



April 10, 2024 AMHI Advisory Workgroup Meeting



Welcome!

Pam Sanchez – AMHI Supervisor

AMHI Team at DHS and Partners



Christian Ederer
AMHI Consultant



Pam Sanchez
AMHI Supervisor
Project Manager



Breanna Bertozzi
AMHI Consultant

Mike Schoeberl
Forma Actuarial
Consulting Services

Kelly Deering
Alliant Consulting

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Alliant Consulting

Agenda

Time	Topic
1:00-1:05	Welcome and Agenda
1:05-1:10	Review Meeting Guidelines – Facilitator Lea
1:10-1:50	Budget Meeting Recap and Questions/Reactions – Mike Schoeberl
1:50-2:25	Provide Recommendations on Potential Recalibration Drivers
2:25-2:30	Preparations for Final Meeting – Facilitator Lea

Member Introductions

- Via chat, share your:
 - Name
 - Title
 - County/Region/Tribe you represent
 - Preferred pronouns (optional)



Workgroup Members

- **NW8:** Nancy Rhen, Shauna Reitmeier
- **Region 2:** Brian Ophus
- **Region 3N/ABHI:** Lisa Hanson, Ric Schaefer
- **BCOW:** Deb Sjostrom, Kristin LePard, Mandi Scheel
- **Region 5+:** Nathan Bertram, Danielle Wadsworth
- **Region 7E:** Charles Hurd, Emily Hawkins
- **Region 4S:** Stacy Hennen, Keshia Anderson Trinkka
- **CommUnity:** Tony Masters, Bethany Oberg
- **Anoka:** Denise Kermis
- **Ramsey:** Sophia Thompson, Kenya Walker, Lola Oshodi
- **Washington:** Kathy Mickelson, Connie Tanner
- **Hennepin:** Carol Gronfor
- **SW18:** Stacy Jorgensen, Corinne Torkelson, Kimberly Holm
- **Dakota:** Emily Schug
- **Scott:** Barb Dahl, Tawnya Ward
- **Carver:** Richard Scott, Melissa Hanson
- **SCCBI:** Jamie Hayes, Ricki Pribyl
- **CREST:** Amy Thompson, Laura Sutherland
- **White Earth Nation:** Sara Erie

Meeting Guidelines

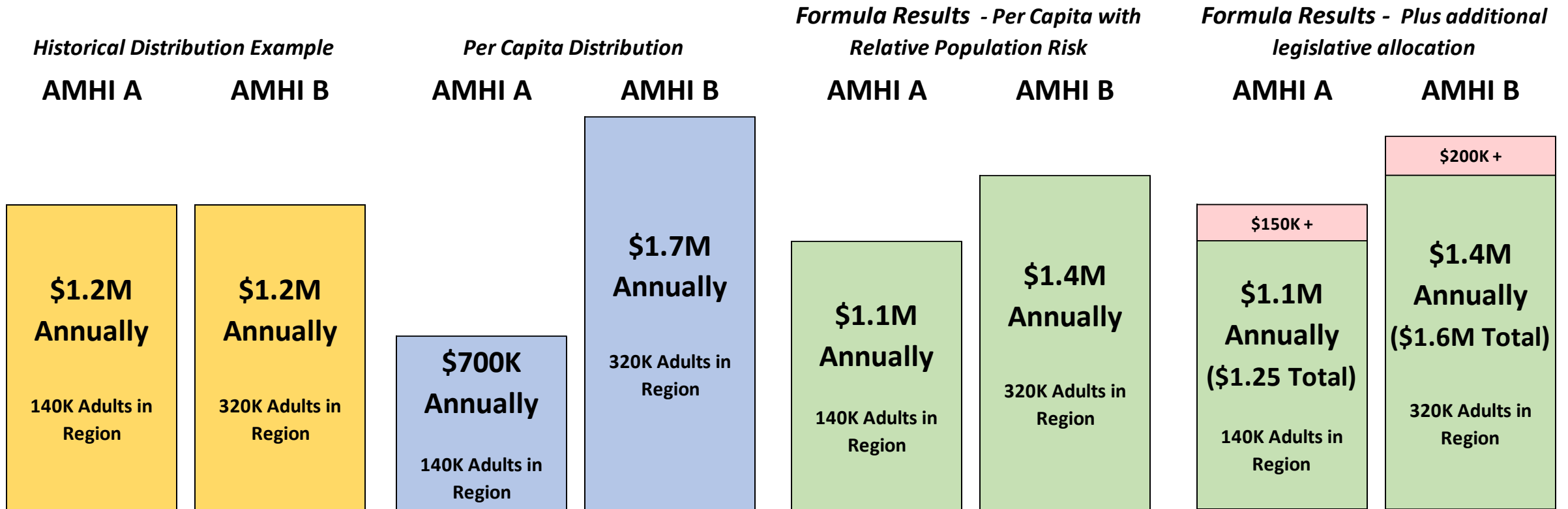
- When speaking, re-introduce yourself (and the County/Region/Tribe you represent)
- All members are encouraged to ask questions and share ideas during the meeting so that all members can be involved in the process
- Be mindful when using acronyms
- Listen and be respectful of all participants – Assume positive intent
- Advocate for all – AMHI Reform is a statewide initiative
- Email follow-up questions to MN_DHS_amhi.dhs@state.mn.us – all follow-up questions will be answered via FAQ document



Budget Meeting Summary

Mike Schoeberl – Forma Actuarial Consulting Services

Funding Formula Development - Recap



- Historical distribution did not full recognize the relative differences in the number of adults within the AMHIs' service areas.
- Per capita allocation may not recognize potential differences between AMHIs in population risk.
- The formula adopted by the Legislature is based on a per-capita allocation and includes additional funding based on the relative risk of the populations.

To assure that no AMHIs would receive reductions to their funding, the Legislature added \$20.4M in funds to the AMHI program

Historical and Updated Funding - Total

Total Allocation

- In the absence of additional funding from the Legislature, the formula would have resulted in both increases or decreases to the funding levels for individual AMHIs.
- The additional funding ensured that no AMHIs would receive funding decrease when the formula is in effect (CY2025).
- Generally, the relative increases are more substantial for AMHIs whose historical funding levels were well below the average per-capita funding level.
- AMHIs who are receiving less substantial increases were historically receiving per-capita amounts that were significantly higher than other AMHIs in their region.

Questions & Responses





Ideas and Recommendations - Formula Recalibration Drivers

Mike Schoeberl | Forma Actuarial Consulting Services

AMHI Recalibration Parameters - Overview

- In the past, although the overall funding levels changed, the historical relative distribution for the funding had remained consistent.
- The current methodology provides more opportunity to credibly modify the distribution over time to reflect population changes.
- However, there are practical and specific barriers to ongoing recalibration of the funding formula:
 - Updating the formula requires time, resources, and additional approval from the legislature.
 - When the formula was adopted, the additional money was integrated to assure that no AMHI received a reduction in funding. In the absence of additional funding, any changes to the inputs or calculations would result in reductions to funding for some AMHIs.

AMHI Recalibration Parameters - Considerations

- We cannot reasonably expect that the formula will never change, and DHS expects to revisit the formula and assumptions within the next 10 years.
 - Updates could include updates to the data used for the model.
 - Updates could also include the integration of additional risk-factors or other revisions to the calculation methodology.
- There may be specific events that could trigger updates to the distributions, such as changes to the overall funding levels or substantive changes to the composition of the AMHIs.
 - These types of changes are more likely to involve updates to the underlying data, as opposed to a review of the overall calculation methodology.

AMHI Recalibration Parameters – Feedback Request

- Although there are no anticipated changes to the formula or distributions over the short term, DHS would like to collect feedback on the following topics:
 - Proposed formula modifications for consideration over time (e.g., supplemental or alternate risk factors)
- Changes or events that could potentially trigger updates to the distributions

AMHI Recalibration Parameters

- Previous budgets were static; following the development of this new formula, what situations can be anticipated that you would recommend to require a recalibration?
- A change that impacts overall budget, not parts of it (such as considering a new SDOH)
- Statewide structures changing
- Significant population changes (in health, numbers, etc.)

AMHI Reform Advisory Workgroup Roadmap

February Meeting

Objectives

- Understand AMHI Reform and the Historical Work
- Understand the New Funding Formula and its Components
- Understand this Workgroup's Objectives

March Meeting

Objectives

- Share Detailed Formula Development Steps and Outcomes

April Meeting

Objectives

- Brainstorm Recalibration Drivers
- Develop Final Recommendations for Recalibration Drivers

May Meeting

Objectives

- Understand DHS' Next Steps
- Determine How AMHI's Can Continue to Plan and Collaborate

AMHI Reform Next Steps

- This group's recommendations will be considered by DHS in developing protocols for AMHI funding recalibration
- This group will meet in May to discuss opportunities for continued collaboration
- Final AMHI Reform funding totals will be posted publicly on the DHS website by June 30, 2024
 - [CountyLink - Fiscal Reporting and Accounting \(state.mn.us\)](https://state.mn.us)
- The CY 2025 – 2026 grant applications and contracts will include the new funding amounts

2024 AMHI Advisory Workgroup Final Meeting

Wednesday, May 8th, 1:00pm - 2:30pm

Subject to change

[Adult Mental Health Initiatives / Minnesota
Department of Human Services \(mn.gov\)](#)

Thank You!

**Pam Sanchez, Breanna Bertozzi, Chris Ederer, Mike Schoeberl
& Alliant Consulting**

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