

A08G Group Annuities - Unallocated - A08G.002 GIC Checklist

Version date: 07/2025

Minnesota Specific Requirements	Authority	Requirements reviewed by filer	Form & page number or explain if not included
Guaranteed Investment Contracts (GICs)	Minnesota recognizes contracts identified as GICs.	☐	
	Note that in Minnesota the term “Funding Agreement” is used to identify a specific type of contract subject to Minn. Stat. § 61A.276 . (Refer to the Funding Agreement Checklist for filing information regarding contracts filed pursuant to Minn. Stat. § 61A.276 .)	☐	
Signatures Required	Minn. Stat. § 60A.08, Subd. 5	☐	
	Minn. R. Part 2605.0400	☐	
Form Approval Required	Minn. Stat. § 61A.02, Subd. 2	☐	
Group Life/Annuity Filing Requirement	Minn. Stat. § 61A.09, Subd. 1	☐	
Notice concerning limitations and exclusions	Minn. Stat. § 61B.28, Subd. 7	☐	
	Department Bulletin 99-4	☐	