

Professional Firm Annual Report

Pursuant to Minn. Stat. § 319B.11, Subd. 4, every professional firm must file annually on or before January 1 with the board(s) having jurisdiction over the pertinent professional services, a report containing the following information [Complete and upload this form or upload a comprehensive report that contains the required information]:

- (1) the name and address of the professional firm

Name: _____

Address: _____

- (2) the contents of any amendment made to the firm's organizational document, certificate of authority, or statement of foreign qualification since the filing of the most recent report under subdivision 3 or this subdivision;

Answer:

- (3) a designation of the position or positions within the firm that have governance authority;

Answer:

- (4) The name and address of each owner of an ownership interest and each person occupying a position with governance authority;

Name	Address	Position

Attach additional page as needed.

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- (5) a statement as to whether all employees, agents, and independent contractors furnishing professional services within Minnesota on behalf of the professional firm are professionals licensed in Minnesota to furnish the pertinent professional services;

Answer:

- (6) except in the case of a professional firm that is organized under chapter 317A or the nonprofit corporation statute of another state, a statement as to whether all owners and persons occupying a position with governance authority are professionals licensed in Minnesota to furnish at least one category of the pertinent professional services;

Answer:

- (7) in the case of a professional firm that is organized under chapter 317A or the nonprofit corporation statute of another state, a statement as to whether at least one person occupying a position with governance authority is a professional authorized to furnish at least one category of the pertinent professional services;

Answer:

Contact Person (Name)

Title

Date