ACP/P2P/ MFRP EDS Document Type	ACP/P2P/MFRP EDS Document Name	ACP/P2P/MFRP Directions	ACP/P2P/MFRP Requirements
ACP - Appeals and Complaints	Appeal	If a participant is formally appealing a decision made by the organization. That document should be included in this section.	
	Equal Opportunity (EO) Complaint		
ACP - Assessments	Career Assessment	When a participant is given an objective and/or academic assessment to determine their skill levels; this includes formal and informal assessments.	Minimally, participants need a Math and Reading assessment prior to entering a
	Employability Assessment		
	Interest Assessment or Inventory	Torridi dila ililorridi assessifierits.	
	Personality Assessment or Inventory	Example may include RIASEC, CAPS/COPES/COPS, TABE,	training program,
	Program Assessment	CASAS, Wonderlic, Work History, and Life Skills Inventories.	when required.
	Reading, Math Assessment		
	Skills Assessment or Inventory		
	Values Assessment or Inventory		
	Vocational Testing or Evaluation		
ACP - Consent,	Attorney Consent	Organizations may require participant to sign some	The 2-sided Equal Opportunity/How we Use Your Personal Information document must be included within each participant file.
Release of Information	Authorization to communicate via email and texting	Consent documents in order for them to obtain specific information or verifications of participant activity(ies) or employment.  DEED programs require participants sign and date the 2-sided Equal Opportunity/How we Use Your Personal Information document. These document templates are available within the ACP Documentation Needed to Support Participant Eligibility.	
	Consent for Release or Exchange of Information		
	Equal Opportunity (EO), How We Use Your Personal Information		
	General Release of Information		
	Inter-Agency Consent		
	Rights & Responsibilities		
ACP -	Certified Mail Receipt	When communicating with participants via USPS, that correspondence is included in this section.	
Correspondence	Email		
	Letter		
	Returned Letter		
ACP - Court and Legal	Adoption Decree	Any legal document(s) that may impact a participant's	Only documents that
	Background Check or Criminal History Record	eligibility and/or employment prospect, that information is included in this section.	determine a participant's eligibility

	Court Document, Order, or Record		or impact employment
	Divorce Decree		prospect is required.
	Guardianship, Conservatorship, or Auth Rep		
	Legal Separation Decree		
	Marriage License		
	Name Change Order		
	Order for Protection (OFP)		
	Parole and Probation Report		
ACP - Education and Training	Certificate of Attendance or Completion	Any documentation or verification of a participant's enrollment in a training program is included here.	Documents related to a certificate, credential and/or post-secondary degree earned is required.
	Class List or Schedule		
	Course Registration	Examples may include post-secondary education enrollment information, financial aid obtained, class schedule or registration information or certificate/credential earned after successful completion.	
	Credential		
	Diploma		
	Education Plan		
	FAFSA (Free Application for Federal Student Aid) Report		
	Financial Aid Award Letter or Fee Statement		
	Grades or Transcript		
	Licensure/Occupational Certificate		
	Scholarship Info		
	School Books or Supplies List		
	School Documentation or Record		
	Training Request		
	Verification of School Attendance or		
ACD - Employment	Progress Cover Letter	When a participant and the Navigator develop an	Participant's
ACP - Employment	Employment Plan	Employment Plan/Individual Service Plan/Action Plan at	Employment
	• •		Plan/Individual
	Employment Verification	and the Navigator. A copy of the plan, if not developed	Service Plan/Action
	Employment Verification	using a WF1's online template, must be included here.	Plan is required at

ACP - Financial -	Internship Job Search Activity Log Labor Market Info On-the-Job Training (OJT) Contract or Documentation Offer Letter Pay Stub or Check Stub Resume Work Experience Agreement Worksite Agreement	Any documentation that a participant submits as it relates to their active job searching activities.  When a participant obtains employment, they must provide verification and that would be included here.	enrollment.  Participant's verification of employment obtained is required.
Assets, Income	Alimony Bank Record or Statement Car Title Direct Deposit Form Other Income Self-Employment Income	Any of these fiscal asset document(s) that may impact a participant's eligibility and/or employment, that information is included in this section.  These documents may also be used to determine need for Support Services.	Participant is claiming self-employment obtained, verification is required
ACP - Financial - Authorizations, Purchase Orders, Payments	Authorization Bus Card/Gas Card Distribution Tracking Log Participant Receipt of required training supplies Participant Receipt of Support Service Purchase Order Training Authorization	Any of these financial documents indicating a participant has been issued support services related to the specific document named here is included.	Participant sign-off on tangible goods and/or services
ACP - Financial - Bills, Expenses	Bill or Bill Statement Cancelled Check Child Care Doctor Bill Hospital Bill Housing Payment or Receipt Insurance (Car, Property)	Any of these financial documents indicating a participant has been issued support services related to the specific document named here is included.	Participant sign-off on tangible goods and/or services

	Internet Bill		
	Invoice and Supporting Documents		
	Lease Agreement		
	Lease Payment or Receipt		
	Mileage Form or Log		
	Mortgage Payment or Receipt		
	Other Expense		
	Pharmacy Bill		
	Phone Bill		
	Receipts		
	Rent Payment or Receipt		
	School Textbook Purchase Receipt		
	School Tuition or Fees Statement		
	Utilities Bill or Receipt		
	Screen Shot		
ACP - Financial -	Estimate or Quote	Any documentation related to a participant completing a financial assessment, budget, or any other financial related workshops.	Participant is enrolled in the Getting to Work program, the financial workshop information is required.
Other	Financial Needs Analysis Budget Worksheet		
	Financial Needs Analysis or Assessment		
	Obligation Form		
	Other Financial Document		
ACP - Financial -	IRS Form 1095, Health Insurance	Any financial documentation related to determining program eligibility.	
Taxes	IRS Form 1099, Miscellaneous Income		
	Property Tax Statement		
	W-2 Form		
	W-4 Form		
ACP - Financial - Unemployment Insurance (UI)	Unemployment Insurance (UI) Verification	Upload Unemployment Insurance Check Stub here.	

ACP - Identity	Baptismal Record Birth Certificate Driver's License Federal ID Card Immigration and Naturalization Document Local ID Card Military ID Passport Book Passport Card Permanent Resident Card School ID School Record/Transcript State ID Tribal Enrollment ID USCIS Form I-766 (Employment Authorization Document) USCIS Form I-9 (Employment Eligibility Verification) Work ID	All documentation related to determining program eligibility.	Required to verify participant name, residency, age/DOB, Veteran status, Social Security number, and I-9 verification.
ACP - Medical	Chemical Dependency Evaluation  Death Certificate or Verification  Doctor's Statement  Medical Document, Form, Record, or Report  Rehab Evaluation  Work Restriction	Any documentation related to determining program participation or accommodations.	The documents must be made "private".
ACP - Other	Landlord Statement Written Statement from State or Local Agency	Any documentation indicating a participant has been issued support services related to the specific documents named here is included.	Participant sign-off on tangible goods and/or services
ACP - Program- Specific	Application Form Eligibility Form	All documentation related to determining program eligibility.	Citizenship, Veteran, and annual income

	Orientation checklist Referral Screen Shot		self-attestation is required as part of the participant enrollment documentation.
ACP - Public Assistance	Public Assistance Record	Any documentation supplied by the participant to verify public assistance received.	
ACP - Selective Service	Screen Shot Selective Service Acknowledgment Letter Selective Service Registration Card Selective Service Verification Form	If a participant is co-enrolled in a federally funded program, Selective Service Compliance will be required for that program.  For Federally funded programs, this is a required element for all individuals born male on or after 01-01-1960. All individuals born prior to 01-01-1960 are automatically compliant.	Not required for ACP programs
ACP - Social Security	Form SSA-1365 Social Security Administration (SSA) Letter Social Security Card Social Security Verification Ticket to Work	Participants must submit verification of their Social Security number for program eligibility. If the participant uses a Social Security Card to verify the Social Security number, no further Social Security verification/action is required.	Required for ACP; see ACP Documentation Needed to Support Participant Eligibility
ACP - Veterans	DD-214 Form  Notice of Deployment, Call or Order to Active Duty or Change of Station Other Veteran Form  Veteran's Administration Letter	Upload proof of veteran status here.	If applicable, required as part of the participant enrollment documentation.