, upload and update attendance.
- Manage enrollment.
- Export attendance.

### **Read Only**

A user with Read Only access can:

- View the Great Start Compensation application.
- View Great Start Compensation support payments.

# **Attendance Entry**

A user with Attendance Entry access can only take, upload and update attendance.

Continue to Image

# **Great Start & Enrollment and Attendance User Access Level Chart**

Great Start & Enrollment and Attendance User Access Level	View Great Start Application	Apply for Great Start Grant	View Great Start Compensation Support Program	Take Attendance	Update Attendance	Upload Attendance	Manage Enrollment	Export Attendance
Authorized Agent	x	X	x	x	x	x	x	X
Delegated Authority	X	X	X	X	X	X	X	X
Create/Submit	х	x	x	X	x	x	X	x
Read Only	X		X					
Clerical	X	X	X	X	X	X	X	x
Attendance Entry				x	x	x		

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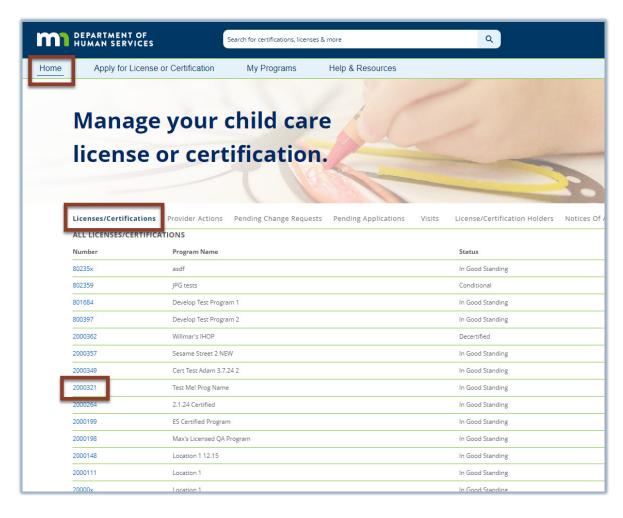
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#### Add New Users to the Hub

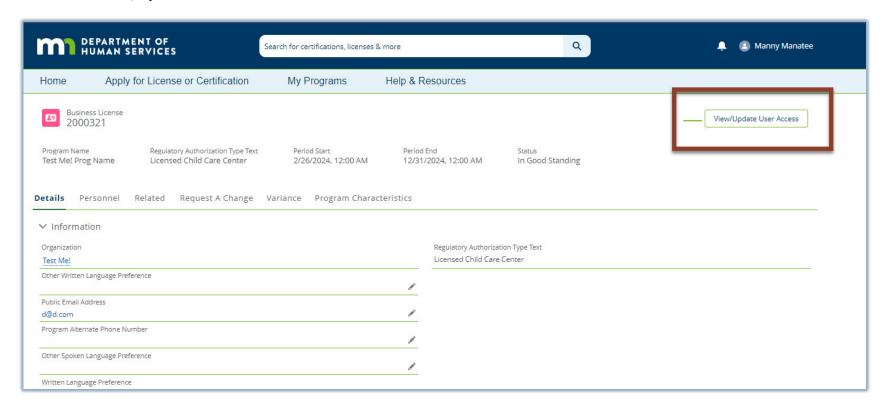
Note to license holders with multiple programs: Users can have access to more than one program/license. If you are a license holder with multiple programs, you must add each user separately to each program/license that they need access to. Access does not carry over from program to program.

#### Step 1

- Select Home.
- Select the Licenses/Certifications tab.
- Select the Business License Number of the associated program.



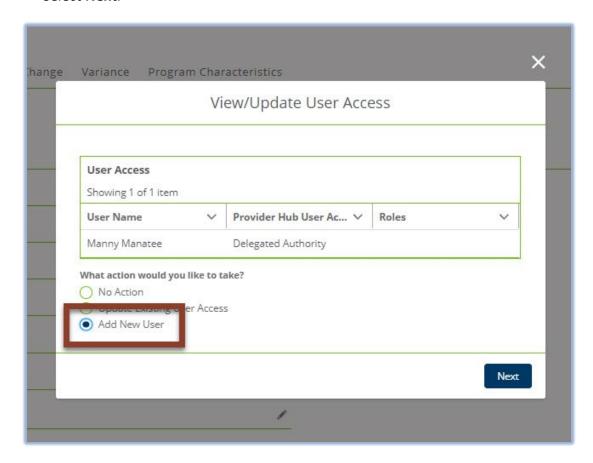
Select the View/Update User Access button.



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- Select Add New User.
- Select Next.

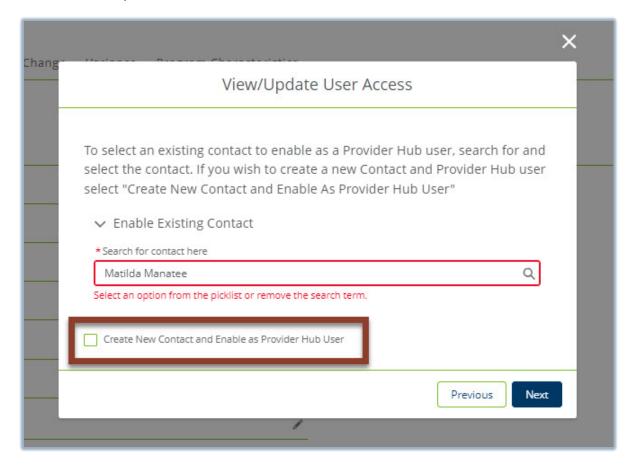


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### Step 4a

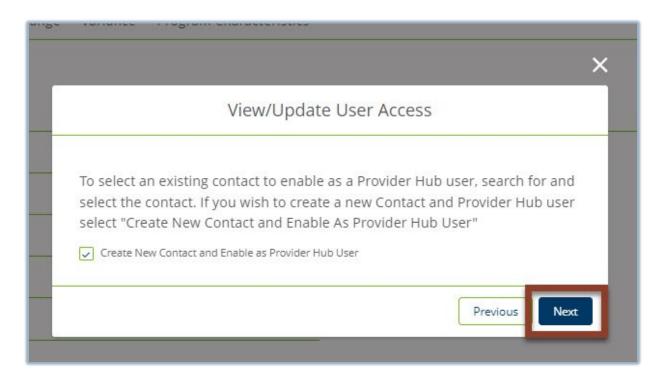
- Search to see if the user's name is already in the Hub.
- If not found, select Create New Contact and Enable as Provider Hub User.



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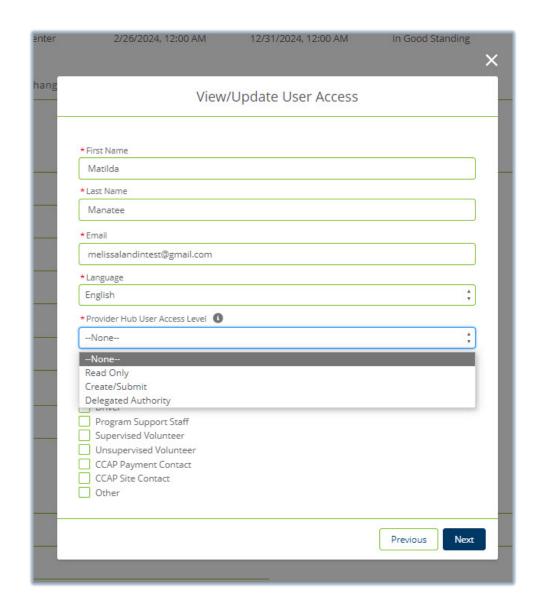
### Step 4b

Select Next.



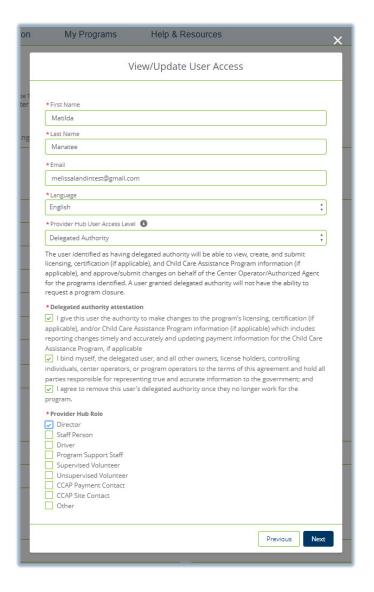
# Step 5a

- Add the following information:
  - First Name
  - Last Name
  - Email
  - Language
  - Provider Hub User Access Level



### Step 5b

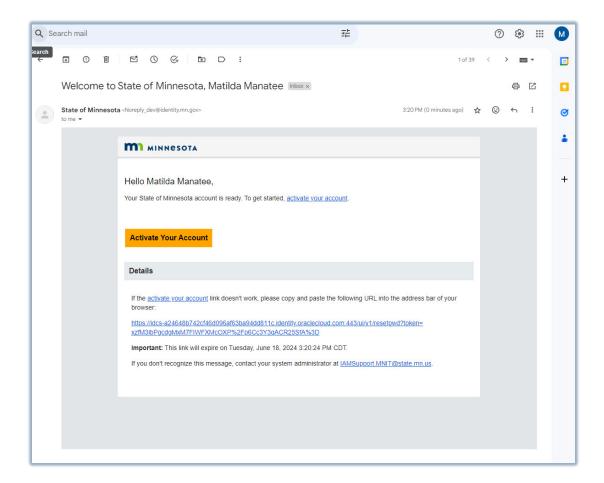
- If you select Read Only or Create/Submit, you will just enter the Provider Hub Role.
- Select the Provider Hub Role and select Next.
- If you select **Delegated Authority**, more information will appear.
   Review the information and select the checkboxes if you attest.



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The system will send an email to the user to have them complete their registration.

• The email will come from Noreply Prod@identity.mn.gov. Be sure to tell them to look for the email.



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#### **Edit User Access to the Hub**

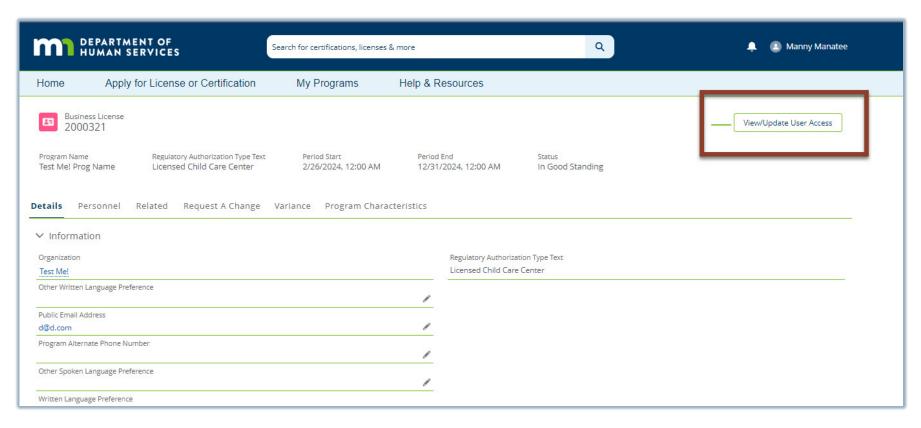
There will be times when you need to update a user's access. This could be to give a higher level of access or a lower level of access. The steps below will walk you through how to change a current user's access.

#### Step 1

- Select Home.
- Select the Licenses/Certifications tab.
- Select the Business License Number of the associated program.



Select the View/Update User Access button.

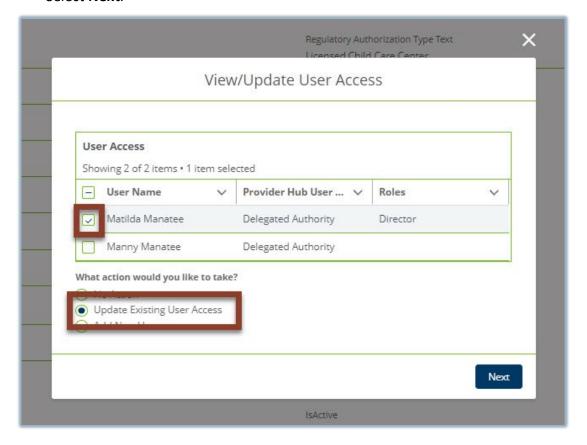


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- Select Update Existing User Access.
- Select the User Name that you would like to update.
- Select Next.

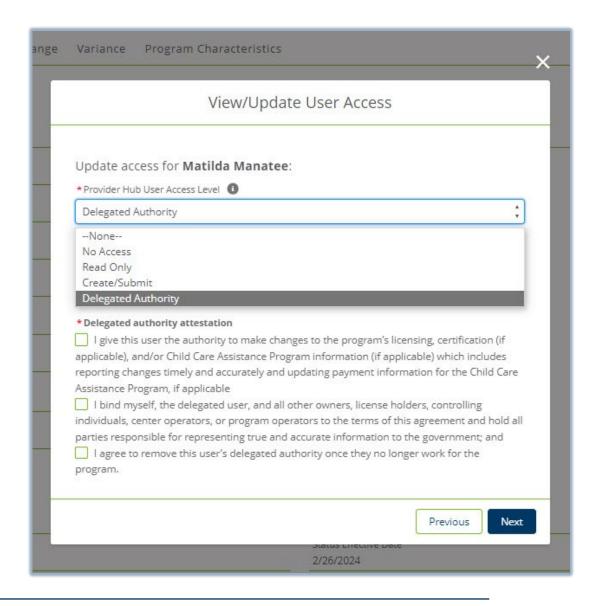


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#### Step 4a

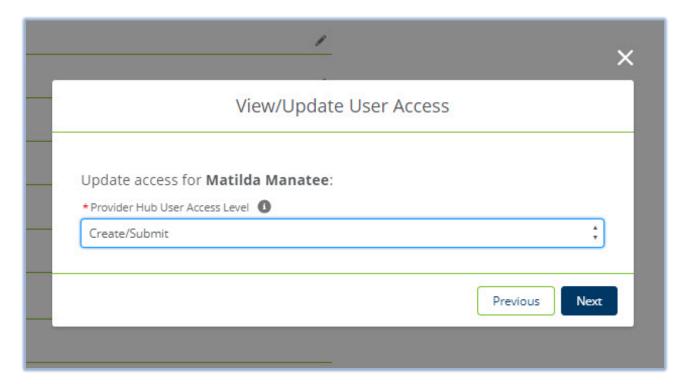
- The user's current access will appear.
- Use the dropdown menu to select the Provider Hub
   User Access Level that you would like the person to have.



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### Step 4b

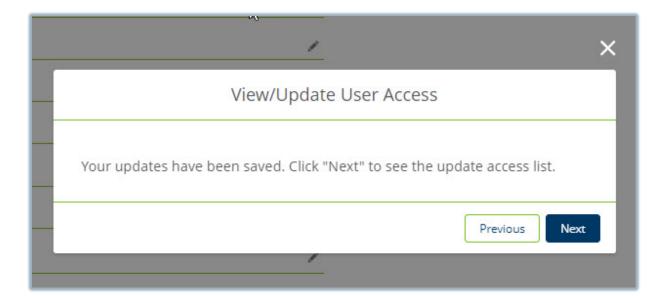
• Select the new role. **Note:** If you are an Authorized Agent and changing access to Delegated Authority, you will need to check the attestation boxes. Select Next.



# Step 5a

You will see a window confirming the updates.

• Select **Next** to see the updated access list.



# Step 5b

- The View/Update User Access screen will display the new access.
- Select No Action.
- Select Next to leave the screen and return to the Business License page. You can also select the white "X" in the right-hand corner above the pop-up window.

