

A08G Group Annuities – Unallocated – A08G.001

Funding Agreement Checklist

Version date: 07/2025

Minnesota Specific Requirements	Authority	Requirements reviewed by filer	Form & page number or explain if not included
Funding Agreements	Minn. Stat. § 61A.276	☐	
Approval Required	Minn. Stat. § 61A.02, Subd. 2	☐	
Notice Requirement of Policyholder Rights	Minn. Stat. § 61B.28, Subd. 7	☐	
Public Information	Minn. Stat. § 13.37, Subd. 1(b)	☐	
	99-4 Guaranteed Investment Contracts (Includes Funding Agreements)	☐	
Brackets/Variable Text	Minn. R. Part 2605.0400, C.	☐	