Economy Overview

4 Minnesota ZIPs

Minnesota Department of Employment & Economic Development (DEED)

332 Minnesota Street
Suite E200
Saint Paul, Minnesota 55101
Report Parameters

4 ZIPs

<table>
<thead>
<tr>
<th>ZIP</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>55032</td>
<td>Harris, MN (in Chisago county)</td>
</tr>
<tr>
<td>55056</td>
<td>North Branch, MN (in Chisago county)</td>
</tr>
<tr>
<td>55078</td>
<td>Stacy, MN (in Chisago county)</td>
</tr>
<tr>
<td>55079</td>
<td>Stacy, MN (in Chisago county)</td>
</tr>
</tbody>
</table>

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical areas.
Economy Overview

22,116
Population (2021)
Population grew by 1,390 over the last 5 years and is projected to grow by 1,657 over the next 5 years.

6,806
Total Regional Employment
Jobs grew by 16 over the last 5 years and are projected to grow by 666 over the next 5 years.

$59.0K
Avg. Earnings Per Job (2021)
Regional average earnings per job are $17.6K below the national average earnings of $76.6K per job.

Takeaways

- As of 2021 the region’s population increased by 6.7% since 2016, growing by 1,390. Population is expected to increase by 7.5% between 2021 and 2026, adding 1,657.
- From 2016 to 2021, jobs increased by 0.3% in 4 Minnesota ZIPs from 6,789 to 6,806. This change fell short of the national growth rate of 0.7% by 0.4%. Labor force data is not available for 4 Minnesota ZIPs.
- There is no education attainment data for 4 Minnesota ZIPs.
- The top three industries in 2021 are Motor Vehicle Manufacturing, Restaurants and Other Eating Places, and Nursing Care Facilities (Skilled Nursing Facilities).

<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Region</td>
<td>22,116</td>
<td>N/A</td>
<td>6,806</td>
<td>101.9</td>
<td>$757.03M</td>
<td>$1.81B</td>
<td>$1.26B</td>
</tr>
<tr>
<td>Nation</td>
<td>331,820,028</td>
<td>162,302,777</td>
<td>161,875,556</td>
<td>100.0</td>
<td>$22.09T</td>
<td>0</td>
<td>$10.75T</td>
</tr>
</tbody>
</table>
Dec 2021 Labor Force Breakdown

Population breakdown data is not available at the ZIP level. Please choose a different region to see this data.

Educational Attainment

Educational attainment data is not available at the ZIP level. Please choose a different region to see this data.
Historic & Projected Trends

Population Trends

As of 2021 the region's population increased by 6.7% since 2016, growing by 1,390. Population is expected to increase by 7.5% between 2021 and 2026, adding 1,657.

<table>
<thead>
<tr>
<th>Timeframe</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>20,726</td>
</tr>
<tr>
<td>2017</td>
<td>21,097</td>
</tr>
<tr>
<td>2018</td>
<td>21,363</td>
</tr>
<tr>
<td>2019</td>
<td>21,696</td>
</tr>
<tr>
<td>2020</td>
<td>21,744</td>
</tr>
<tr>
<td>2021</td>
<td>22,116</td>
</tr>
<tr>
<td>2022</td>
<td>22,450</td>
</tr>
<tr>
<td>2023</td>
<td>22,790</td>
</tr>
<tr>
<td>2024</td>
<td>23,122</td>
</tr>
<tr>
<td>2025</td>
<td>23,450</td>
</tr>
<tr>
<td>2026</td>
<td>23,772</td>
</tr>
</tbody>
</table>
Job Trends

From 2016 to 2021, jobs increased by 0.3% in 4 Minnesota ZIPs from 6,789 to 6,806. This change fell short of the national growth rate of 0.7% by 0.4%.

<table>
<thead>
<tr>
<th>Timeframe</th>
<th>Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>6,789</td>
</tr>
<tr>
<td>2017</td>
<td>6,509</td>
</tr>
<tr>
<td>2018</td>
<td>6,615</td>
</tr>
<tr>
<td>2019</td>
<td>6,759</td>
</tr>
<tr>
<td>2020</td>
<td>6,539</td>
</tr>
<tr>
<td>2021</td>
<td>6,806</td>
</tr>
<tr>
<td>2022</td>
<td>6,981</td>
</tr>
<tr>
<td>2023</td>
<td>7,132</td>
</tr>
<tr>
<td>2024</td>
<td>7,266</td>
</tr>
<tr>
<td>2025</td>
<td>7,385</td>
</tr>
<tr>
<td>2026</td>
<td>7,472</td>
</tr>
</tbody>
</table>
Population Characteristics

Your area has 4,426 millennials (ages 25-39). The national average for an area this size is 4,481.

Retirement risk is about average in your area. The national average for an area this size is 6,472 people 55 or older, while there are 6,065 here.

Racial diversity is low in your area. The national average for an area this size is 8,758 racially diverse people, while there are 1,760 here.

Veterans data is not available at the ZIP level. Please choose a different region level to see this data.

Crime data is not available at the ZIP level. Please choose a different region level to see this data.

Crime data is not available at the ZIP level. Please choose a different region level to see this data.
Place of Work vs Place of Residence

Understanding where talent in the region currently works compared to where talent lives can help you optimize site decisions.

### Where Talent Works

<table>
<thead>
<tr>
<th>ZIP</th>
<th>Name</th>
<th>2021 Employment</th>
</tr>
</thead>
<tbody>
<tr>
<td>55056</td>
<td>North Branch, MN (in C...)</td>
<td>3,954</td>
</tr>
<tr>
<td>55079</td>
<td>Stacy, MN (in Chisago c...)</td>
<td>2,304</td>
</tr>
<tr>
<td>55032</td>
<td>Harris, MN (in Chisago c...)</td>
<td>542</td>
</tr>
<tr>
<td>55078</td>
<td>Stacy, MN (in Chisago c...)</td>
<td>&lt;10</td>
</tr>
</tbody>
</table>

### Where Talent Lives

<table>
<thead>
<tr>
<th>ZIP</th>
<th>Name</th>
<th>2021 Workers</th>
</tr>
</thead>
<tbody>
<tr>
<td>55056</td>
<td>North Branch, MN (in C...)</td>
<td>7,878</td>
</tr>
<tr>
<td>55079</td>
<td>Stacy, MN (in Chisago c...)</td>
<td>5,522</td>
</tr>
<tr>
<td>55032</td>
<td>Harris, MN (in Chisago c...)</td>
<td>1,701</td>
</tr>
<tr>
<td>55078</td>
<td>Stacy, MN (in Chisago c...)</td>
<td>&lt;10</td>
</tr>
</tbody>
</table>
Inbound and Outbound Migration

Migration data is not available at the ZIP level. Please select county level or higher to see this data.
Industry Characteristics

Largest Industries

- Manufacturing
- Health Care and Social Assistance
- Government
- Retail Trade
- Construction
- Accommodation and Food Services
- Professional, Scientific, and Technical Services
- Other Services (except Public Administration)
- Administrative and Support and Waste Management and Remediation Services
- Wholesale Trade
- Transportation and Warehousing
- Finance and Insurance
- Arts, Entertainment, and Recreation
- Educational Services
- Real Estate and Rental and Leasing
- Agriculture, Forestry, Fishing and Hunting
- Information
- Utilities
- Management of Companies and Enterprises

Industry Jobs vs. National Average
Top Growing Industries

- Professional, Scientific, and Technical Services
- Administrative and Support and Waste Management and Remediation Services
- Construction
- Educational Services
- Wholesale Trade
- Transportation and Warehousing
- Utilities

Industry Jobs Growth
Top Industry Location Quotient

- Manufacturing
- Construction
- Health Care and Social Assistance
- Other Services (except Public Administration)
- Arts, Entertainment, and Recreation
- Accommodation and Food Services
- Professional, Scientific, and Technical Services
- Retail Trade
- Government
- Utilities
- Administrative and Support and Waste Management and Remediation Services
- Wholesale Trade
- Transportation and Warehousing
- Real Estate and Rental and Leasing
- Agriculture, Forestry, Fishing and Hunting
- Finance and Insurance
- Educational Services
- Information
- Management of Companies and Enterprises
Top Industry GRP

- Manufacturing
- Professional, Scientific, and Technical Services
- Government
- Retail Trade
- Construction
- Health Care and Social Assistance
- Finance and Insurance
- Wholesale Trade
- Administrative and Support and Waste Management and Remediation Services
- Transportation and Warehousing
- Other Services (except Public Administration)
- Accommodation and Food Services
- Real Estate and Rental and Leasing
- Utilities
- Information
- Arts, Entertainment, and Recreation
- Agriculture, Forestry, Fishing and Hunting
- Educational Services
- Management of Companies and Enterprises

Gross Regional Product

$0.000 $50.00M $100.0M $150.0M
Top Industry Earnings

<table>
<thead>
<tr>
<th>Industry</th>
<th>Earnings Per Worker</th>
</tr>
</thead>
<tbody>
<tr>
<td>Professional, Scientific, and Technical Services</td>
<td>Highest</td>
</tr>
<tr>
<td>Utilities</td>
<td></td>
</tr>
<tr>
<td>Finance and Insurance</td>
<td></td>
</tr>
<tr>
<td>Information</td>
<td></td>
</tr>
<tr>
<td>Transportation and Warehousing</td>
<td></td>
</tr>
<tr>
<td>Construction</td>
<td></td>
</tr>
<tr>
<td>Manufacturing</td>
<td></td>
</tr>
<tr>
<td>Government</td>
<td></td>
</tr>
<tr>
<td>Management of Companies and Enterprises</td>
<td></td>
</tr>
<tr>
<td>Wholesale Trade</td>
<td></td>
</tr>
<tr>
<td>Real Estate and Rental and Leasing</td>
<td></td>
</tr>
<tr>
<td>Administrative and Support and Waste Management and Remediation Services</td>
<td></td>
</tr>
<tr>
<td>Health Care and Social Assistance</td>
<td></td>
</tr>
<tr>
<td>Retail Trade</td>
<td></td>
</tr>
<tr>
<td>Agriculture, Forestry, Fishing and Hunting</td>
<td></td>
</tr>
<tr>
<td>Educational Services</td>
<td></td>
</tr>
<tr>
<td>Other Services (except Public Administration)</td>
<td></td>
</tr>
<tr>
<td>Arts, Entertainment, and Recreation</td>
<td></td>
</tr>
<tr>
<td>Accommodation and Food Services</td>
<td></td>
</tr>
</tbody>
</table>

Economy Overview

Emsi Q2 2022 Data Set | www.economicmodeling.com
## Business Characteristics

### Business Size

![Pie chart showing the distribution of business sizes]

<table>
<thead>
<tr>
<th>Employee Range</th>
<th>Percentage</th>
<th>Business Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 to 4 employees</td>
<td>35.4%</td>
<td>222</td>
</tr>
<tr>
<td>5 to 9 employees</td>
<td>24.8%</td>
<td>156</td>
</tr>
<tr>
<td>10 to 19 employees</td>
<td>25.8%</td>
<td>162</td>
</tr>
<tr>
<td>20 to 49 employees</td>
<td>10.7%</td>
<td>67</td>
</tr>
<tr>
<td>50 to 99 employees</td>
<td>2.2%</td>
<td>14</td>
</tr>
<tr>
<td>100 to 249 employees</td>
<td>1.0%</td>
<td>6</td>
</tr>
<tr>
<td>250 to 499 employees</td>
<td>0.2%</td>
<td>1</td>
</tr>
</tbody>
</table>

*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*
Workforce Characteristics

Largest Occupations

- Production
- Office and Administrative Support
- Food Preparation and Serving Related
- Sales and Related
- Construction and Extraction
- Transportation and Material Moving
- Healthcare Support
- Management
- Healthcare Practitioners and Technical
- Educational Instruction and Library
- Installation, Maintenance, and Repair
- Business and Financial Operations
- Architecture and Engineering
- Personal Care and Service
- Community and Social Service
- Building and Grounds Cleaning and Maintenance
- Computer and Mathematical
- Arts, Design, Entertainment, Sports, and Media
- Protective Service
- Life, Physical, and Social Science
- Military-only
- Farming, Fishing, and Forestry
- Legal
Top Growing Occupations

- Production
- Architecture and Engineering
- Business and Financial Operations
- Community and Social Service
- Computer and Mathematical
- Transportation and Material Moving
- Management
- Life, Physical, and Social Science
- Construction and Extraction
- Installation, Maintenance, and Repair
- Arts, Design, Entertainment, Sports, and Media
- Legal
- Protective Service
- Military-only
Top Occupation Location Quotient

- Production
- Architecture and Engineering
- Community and Social Service
- Construction and Extraction
- Healthcare Support
- Installation, Maintenance, and Repair
- Food Preparation and Serving Related
- Personal Care and Service
- Military-only
- Sales and Related
- Management
- Life, Physical, and Social Science
- Arts, Design, Entertainment, Sports, and Media
- Healthcare Practitioners and Technical
- Educational Instruction and Library
- Transportation and Material Moving
- Business and Financial Operations
- Building and Grounds Cleaning and Maintenance
- Protective Service
- Office and Administrative Support
- Computer and Mathematical
- Farming, Fishing, and Forestry
- Legal
Top Occupation Earnings

- Management
- Legal
- Architecture and Engineering
- Computer and Mathematical
- Life, Physical, and Social Science
- Healthcare Practitioners and Technical
- Business and Financial Operations
- Construction and Extraction
- Protective Service
- Community and Social Service
- Arts, Design, Entertainment, Sports, and Media
- Installation, Maintenance, and Repair
- Educational Instruction and Library
- Office and Administrative Support
- Military-only
- Production
- Transportation and Material Moving
- Sales and Related
- Healthcare Support
- Building and Grounds Cleaning and Maintenance
- Farming, Fishing, and Forestry
- Personal Care and Service
- Food Preparation and Serving Related

Postings data is not available for the currently selected region.

Underemployment data is not available for the currently selected region.
Educational Pipeline

Over the last 5 years, no schools in 4 Minnesota ZIPs produced graduates.