



Minnesota State Demographic Center



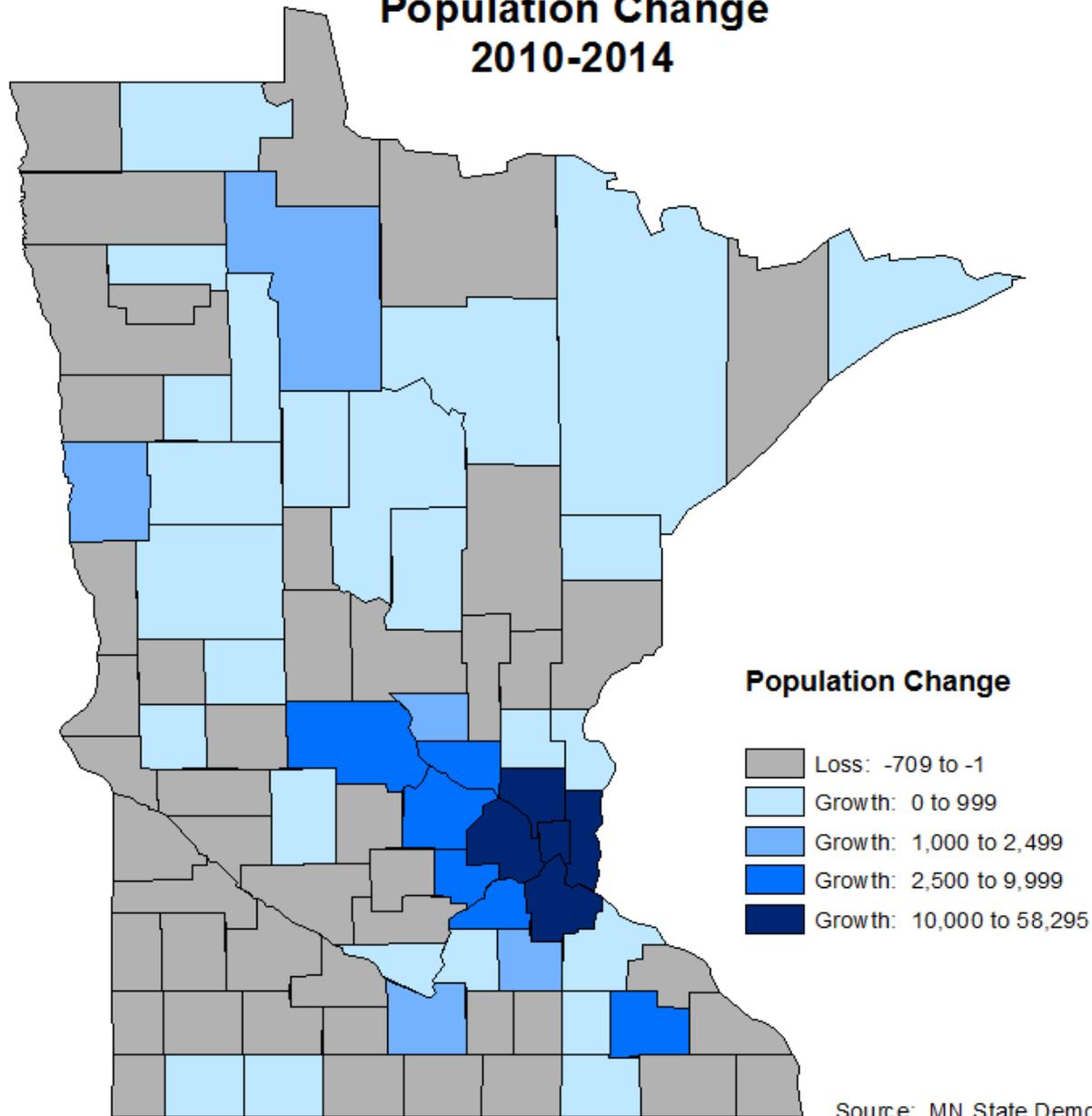
Presentation to Wright County Health and Human Services

SUSAN BROWER, MINNESOTA STATE DEMOGRAPHER
September 2016

**Growth looks
new &
different.
Will this new
direction
continue?**



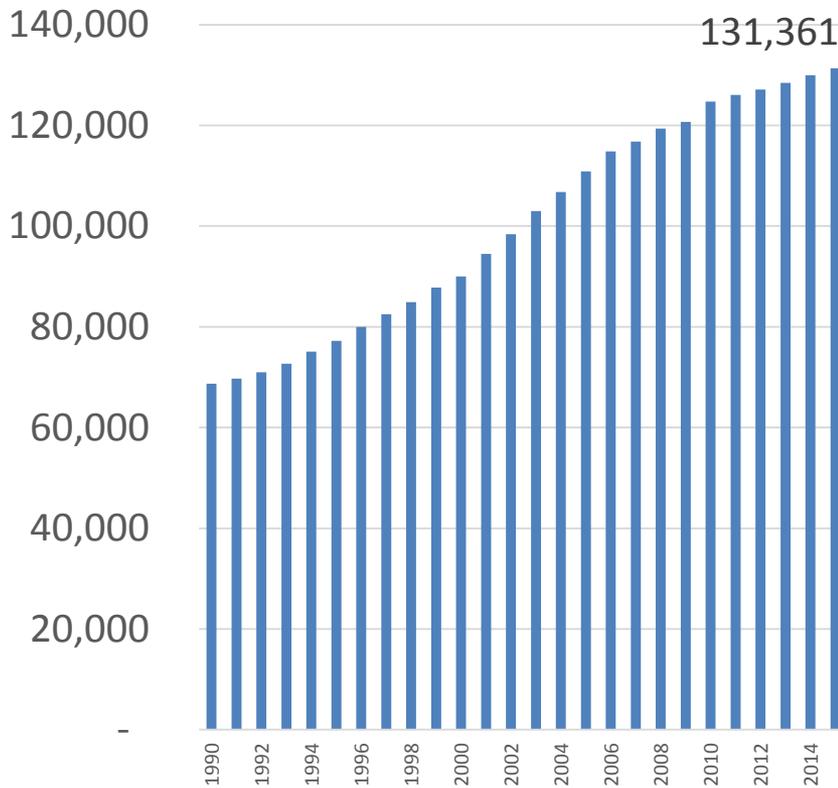
Population Change 2010-2014



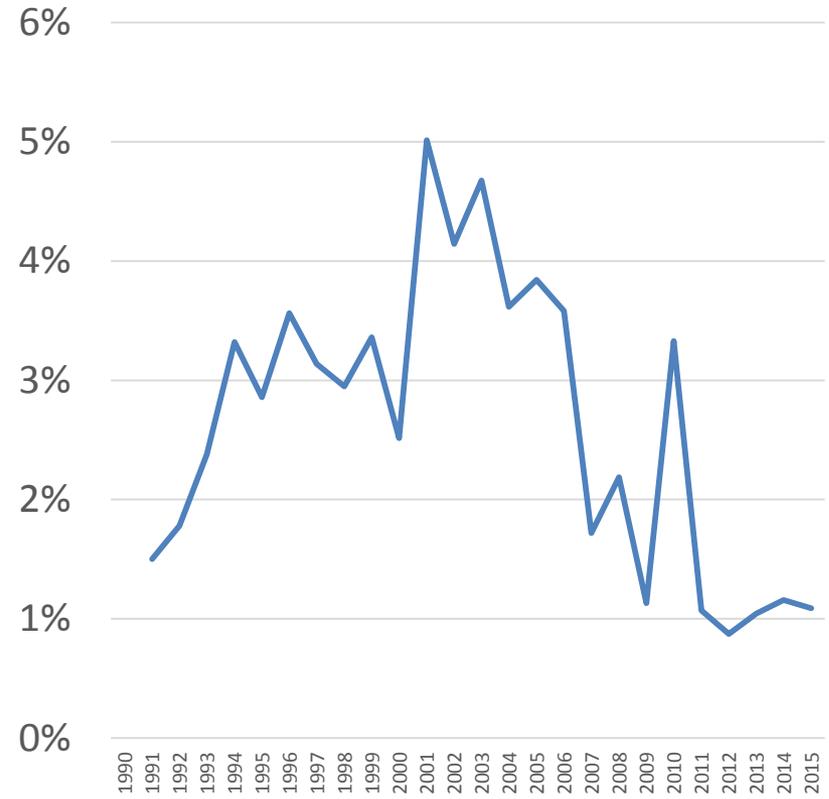
Source: MN State Demographic Center
and the Metropolitan Council

Wright County is growing, but at a slower rate than in the past

Population Growth
Wright County

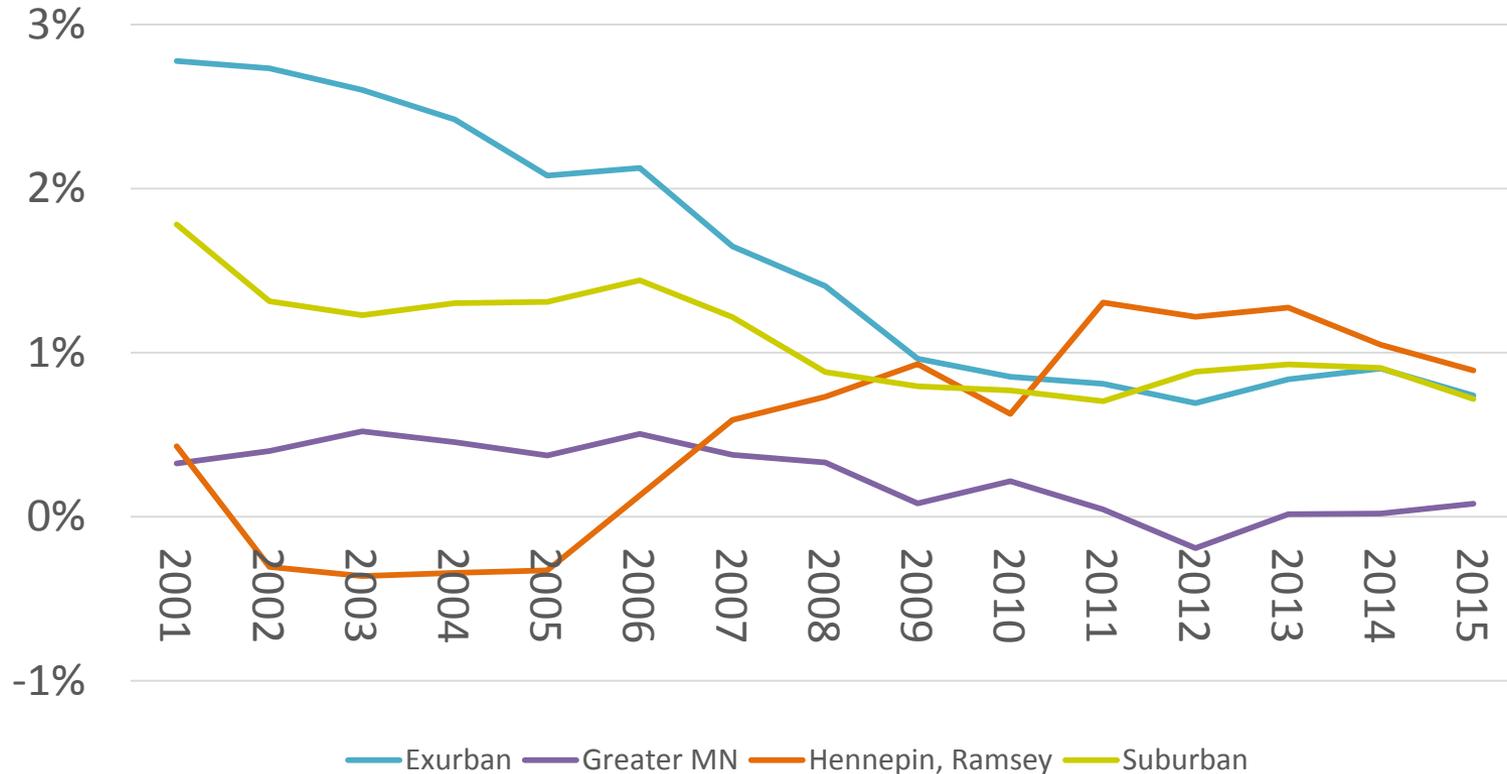


Percentage Change in Population
Wright County, 1990-2015



Growth rates in Minnesota have converged

County-level growth rates since 2000

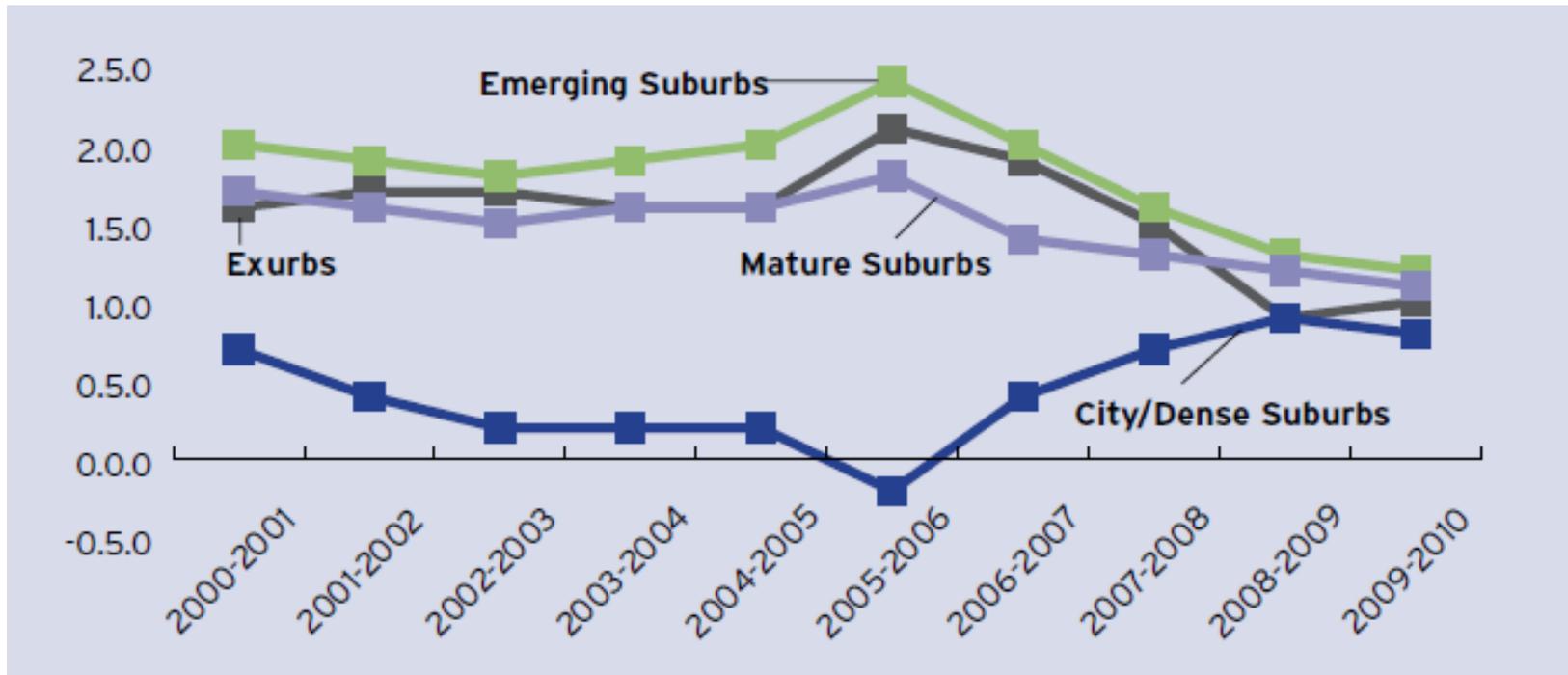


Source: U.S. Census Bureau, Population Estimates Bureau

Suburban: Anoka, Dakota, Washington

Exurban: Carver Chisago Isanti Scott Wright

Growth rates are converging nationally too



Source: Brookings Institution

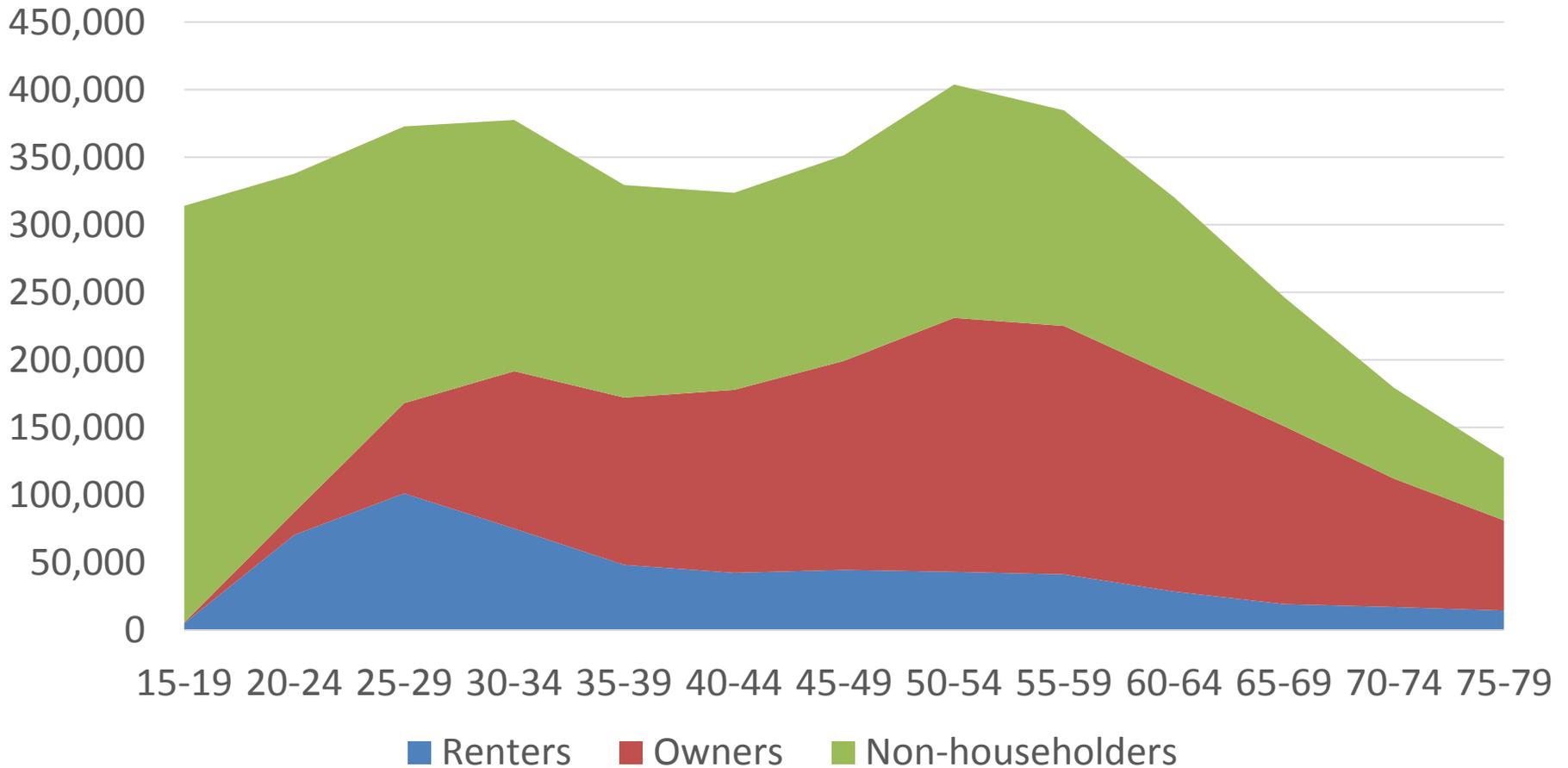
Top 10 fastest growing MN cities

		2014	2010	2010-2014
Rank	City	population	population	growth
1	Minneapolis city	411,273	382,578	28,695
2	St. Paul city	299,641	285,068	14,573
3	Blaine city	62,066	57,186	4,880
4	Rochester city	111,007	106,769	4,238
5	Woodbury city	66,119	61,961	4,158
6	Bloomington city	86,652	82,893	3,759
7	Rogers city	12,230	8,597	3,633
8	Lakeville city	59,361	55,954	3,407
9	Moorhead city*	41,181	38,065	3,116
10	Plymouth city	73,633	70,576	3,057

* Included anticipated growth from annexation of Oakport Township so as to be considered for future state aid considerations.

Sources: Minnesota State Demographic Center and Metropolitan Council, 2014 Population Estimates, and U.S. Census Bureau 2010 Census

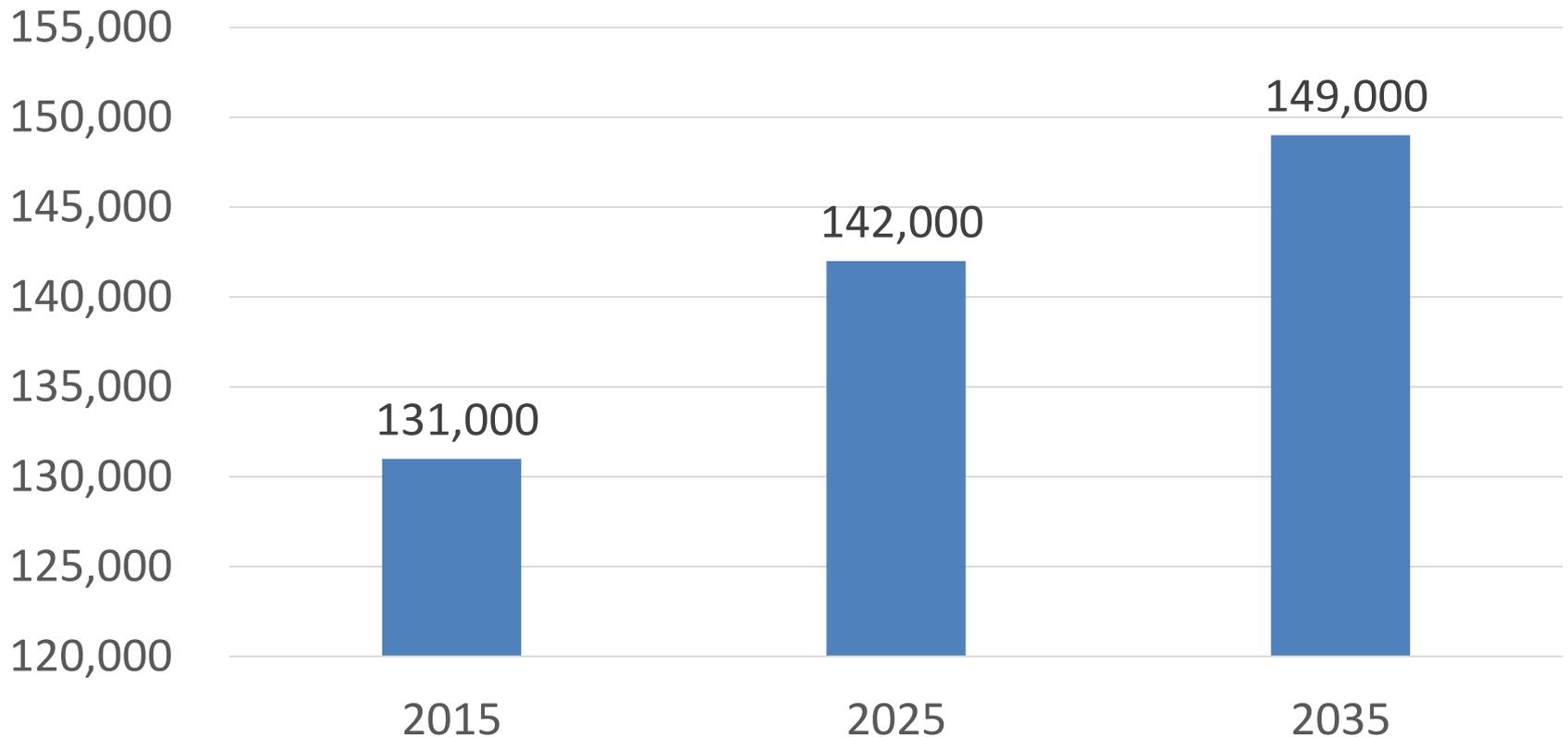
Renting households peaks in late-20s, large cohort of potential home-buyers



Source: U.S. Census Bureau, 2014 American Community Survey

Wright County projected to add ~11,000 people between now and 2025; ~7,000 between 2025 and 2035

Projected Population Growth



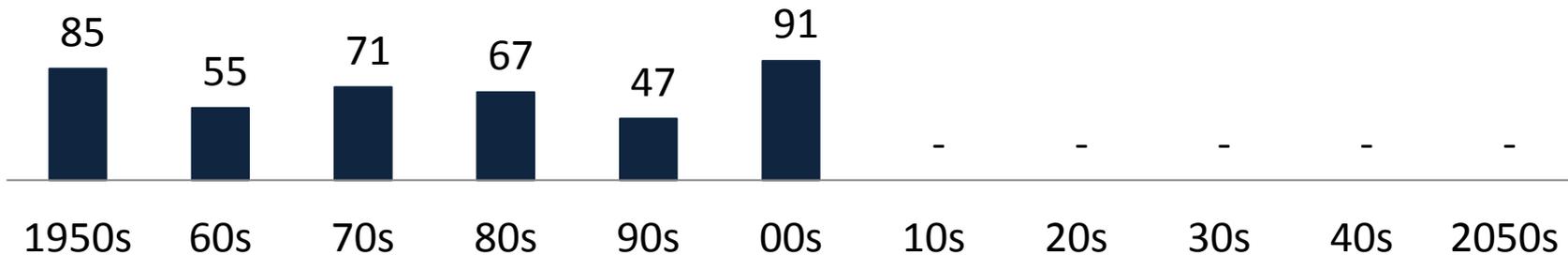
Source: Minnesota State Demographic Center, preliminary county projections Sept 2016.

State,
National &
Global
Trends: **Aging**



How many additional “older adults” will Minnesota gain during this decade?

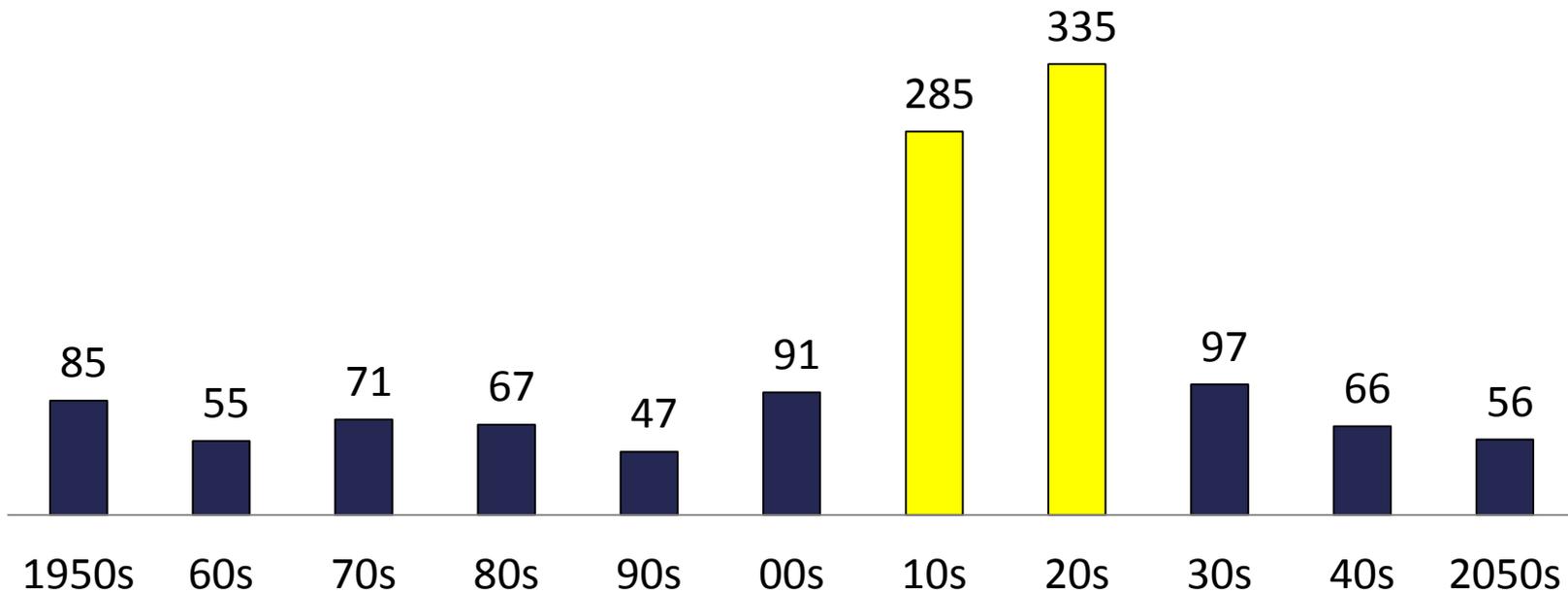
Change in older adults, age 65+ (in thousands)



Source: U.S. Census Bureau

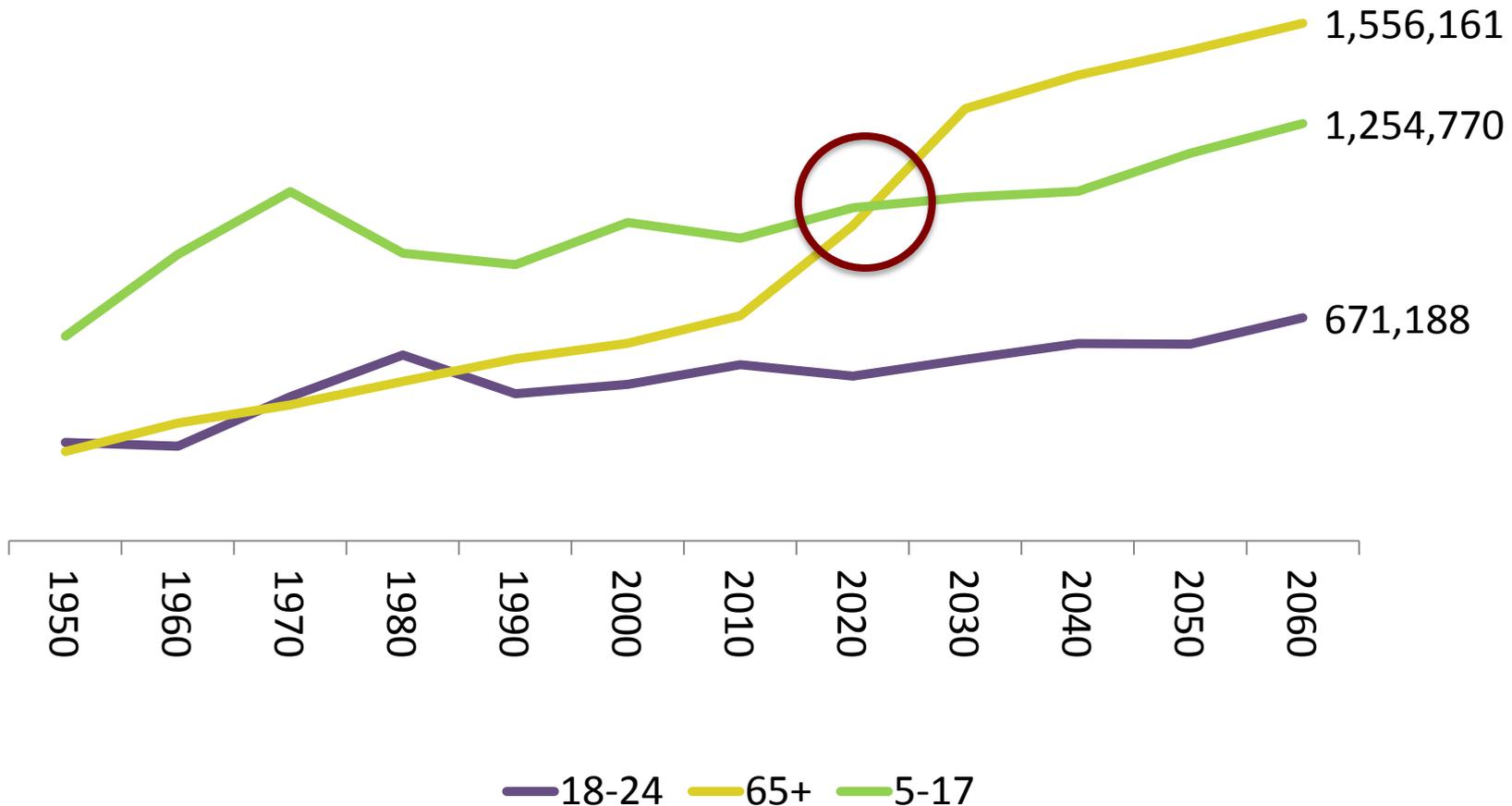
Unprecedented increases in MN's “older adult” population

Change in older adults, age 65+ (in thousands)



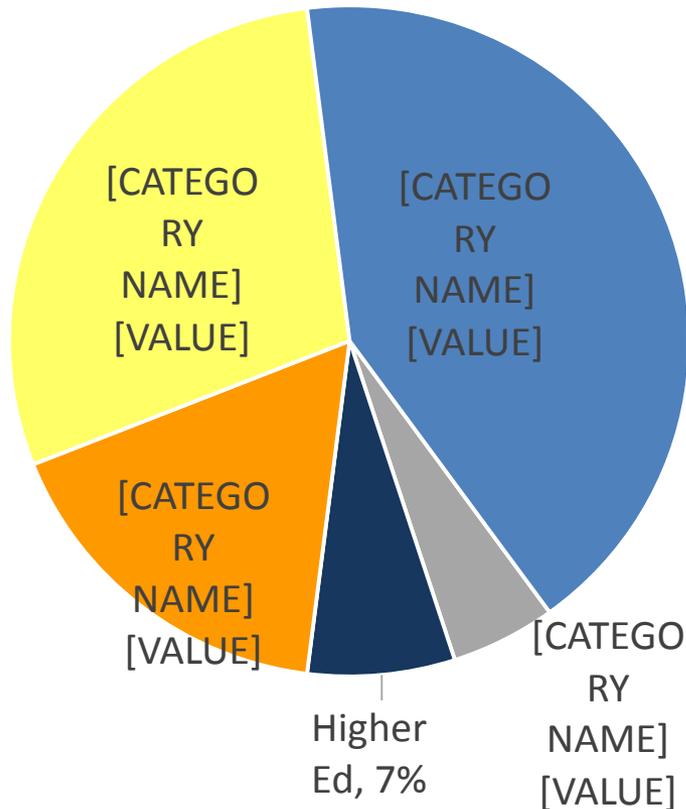
Sources: U.S. Census Bureau, MN State Demographic Center

Baby boomers age out of working ages between now and 2030



Demographic shifts will change demand for public services

General Fund Expenditures 2016-2017



Within Health & Human Services

- Medical Assistance Expenditures: 25% of GF spending (8.5 billion)
- Medical Assistance Expenditures for the Elderly and Disabled: 16% of GF spending (5.5 billion)
- MA expenditures include basic care, long-term care waivers and long-term institutional care

Sources: Minnesota Management and Budget, February 2013. House Research, Long-Term Care Services for the Elderly, November 2012

Projected increase in PUBLIC LTC costs

MA long-term care services for enrollees age 65+ in MN totaled **\$1.1** billion in FY2015*

Assume 85% increase in enrollment due to population aging

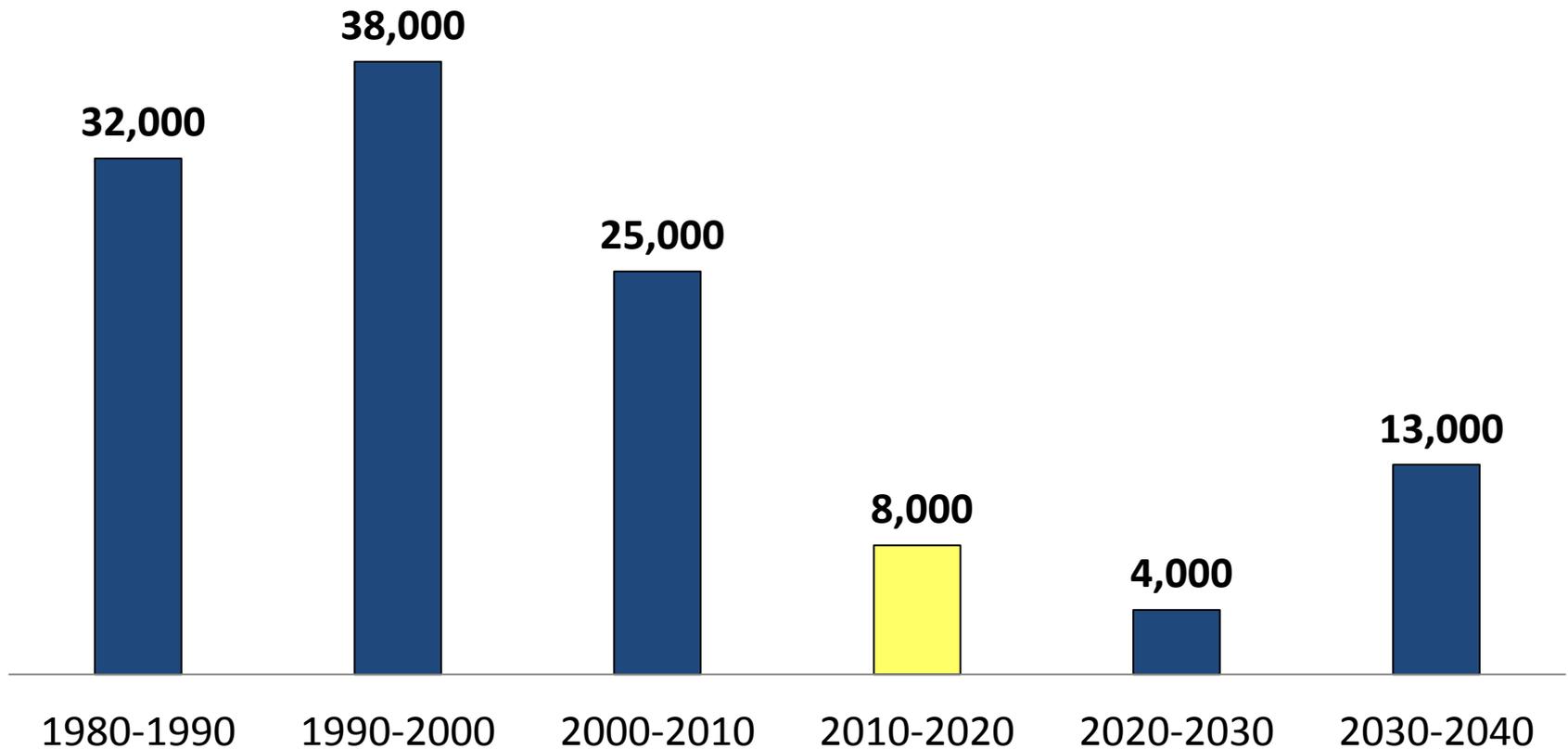
Assume average annual rate of inflation of 2.5% between 2015 and 2040

=**\$3.8** billion annually for long-term care costs under the Medical Assistance program by 2040

* Includes federal and state spending.

Past & Projected Growth in Labor Force

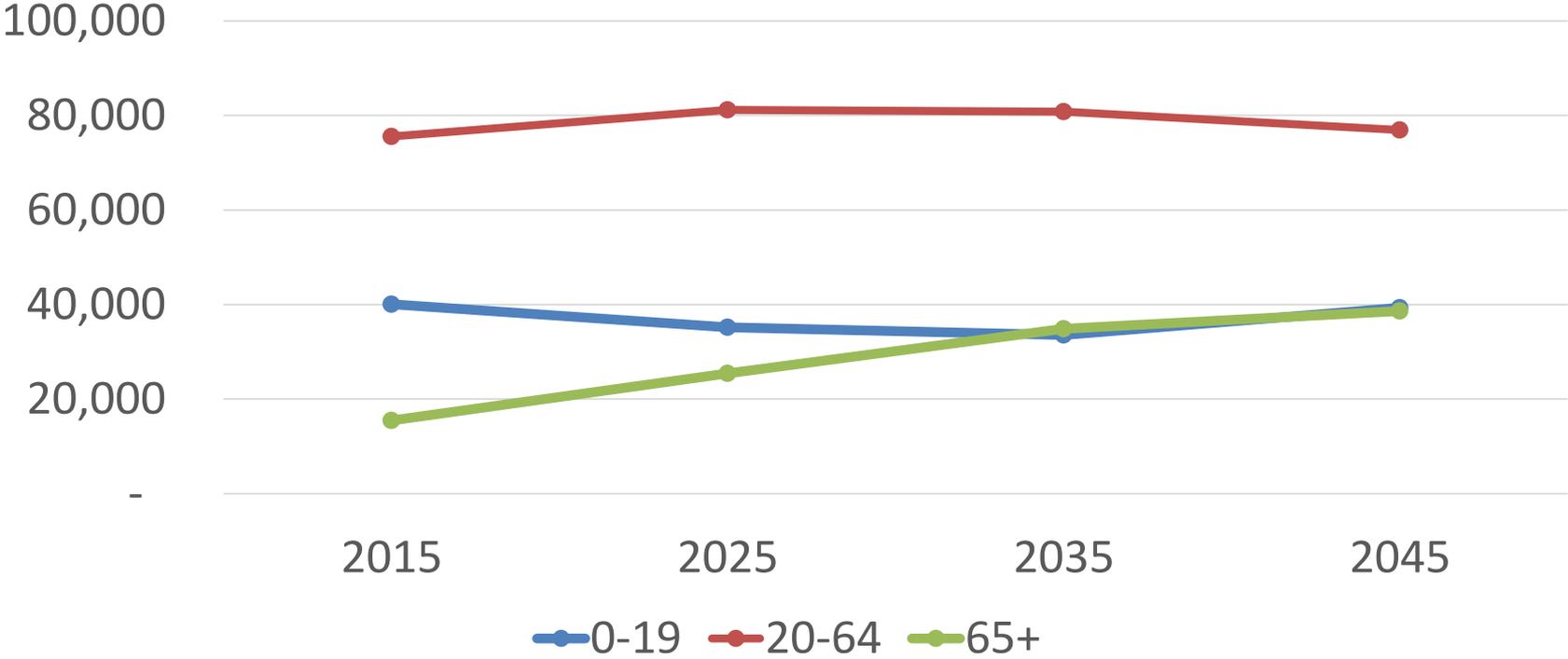
Annual average, ages 16+



Source: U.S. Census Bureau, Minnesota State Demographic Center Projections

Older adult population expected to grow from 15,000 to 25,000 in next 10 years

Population projected by age
Wright county 2015-2045

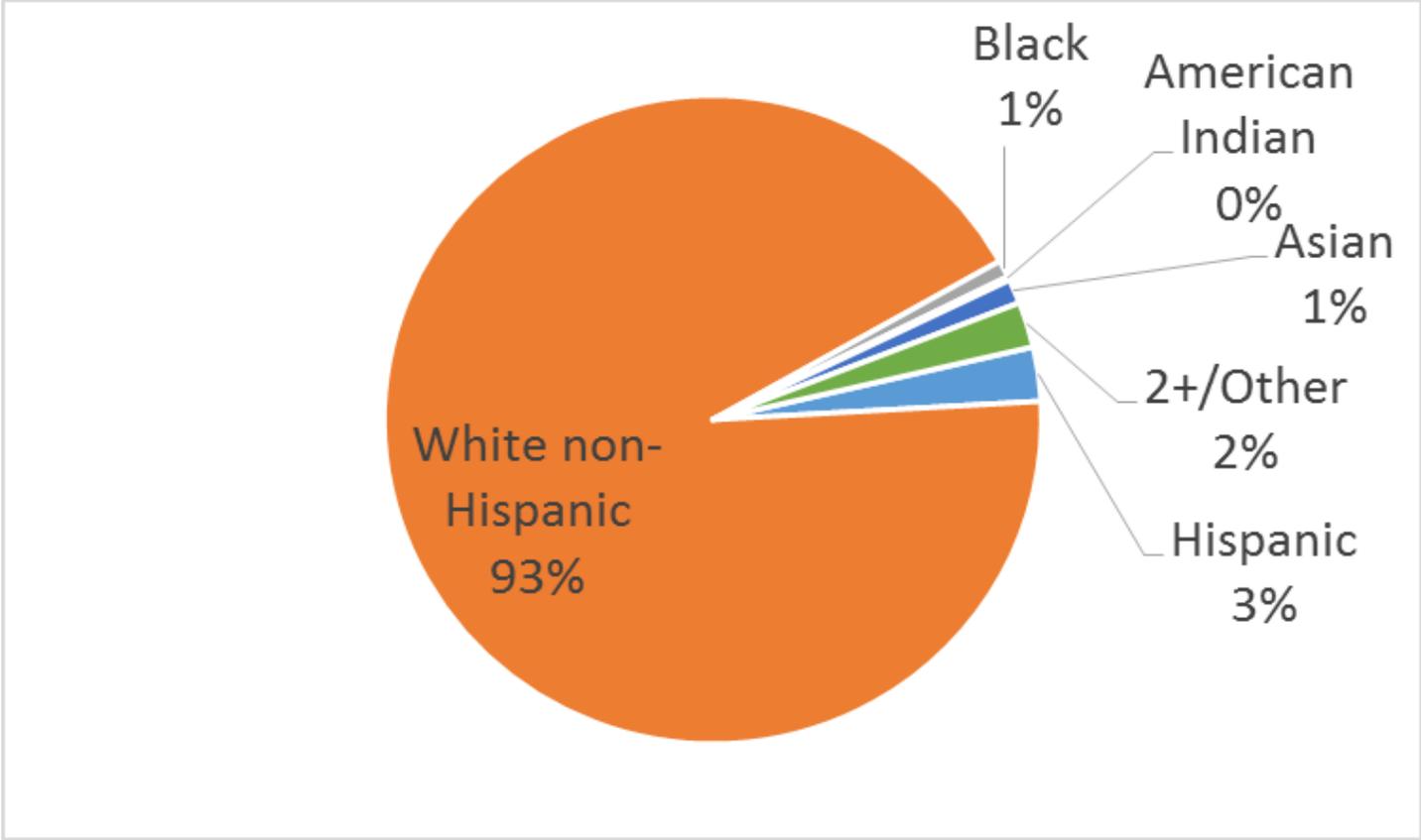


**State,
National &
Global
Trends: Racial
& cultural
diversity**



Racial Composition of Wright County

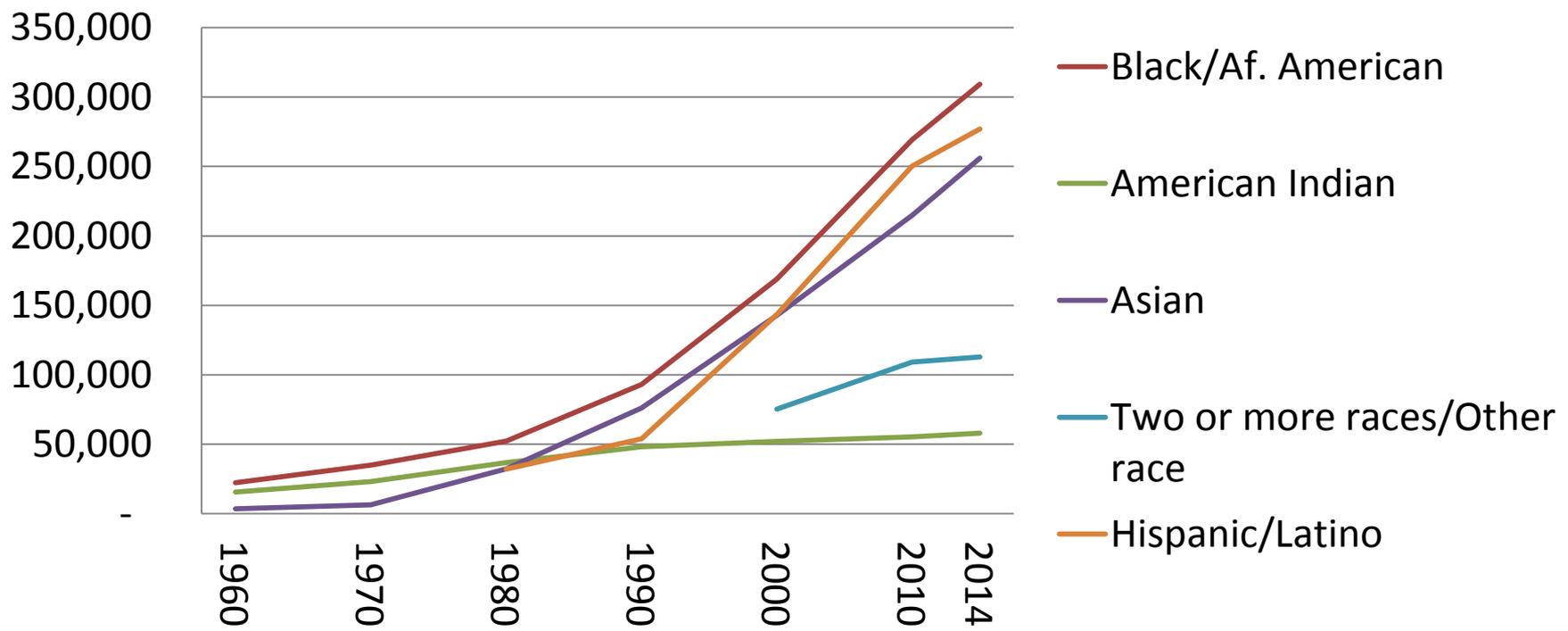
~9,500 People of Color
~5,000 Foreign-born residents



Source: 2015 American Community Survey, U.S. Census Bureau

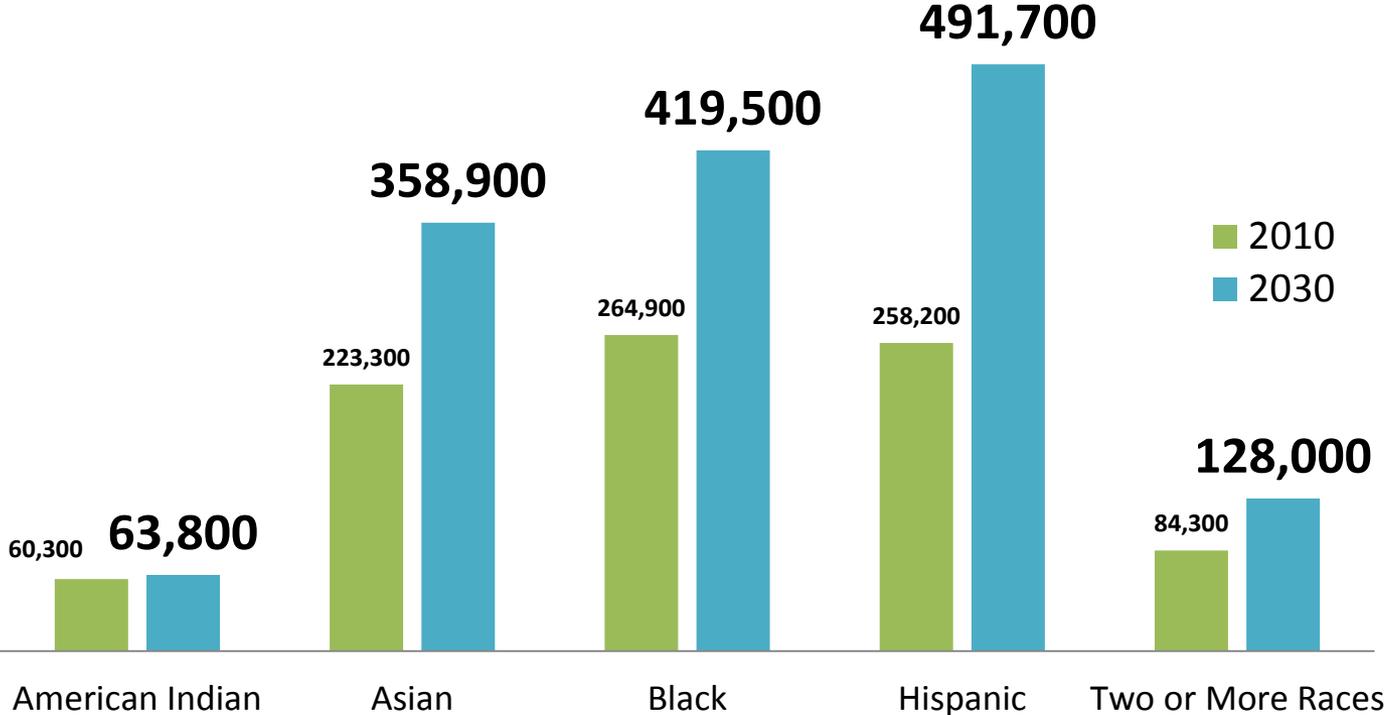
Populations of Color Now Jointly Total 1 million in MN; 19% of the Population

Populations of color in Minnesota



Source: U.S. Census Bureau

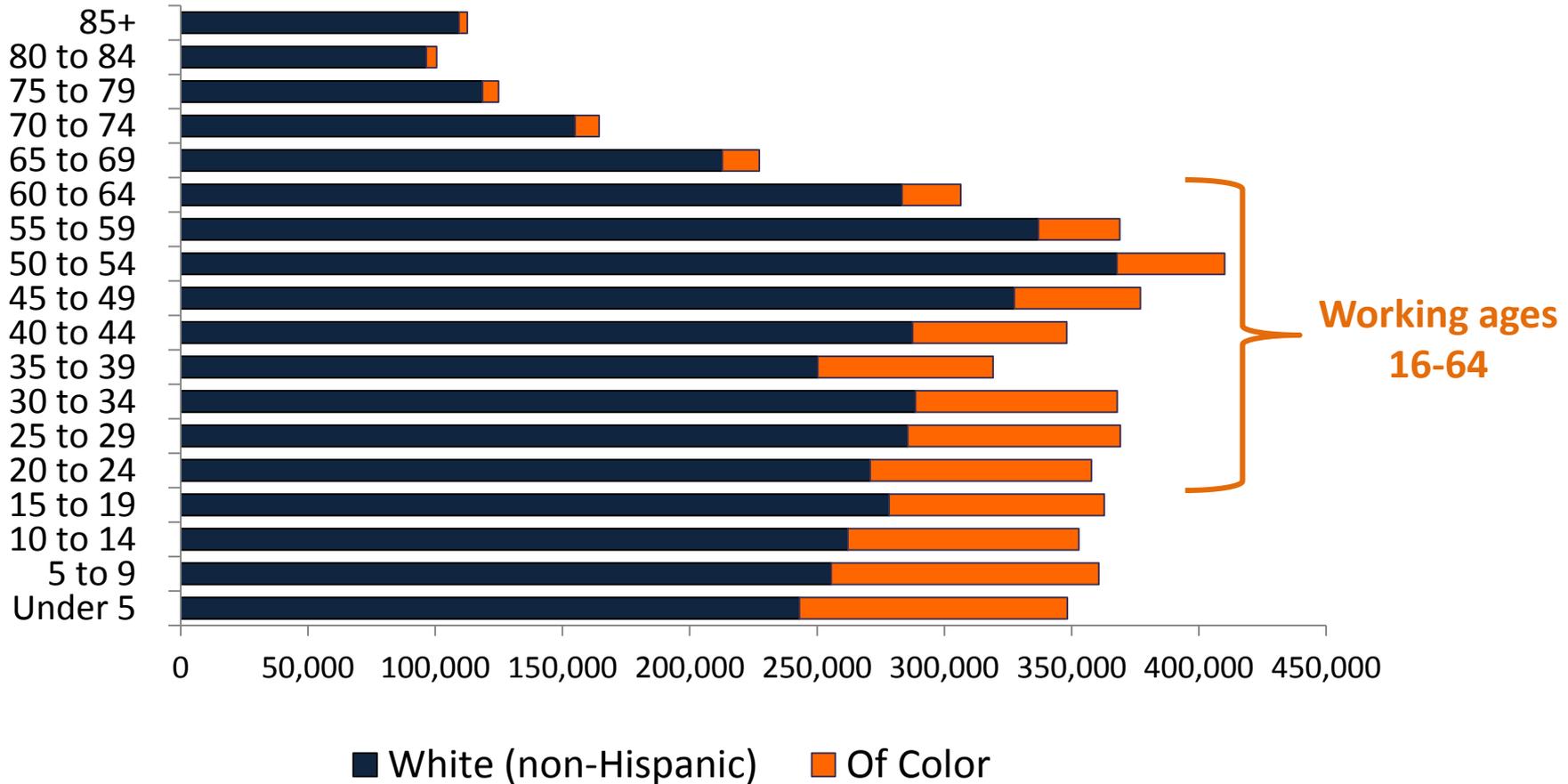
MN: Largest growth among Asian, Black and Hispanic groups by 2030



Source: Minnesota State Demographic Center projections.

Minnesota by race, 2012

White (non-Hispanic) and Of Color Population
Minnesota, 2012



Source: 2012 Population Estimates, U.S. Census Bureau.

Big, **inevitable** demographic changes
ahead.

Our job is to **realign**
to this new demographic reality.



Minnesota State Demographic Center



Stay tuned, keep in touch.

mn.gov/demography

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