



Minnesota State Demographic Center

**LEAGUE OF MN CITIES/METRO CITIES MEETING
SUSAN BROWER, MN STATE DEMOGRAPHER
NOVEMBER 2014**



What is the role of the Minnesota State Demographic Center?

- Create population estimates and projections
- Analyze, interpret and distribute data from state, U.S. Census Bureau and other sources
- Offer data and technical assistance to legislators, all levels of government, organizations and citizens across the state
- Monitor trends and help MN to make data-informed decisions



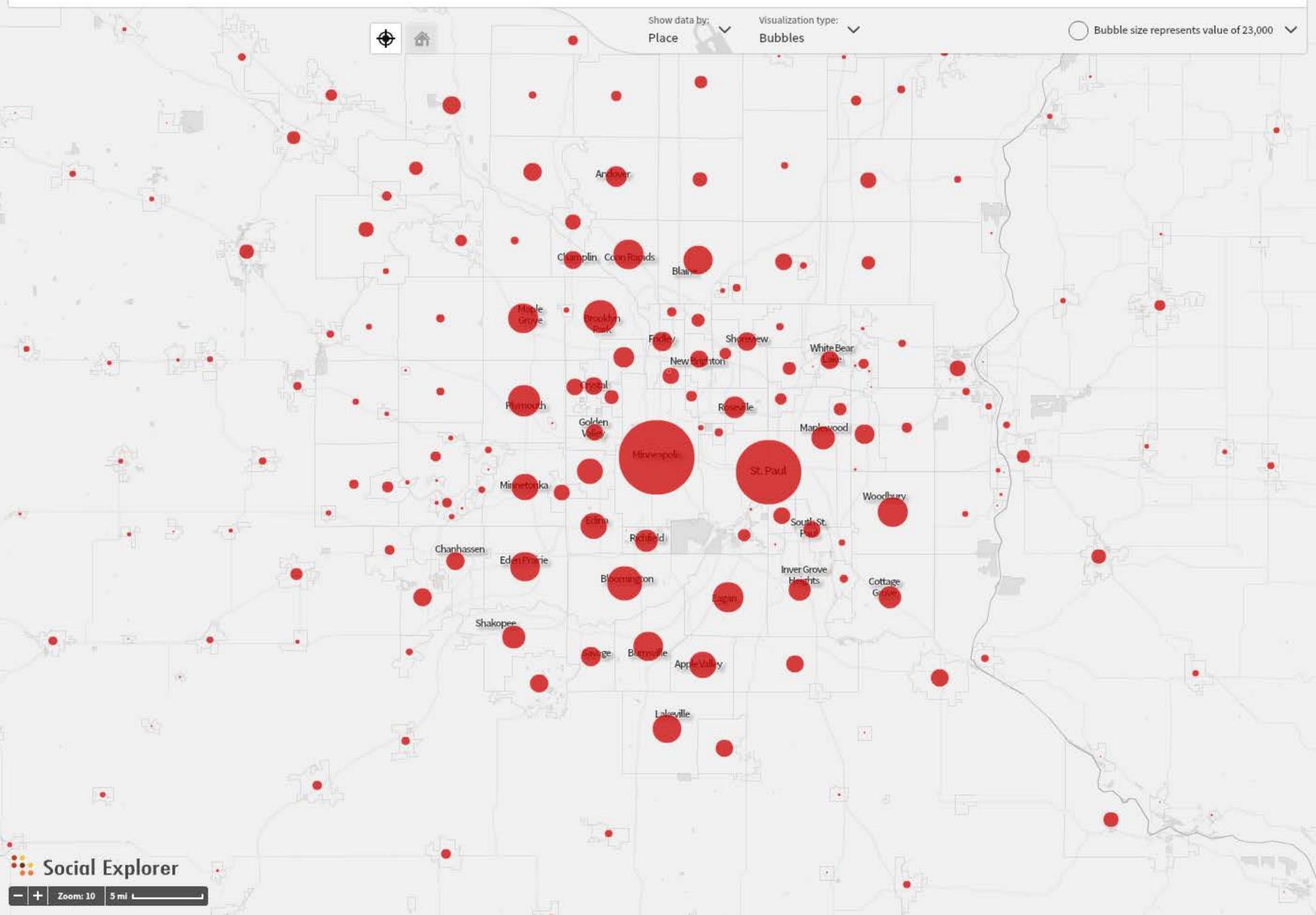
Topics for today

- 3 demographic trends that will impact cities in the TC metro
- Your questions and insights

Trend #1
Post-
recession
growth
looks new
and
different



ACS 2008 -- 2012 (5-Year Estimates) - Total Population



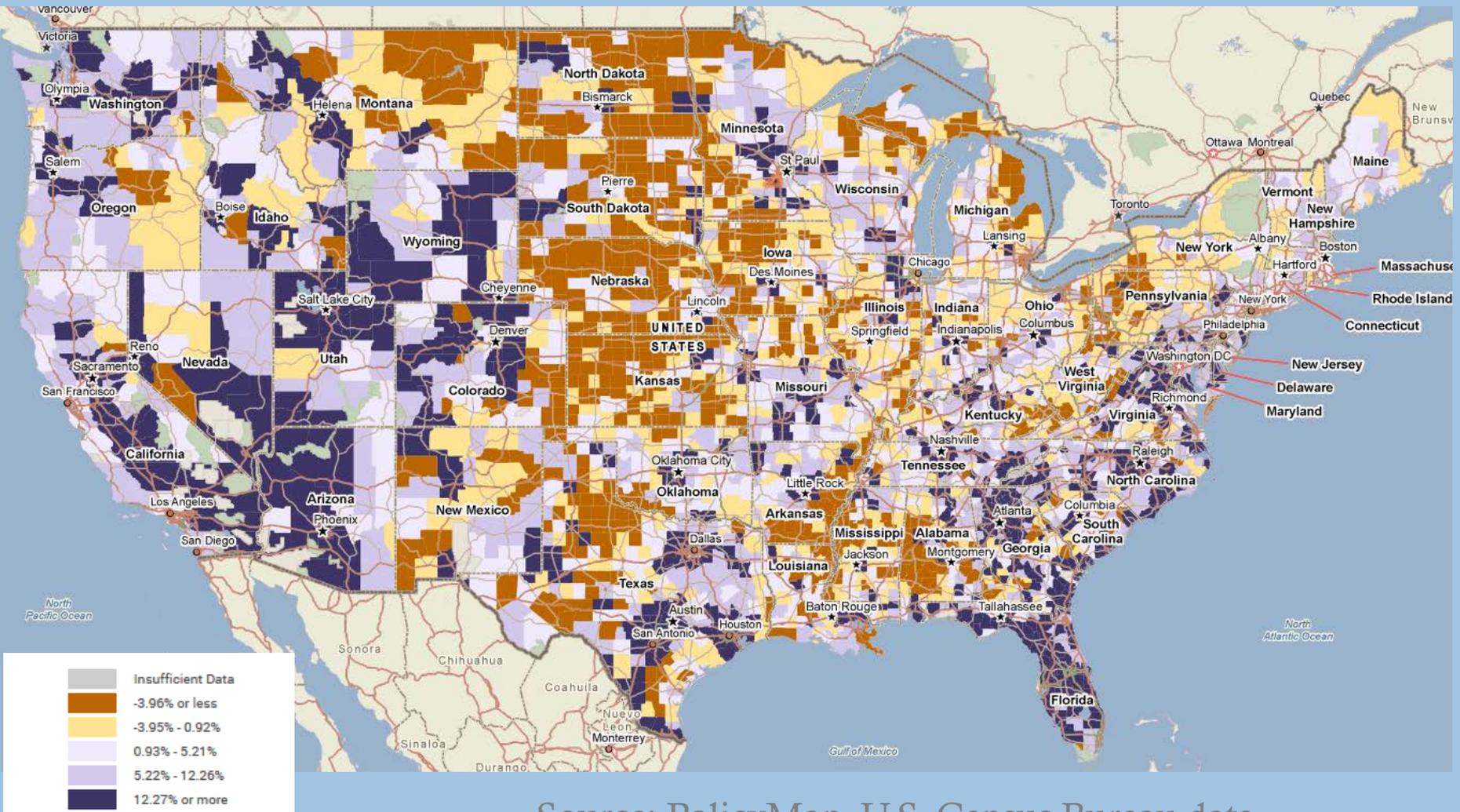
Show data by:
Place

Visualization type:
Bubbles

Bubble size represents value of 23,000

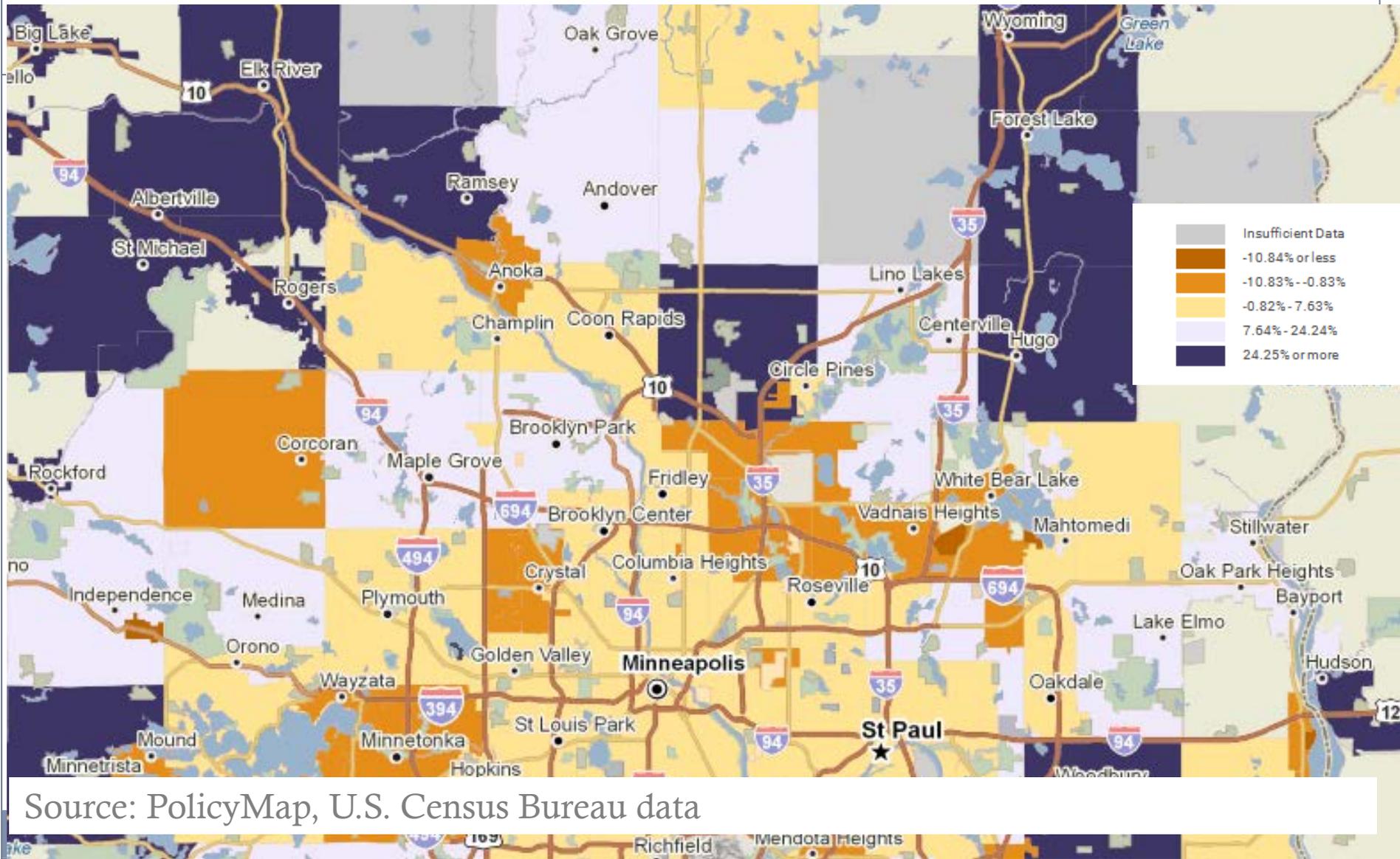
Full range of growth rates across the state

2000-2010

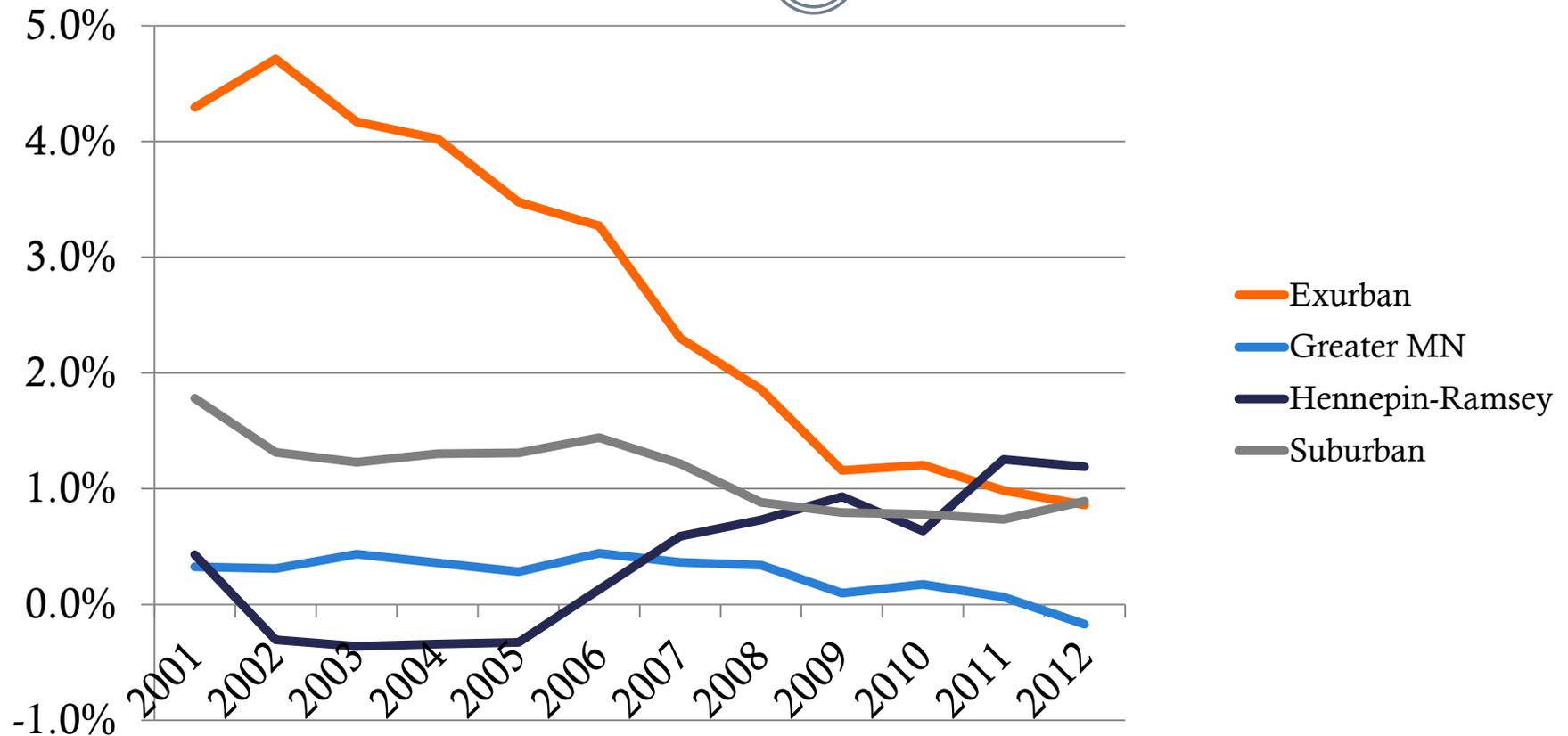


Source: PolicyMap, U.S. Census Bureau data

Population change (%) 2000-2010



Population growth rates have converged over the last decade

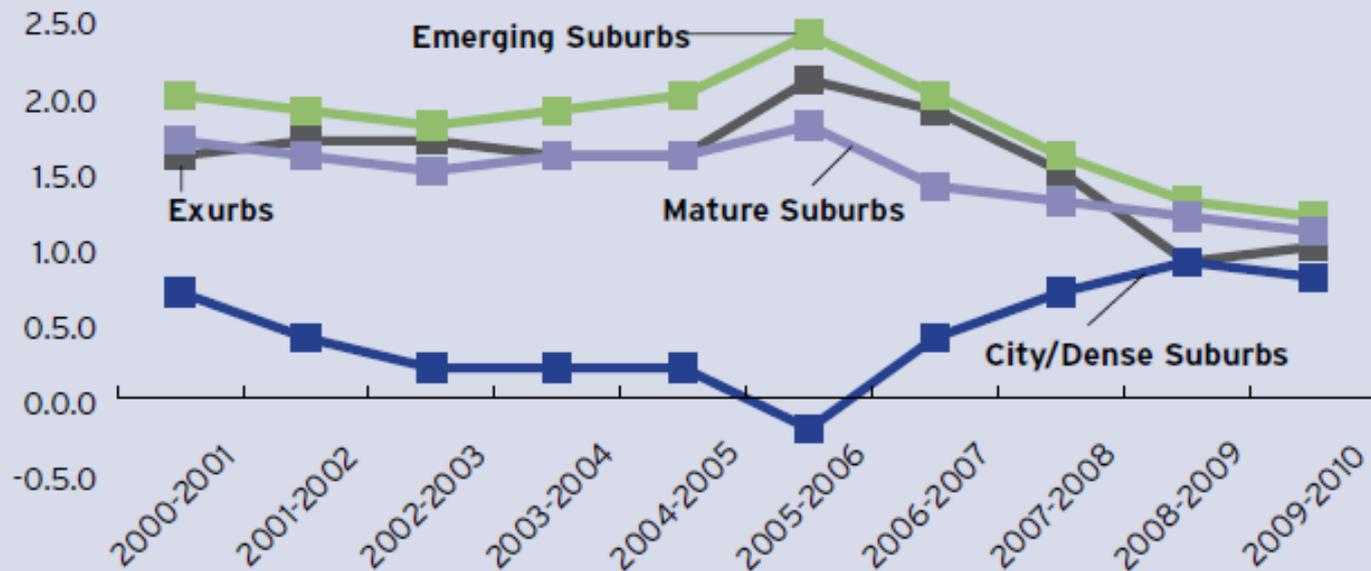


Source: U.S. Census Bureau

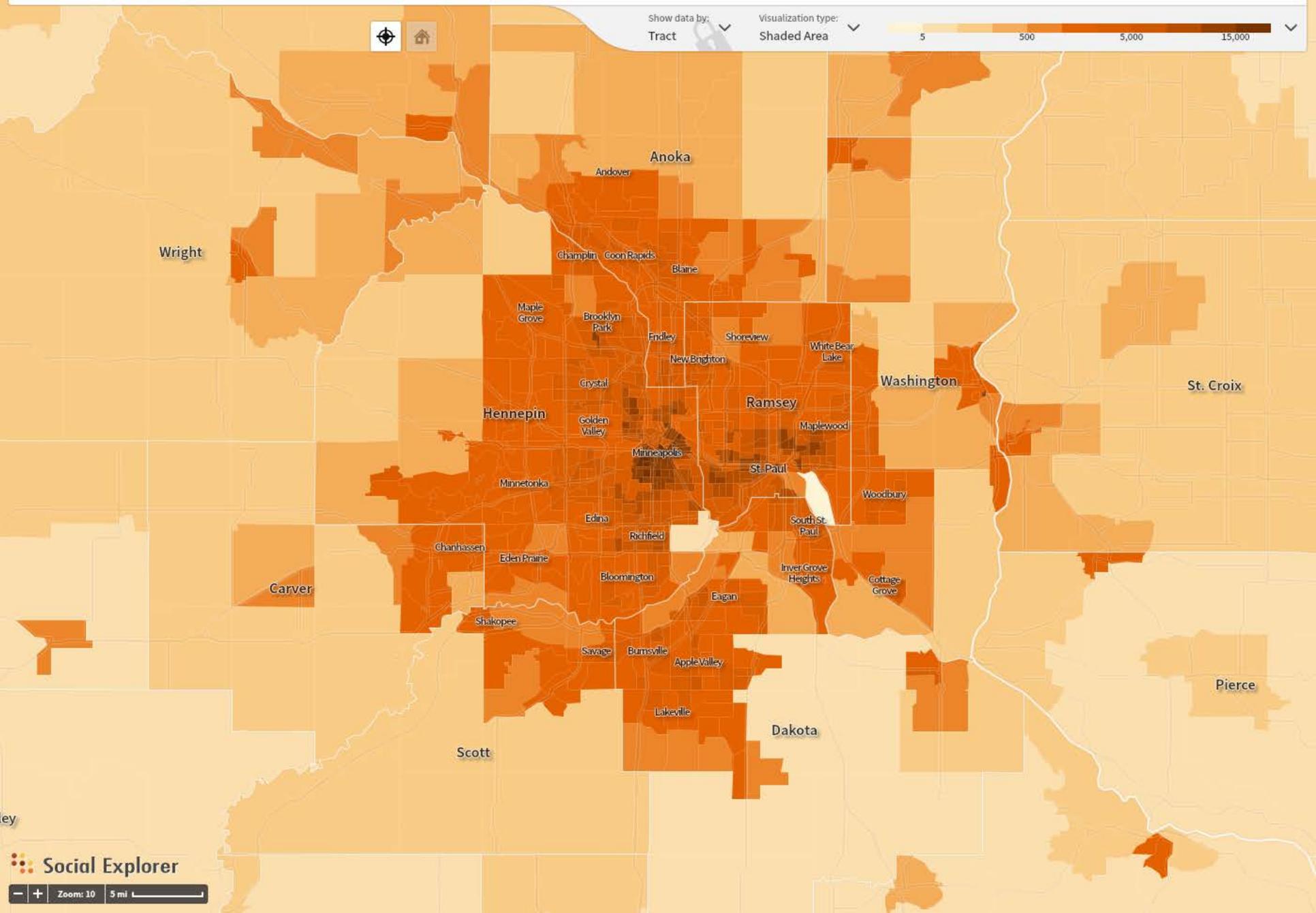
Growth rates are converging nationally too



Figure 5. Annual Growth Rate by County Urbanization, Large Metro Areas, 2000-2010

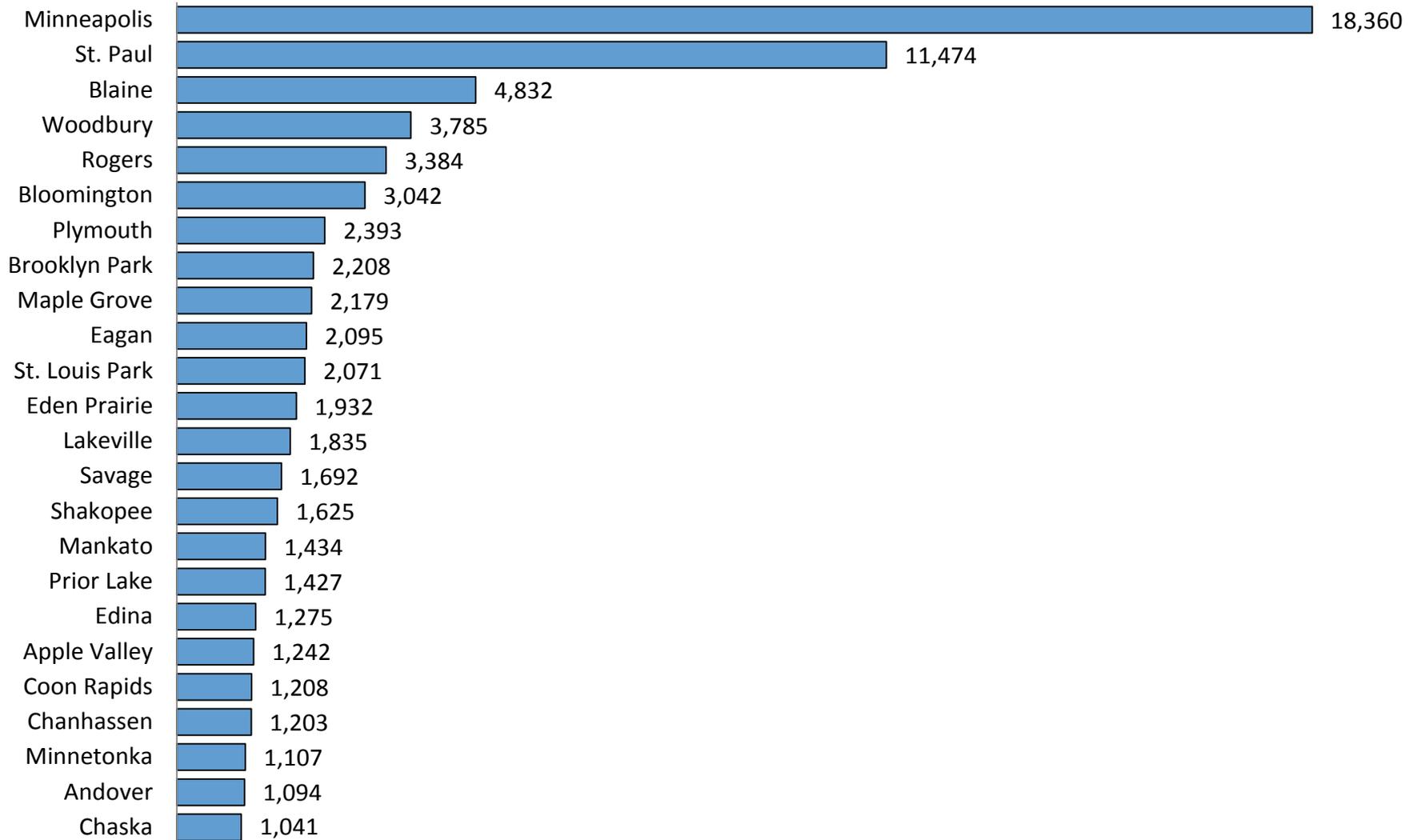


Census 2010 - Population Density (per sq. mile)



Population added between 2000 and 2013

Largest (numeric) population growth of metro cities



Source: Minnesota State Demographic Center, Population Projections



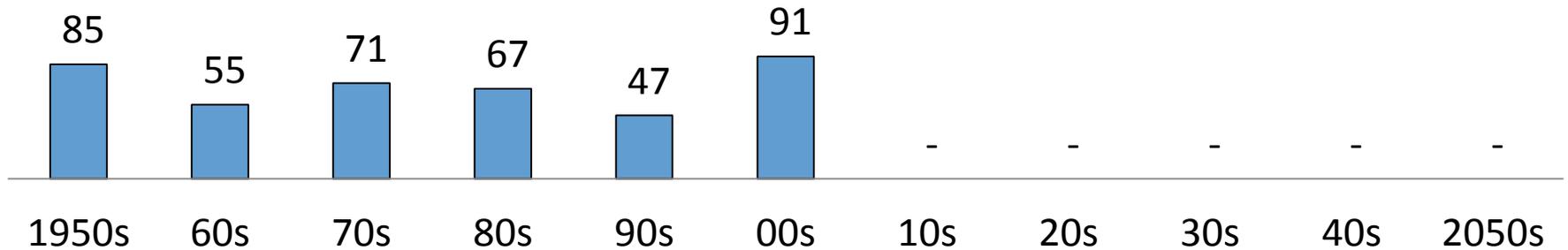
**Trend #2:
Population
aging is
beginning to
affect MN and
the nation**



Number of older adults will increase substantially over the next 20 years



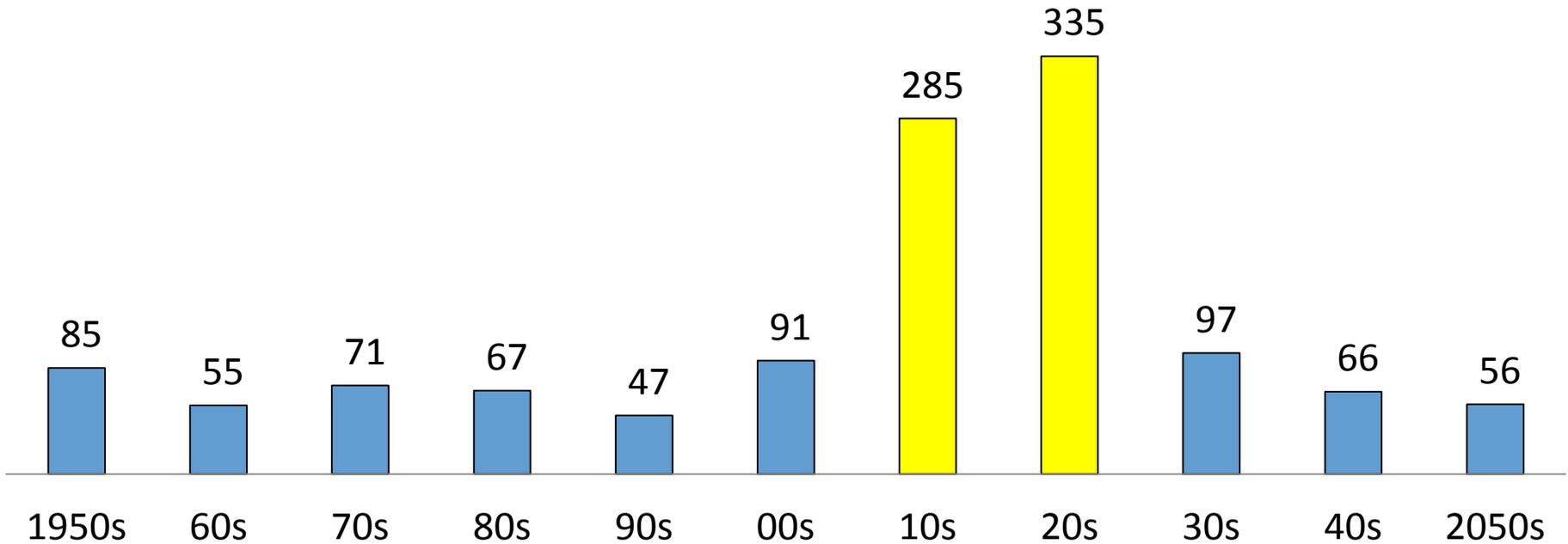
Change in older adults, age 65+ (Thousands)



Number of older adults will increase substantially over the next 20 years



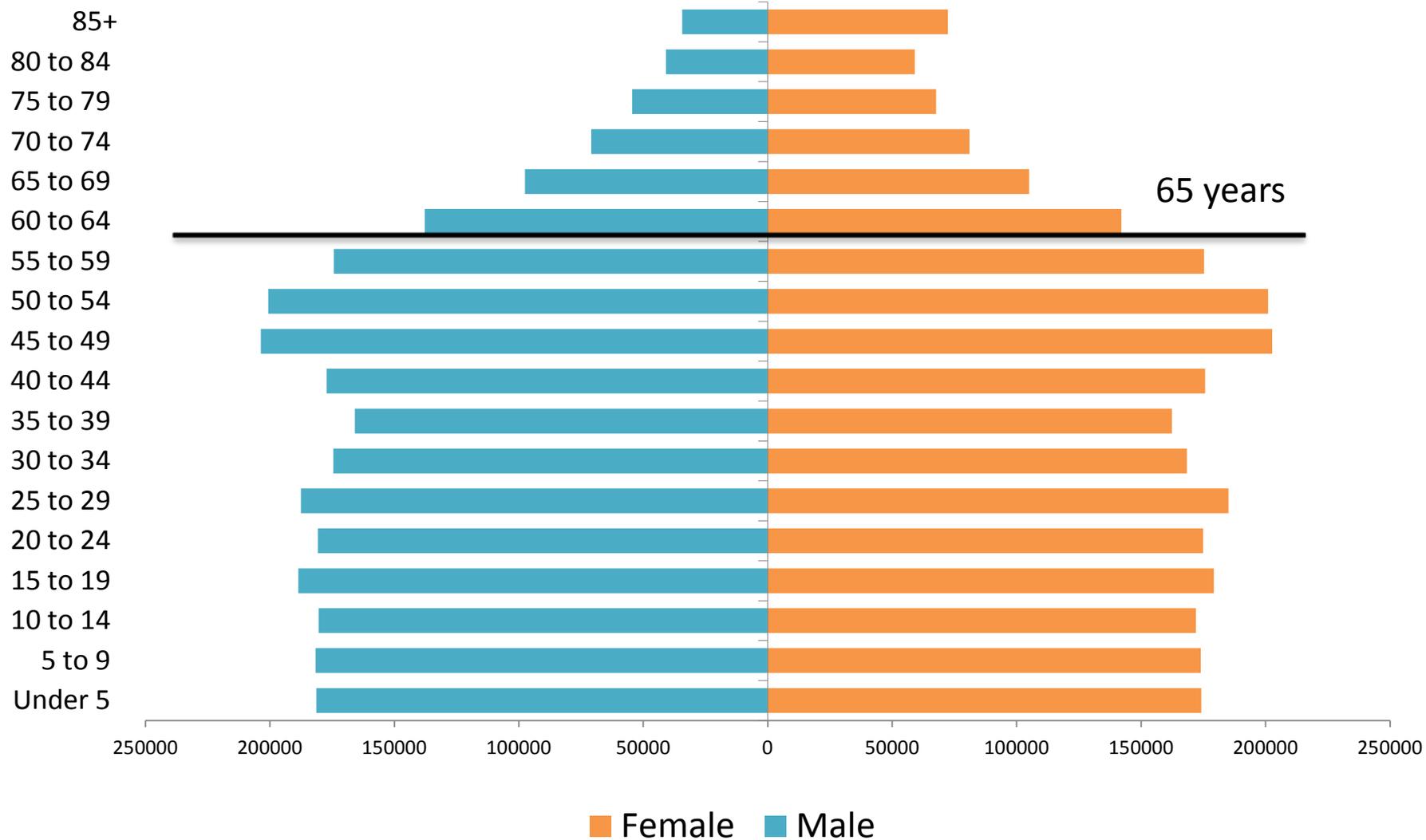
Change in older adults, age 65+ (Thousands)



Sources: U.S. Census Bureau and Minnesota State Demographic Center

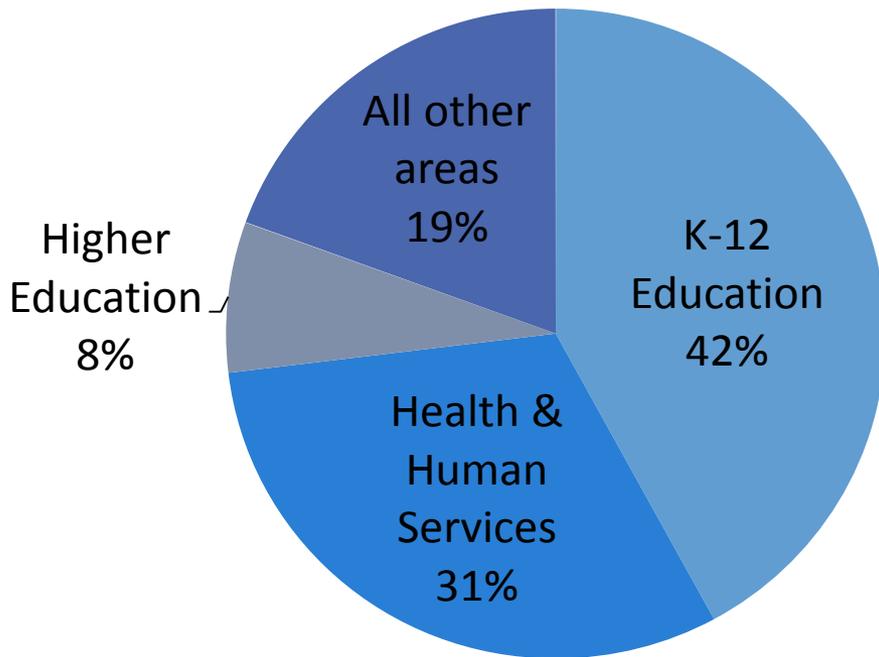
Population by age and sex

Minnesota, 2012



Increasingly our demographics will change the demand for services

General Fund Expenditures FY 2012-2013

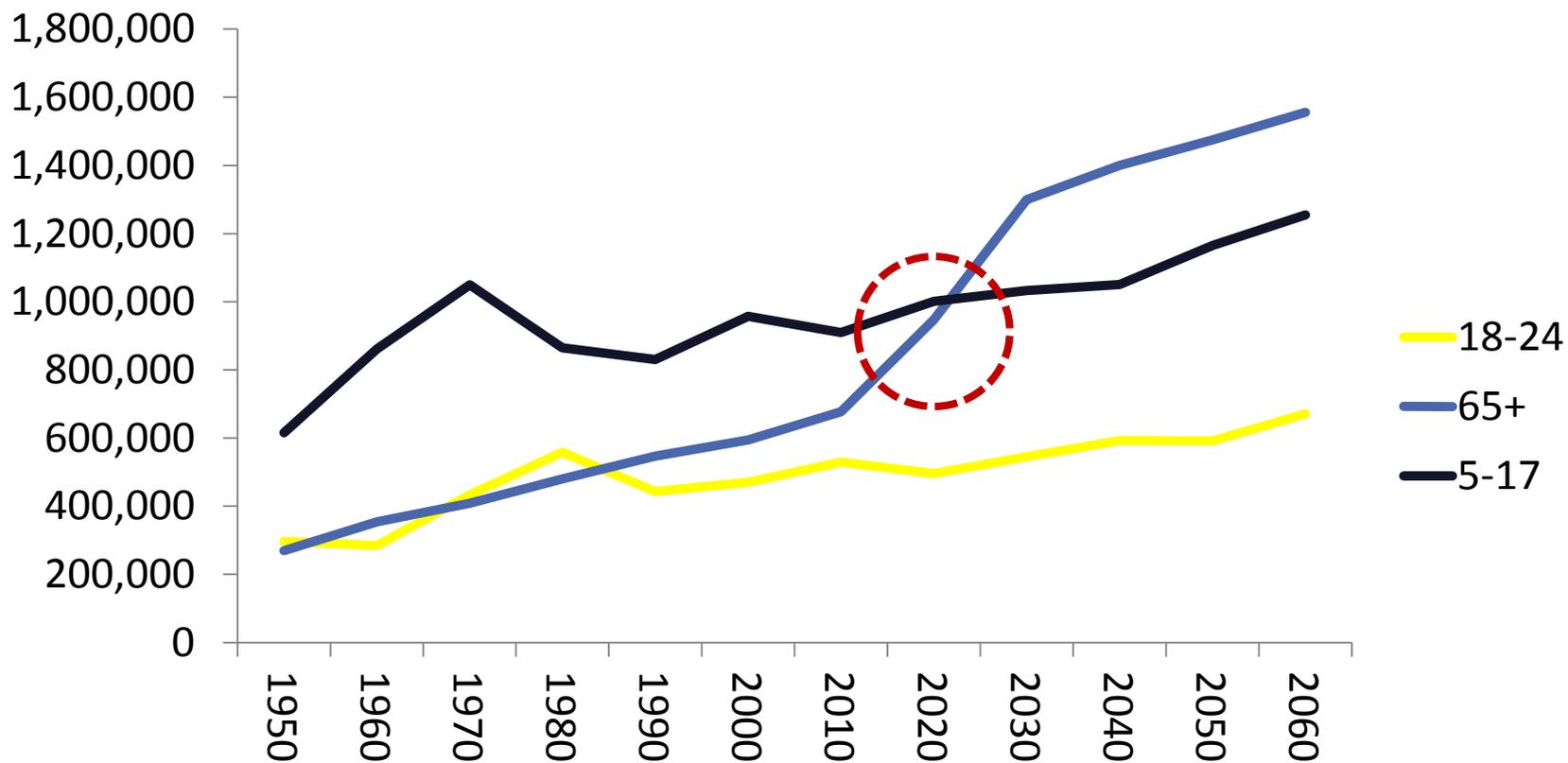


Within Health & Human Services

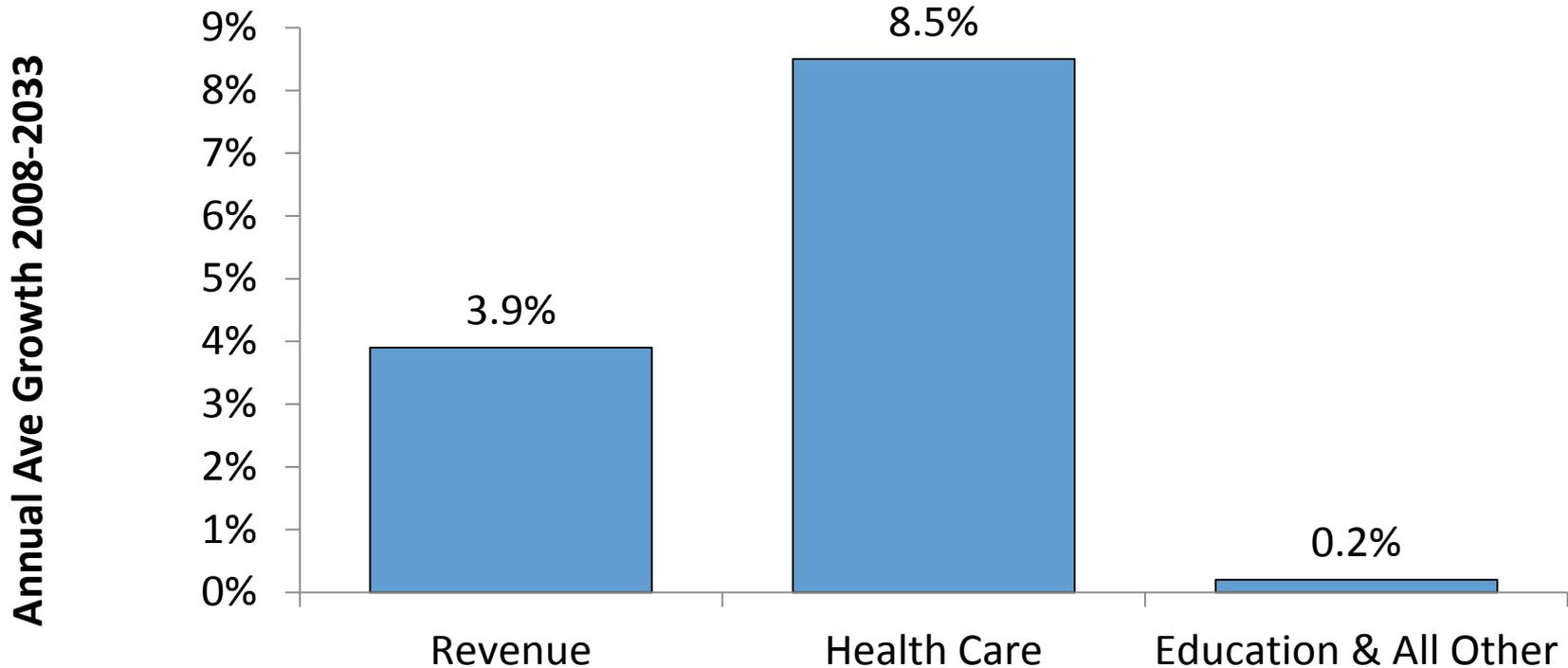
- Medical Assistance Expenditures: 25% of GF spending (8.5 billion)
- Medical Assistance Expenditures for the Elderly and Disabled: 16% of GF spending (5.5 billion)
- MA expenditures include basic care, long-term care waivers and long-term institutional care

Sources: Minnesota Management and Budget, February 2013. House Research, Long-Term Care Services for the Elderly, November 2012

For the first time in MN history: More 65+ than school-age by 2020



From 2008: If State Health Care Costs Continue Their Current Trend, State Spending On Other Services Can't Grow

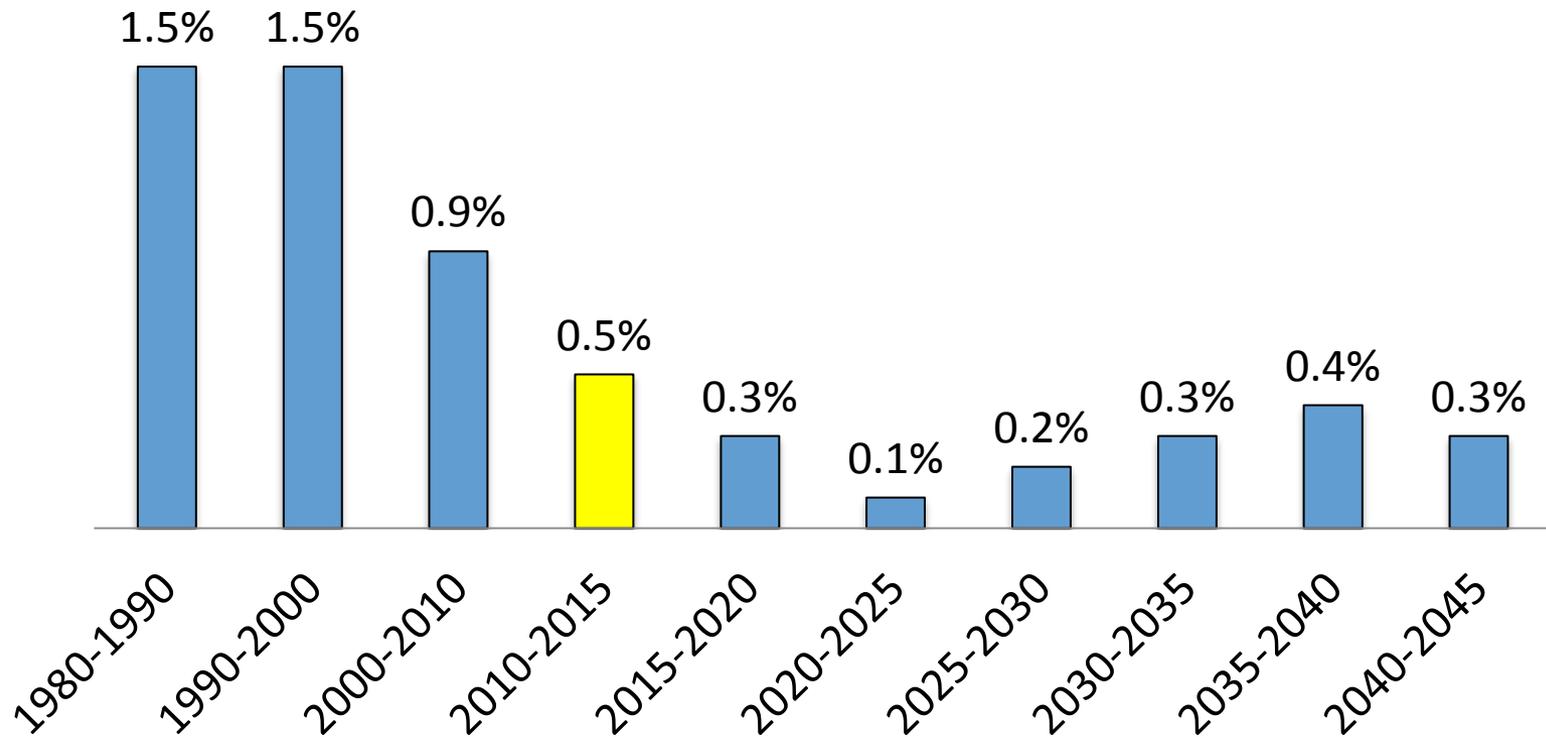


General Fund Spending Outlook, presentation to the Budget Trends Commission, August 2008, Dybdal, Reitan and Broat

MN's labor force will continue to grow, but at a much slower rate



Average annual labor force growth

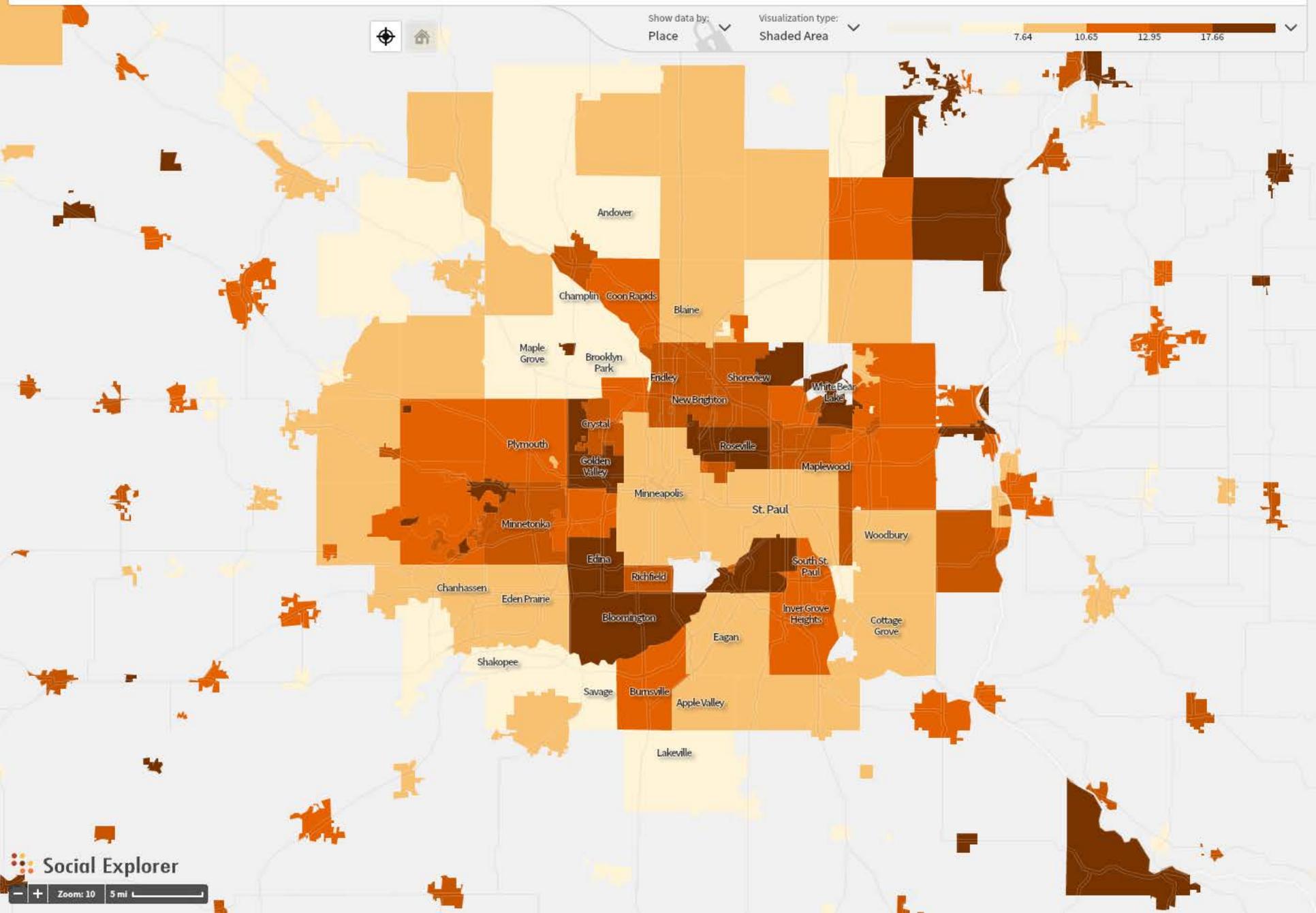


Source: MN State Demographic Center projections

ACS 2008 -- 2012 (5-Year Estimates) - 65 and over

Show data by: Place Visualization type: Shaded Area

7.64 10.65 12.95 17.66



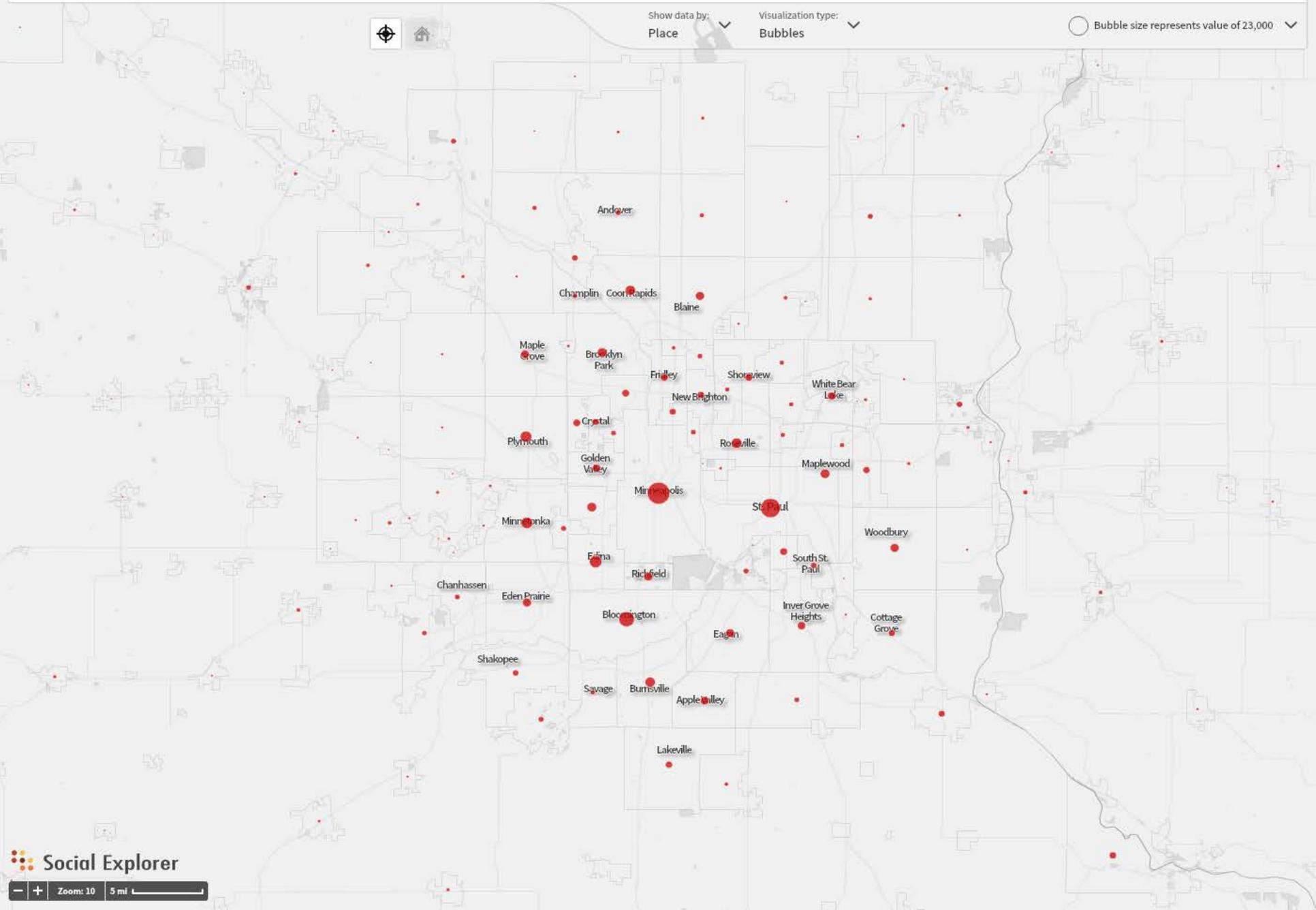
ACS 2008 -- 2012 (5-Year Estimates) - More than 65 Years



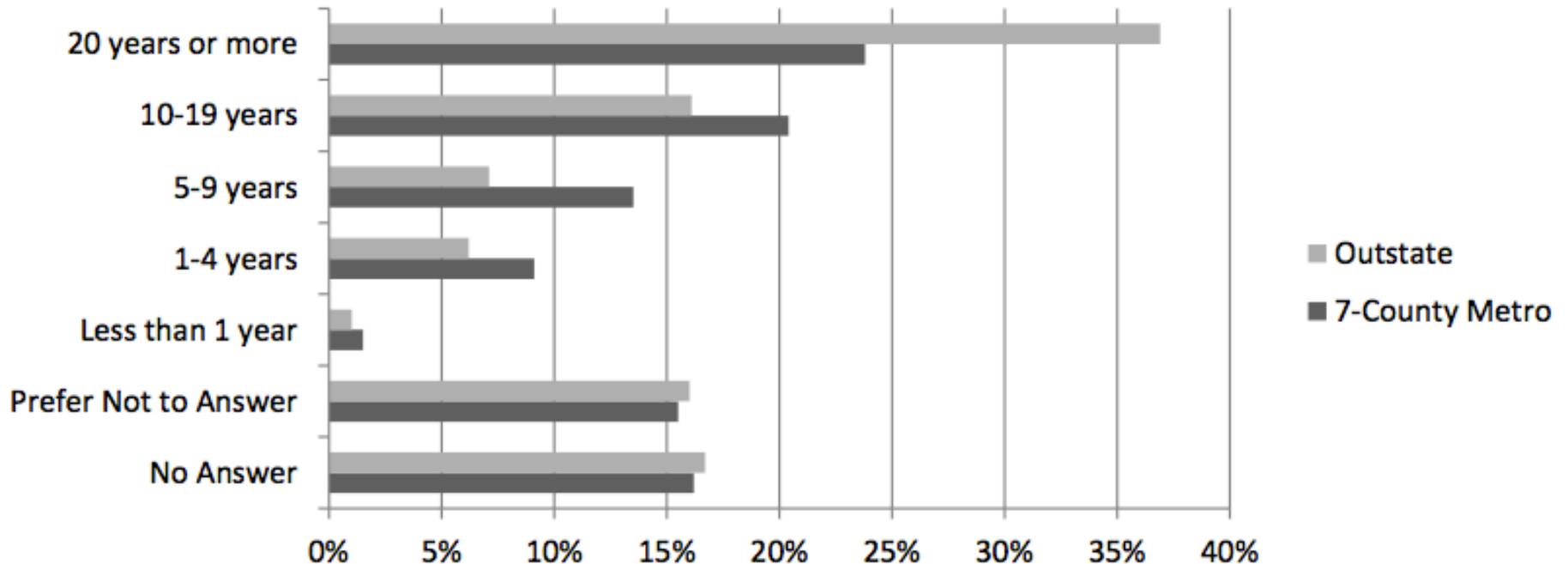
Show data by:
Place

Visualization type:
Bubbles

Bubble size represents value of 23,000

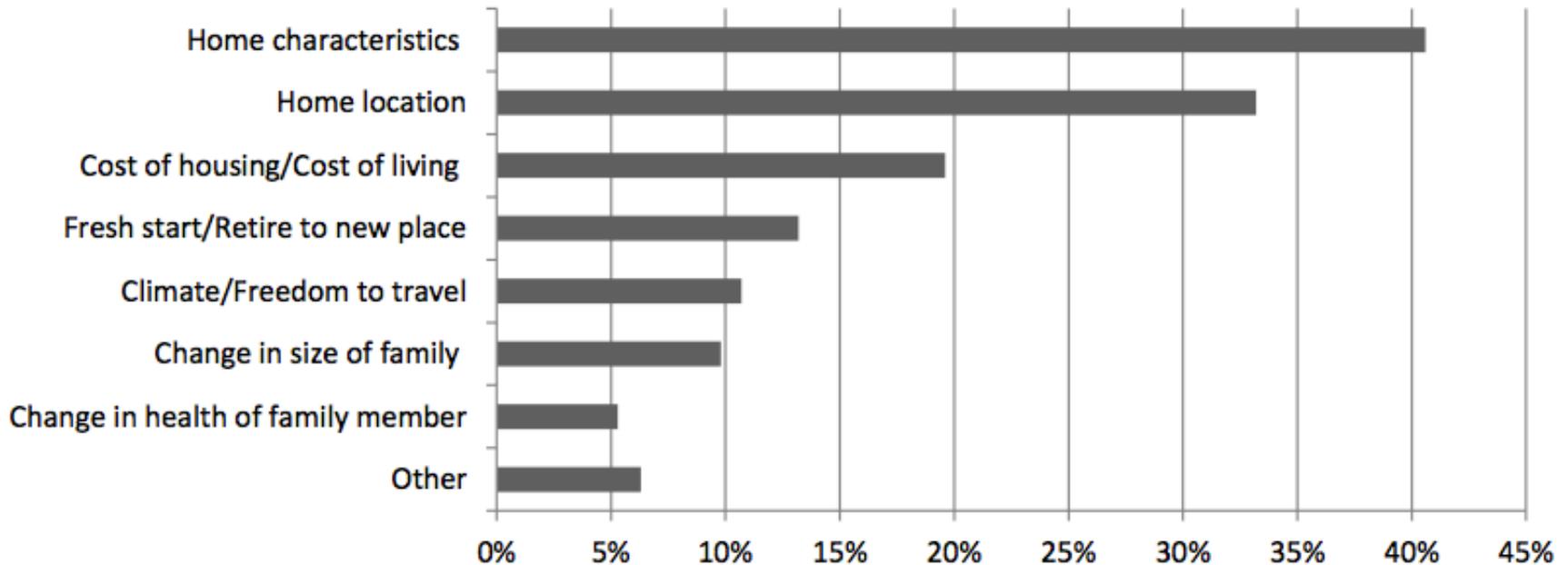


Additional Years Boomers Expect to Remain in their Communities



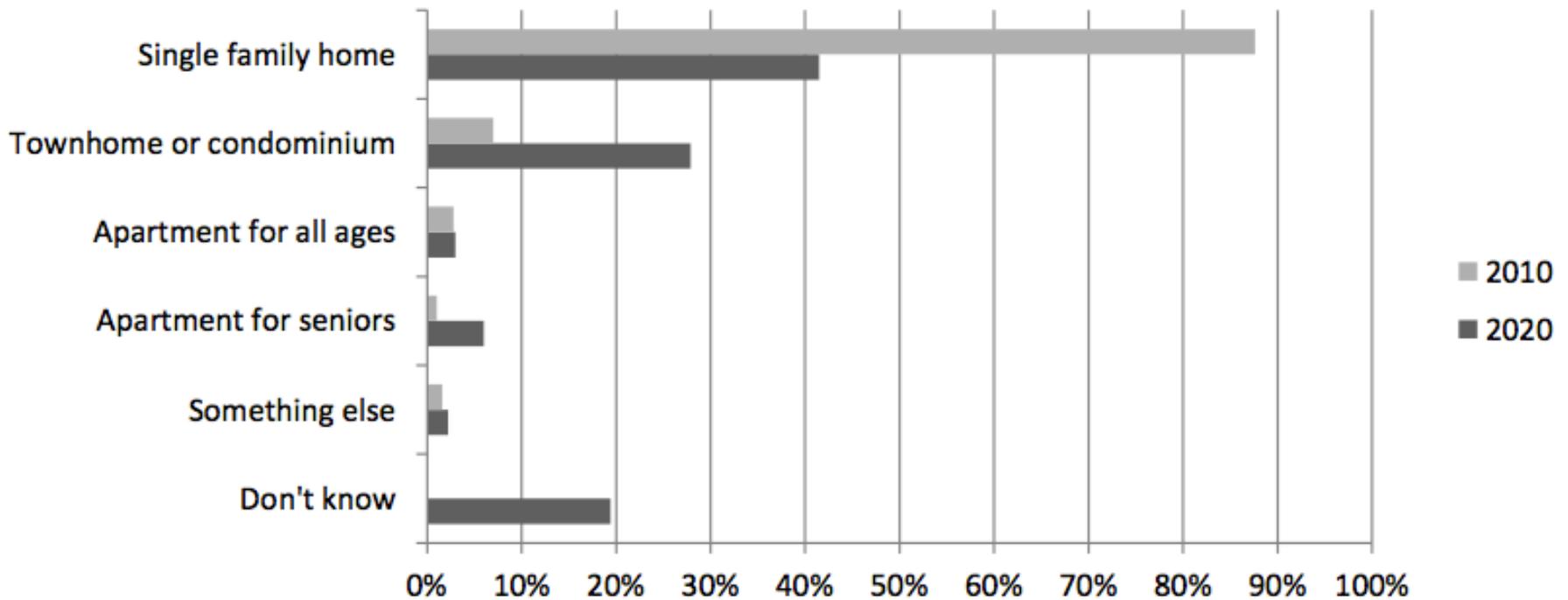
Source: Transform 2010 Survey, MN Department of Human Services

Reasons Minnesota Baby Boomers give for wanting to move



Source: Transform 2010 Survey, MN Department of Human Services

MN Boomers Expected Change in Housing (Those expecting to move in next 10 yrs.)



Source: Transform 2010 Survey, MN Department of Human Services



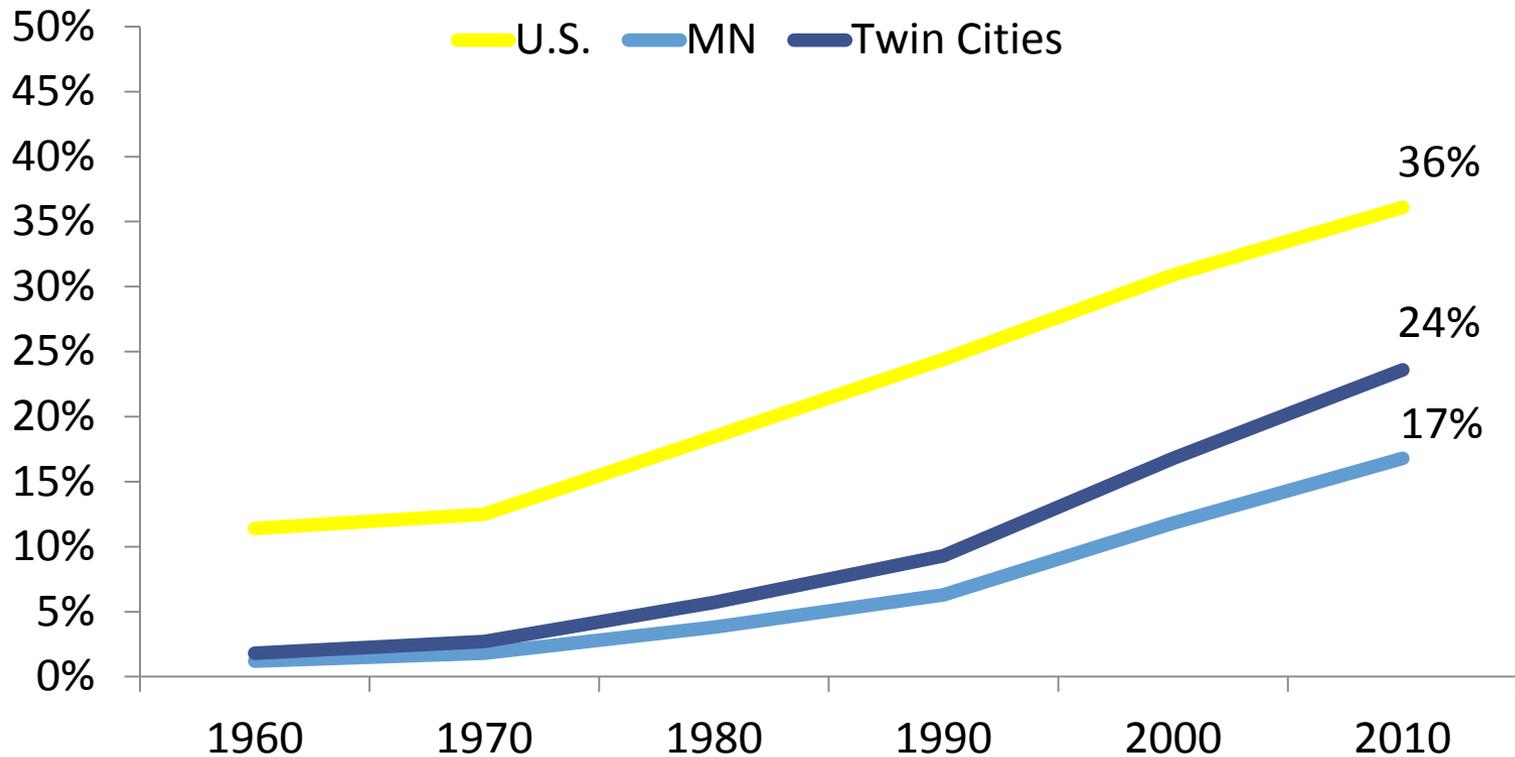
**Trend #3:
Minnesota
and the
Twin Cities
are
becoming
more
diverse**



50 years of growing diversity in our region, state, nation

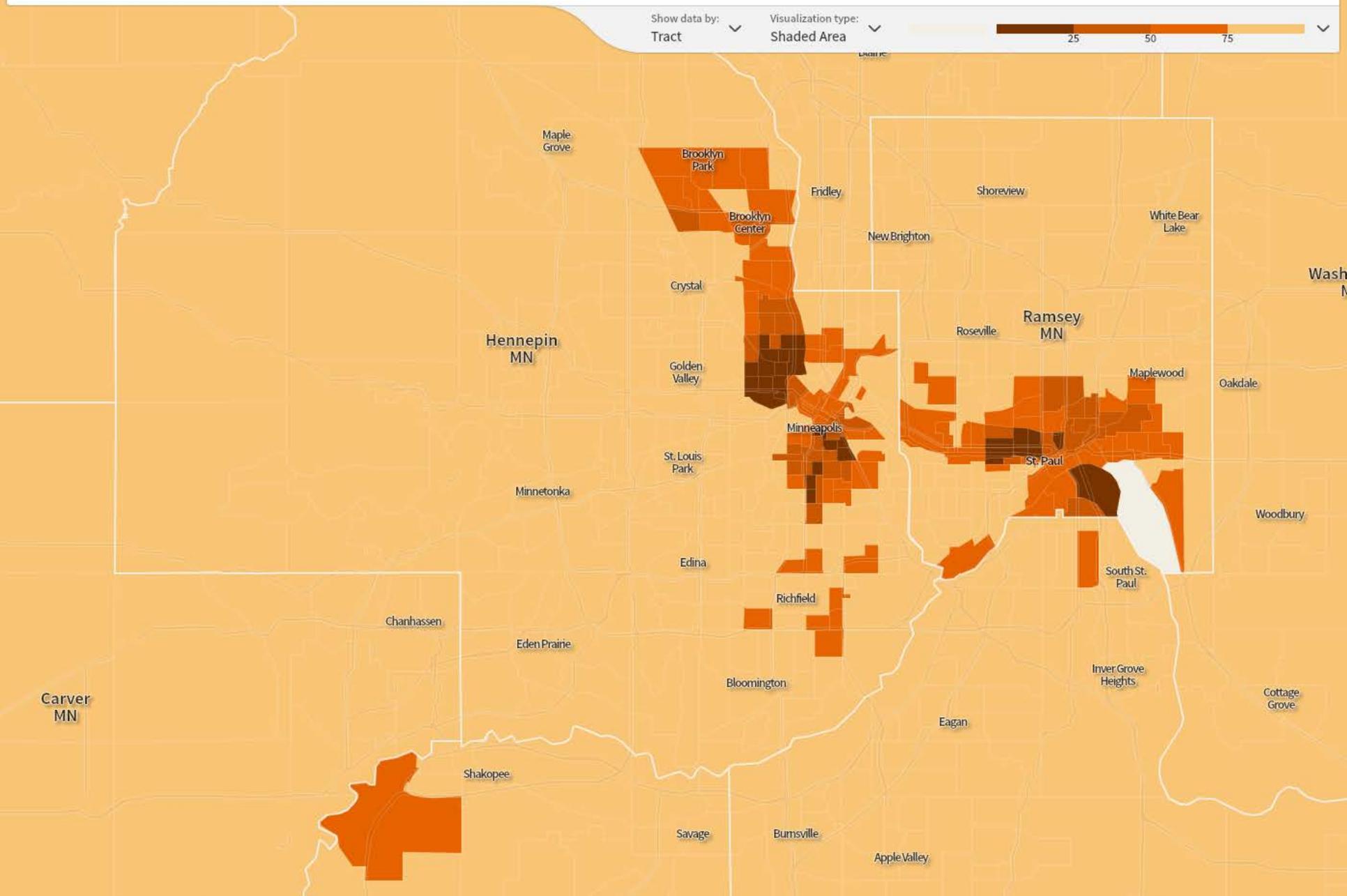


Percent Of Color, 1960-2010



Show data by: **Tract** Visualization type: **Shaded Area**

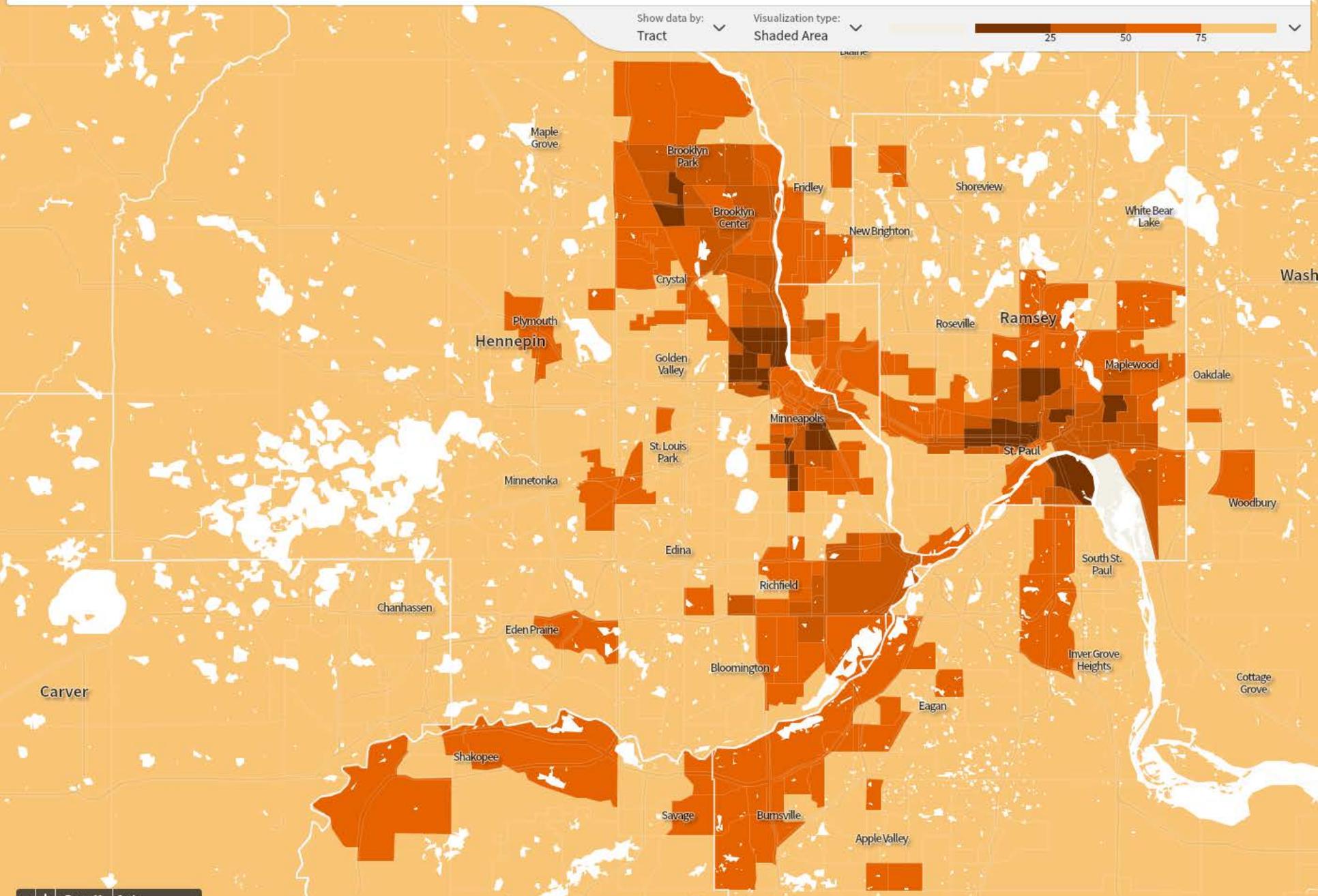
25 50 75



Show data by: **Tract** Visualization type: **Shaded Area**

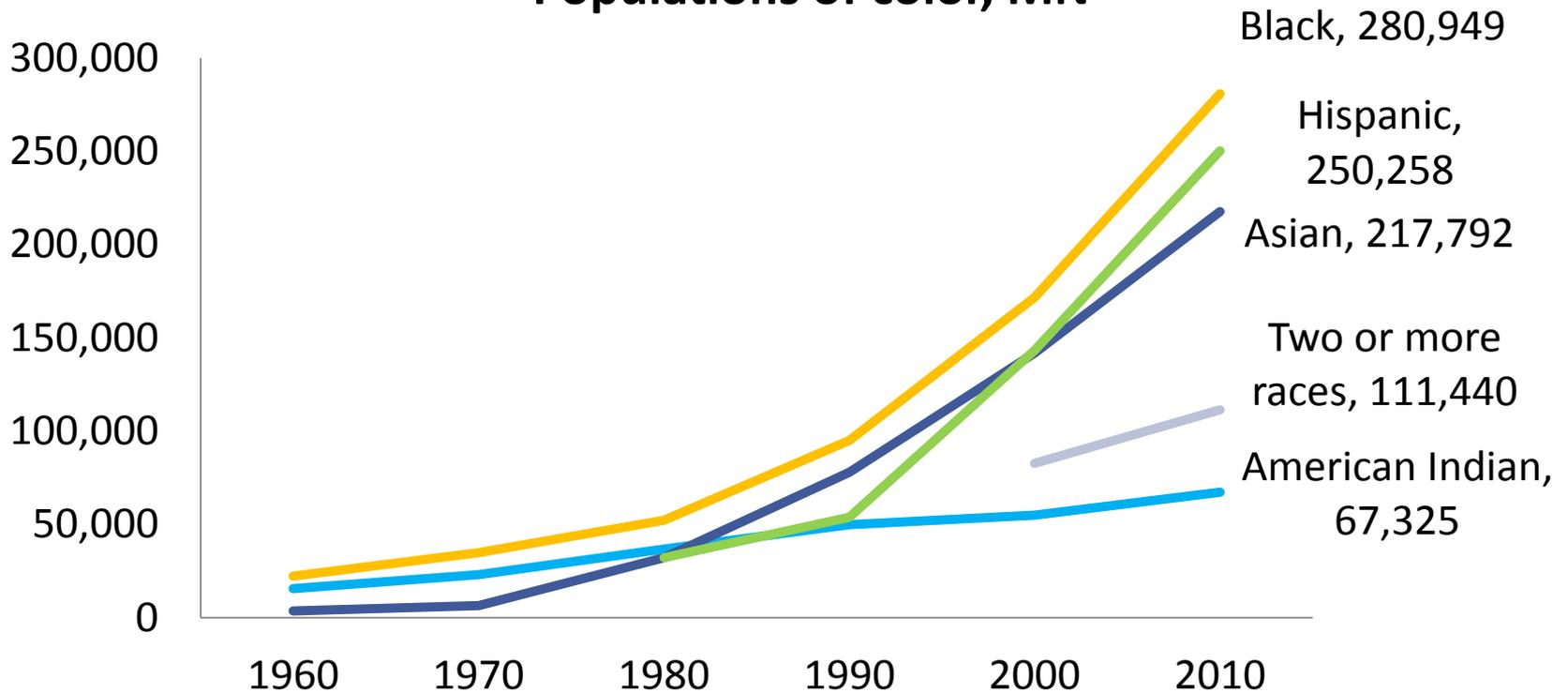


25 50 75



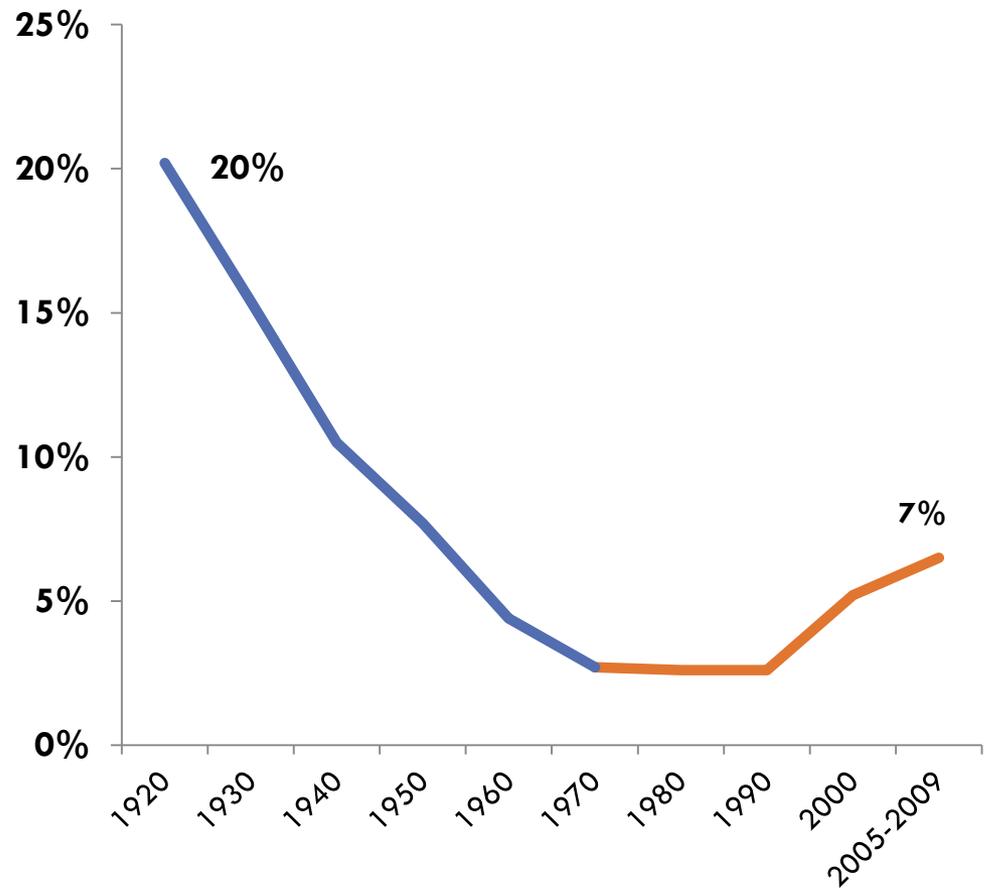
Black, Latino and Asian populations growing rapidly

Populations of color, MN



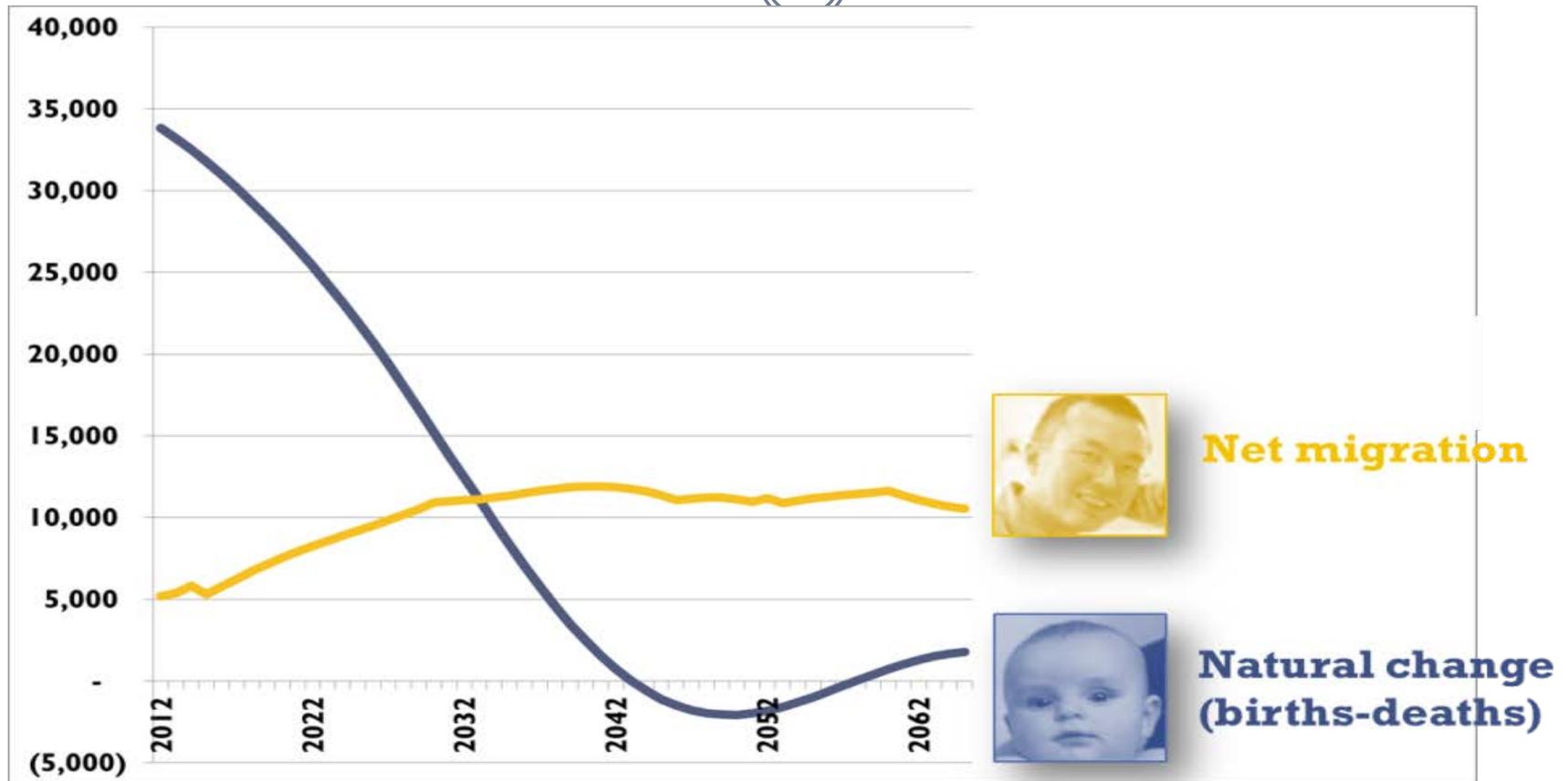
Source: Tabulated by the Minnesota State Demographic Center from the Integrated Public Use Microdata Series

Percent Foreign Born Minnesota 1920-2009



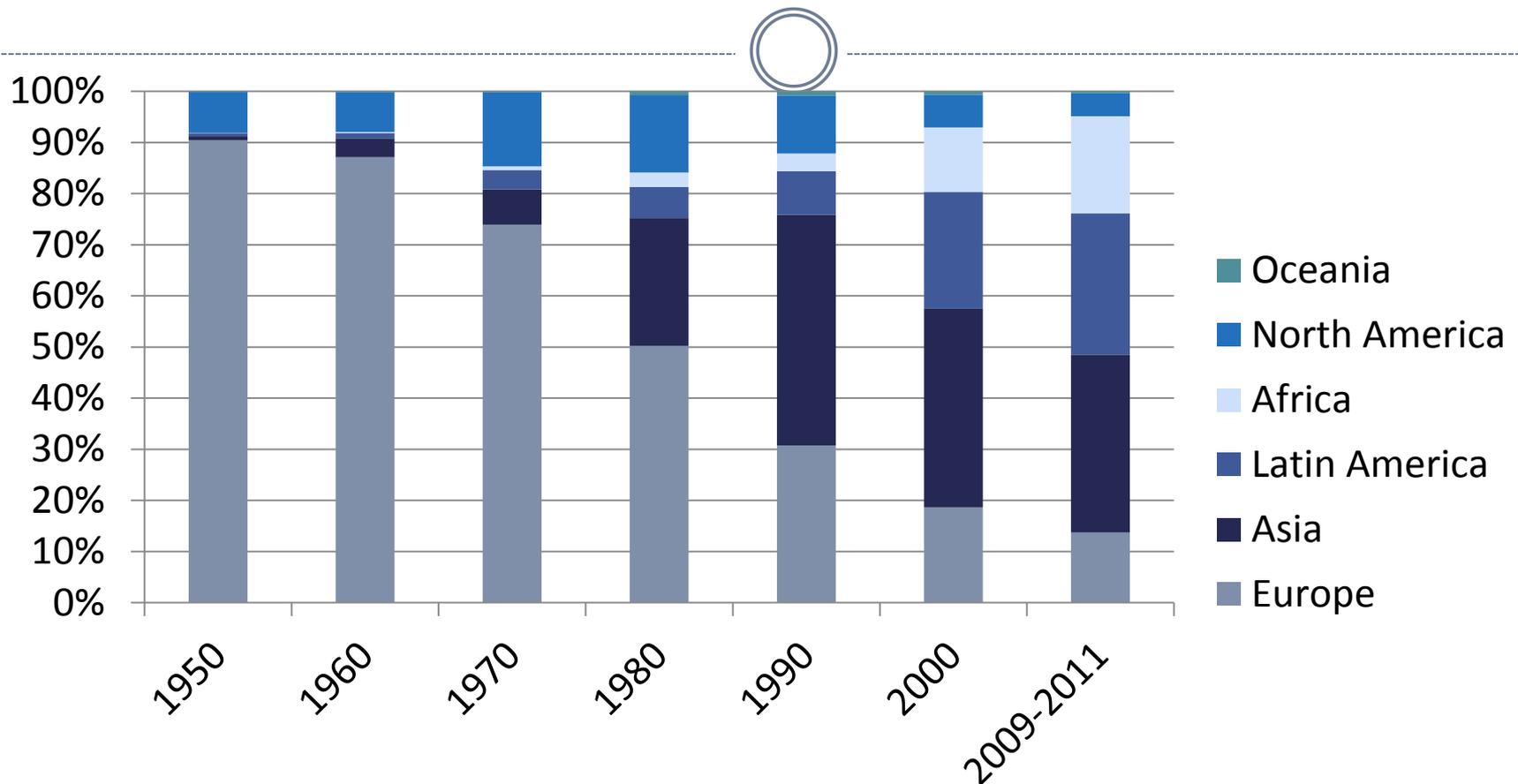
Source: U.S. Census Bureau

Minnesota's projected net migration and natural change, 2012-2065



Source: State Demographic Center projections, U.S. Census Bureau data used as base population for projections

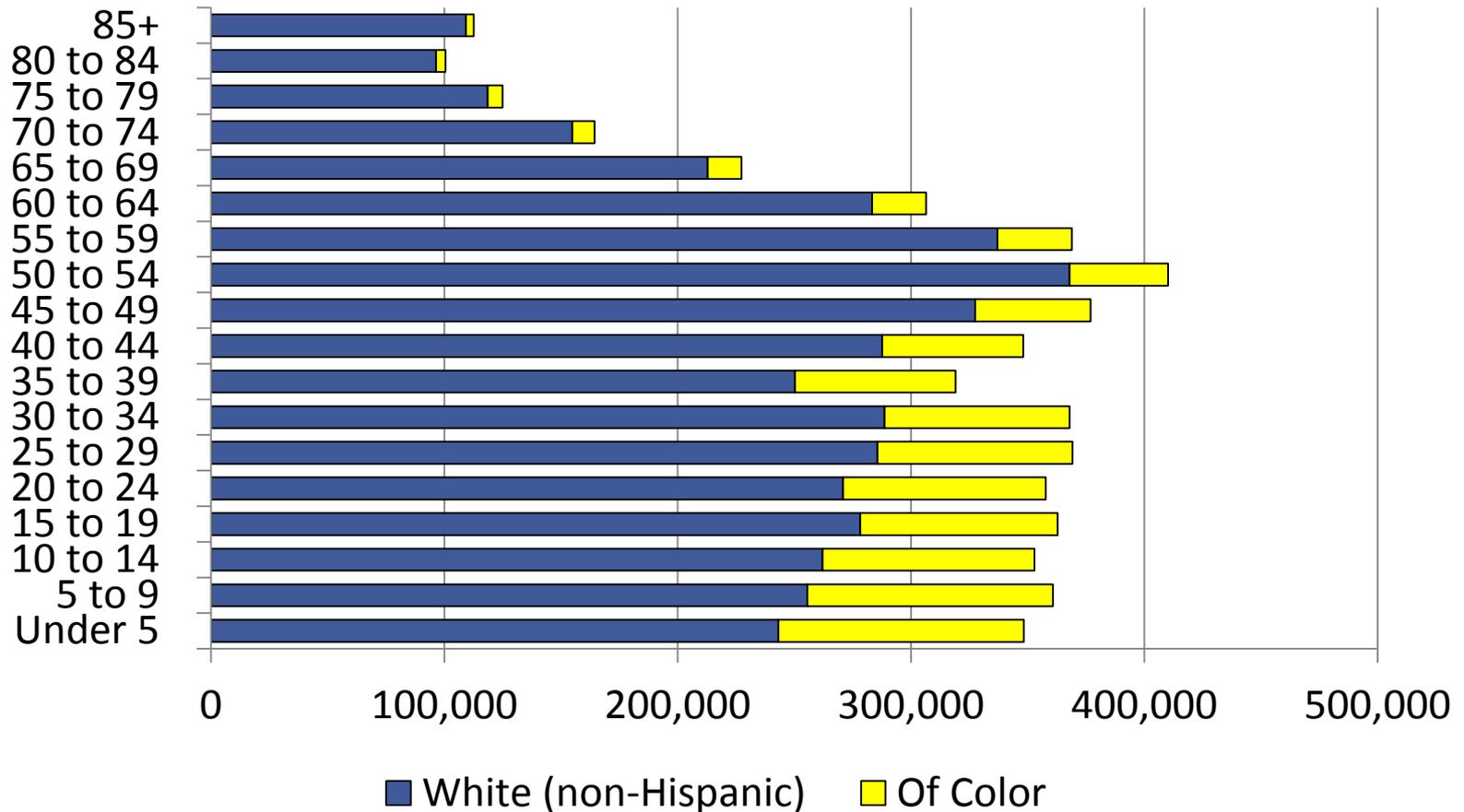
Our foreign-born population is becoming increasingly diverse



Source: Tabulated by the Minnesota State Demographic Center from the Integrated Public Use Microdata Series

A portrait of Minnesota, 2012

White (non-Hispanic) and Of Color Population Minnesota, 2012



Source: 2012 Population Estimates, U.S. Census Bureau.

Considerations of Demographic Change



- New growth patterns for cities are emerging
- Daily activity patterns, housing preferences will shift as baby boomers retire
- Cost of health care and long-term care will be cost-drivers of public budgets
- Diversity in state will increase, with or without increased immigration



Minnesota State Demographic Center

STAY TUNED, KEEP IN TOUCH.

MN.GOV/DEMOGRAPHY

SUSAN.BROWER@STATE.MN.US

TWITTER: @MN_STATEDATA