

How to use multiple funds to pay for one measure

A. Energy Conservation Measure (ECM):

1. Create a copy of the measure.

Work Order Information | Status | Measures (2)

Order # 6 Active

MeasureType HVAC Systems

Measure Name EC Motor Upgrade Comment DOE: \$300
EAPW/X: \$200

Components

Cost Center EAP/WX Carryover Program

Actual/Estimated Adjustment Factor (%) 40.00%

Materials/Labor Details

Order # Type Heating Equipment Copy Supply

Components

Description EC motor upgrade Comment

Units+ Each

MATERIAL OR LABOR

by Description

	Quantity	Unit Cost	Total
Estimated	1	\$500.00	\$500.00
Actual	1	\$200.00	\$200.00

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MEASURES

by Measure Name

	Estimated Cost	Actual Cost
Cost	\$500.00	\$200.00
SIR	2.5	2.5

Show Audit Material Detail

Create Materials Using Audit Detail

Show Audit Economic Details

2. For the original and copy measure, enter the Cost Center and Actual Cost.

MeasureType HVAC Systems

Measure Name EC Motor Upgrade Comment DOE: \$300
EAPW/X: \$200

Components

Cost Center EAP/WX Carryover Program

Actual/Estimated Adjustment Factor (%) 40.00%

Materials/Labor Details

Order # Type Heating Equipment Copy Supply

Components

Description EC motor upgrade Comment

Units+ Each

MATERIAL OR LABOR

by Description

	Quantity	Unit Cost	Total
Estimated	1	\$500.00	\$500.00
Actual	1	\$200.00	\$200.00

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MeasureType HVAC Systems

Measure Name EC Motor Upgrade (2) Comment DOE: \$300
EAPW/X: \$200

Components

Cost Center DOE Program

Actual/Estimated Adjustment Factor (%) 60.00%

Materials/Labor Details

Order # Type Heating Equipment Copy Supply

Components

Description EC motor upgrade Comment

Units+ Each

MATERIAL OR LABOR

by Description

	Quantity	Unit Cost	Total
Estimated	1	\$500.00	\$500.00
Actual	1	\$300.00	\$300.00

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How to use multiple funds to pay for one measure

- For the original and copy measure, set the Actual/Estimated Adjust Factor (%). This adjusts the energy saving associated with the measure. The original and copy measures must equal 100%.

MeasureType: HVAC Systems

Measure Name: EC Motor Upgrade

Components:

Cost Center: EAP/WX Carryover Program

Comment: DOE: \$300
EAPWX: \$200

Actual/Estimated Adjustment Factor (%) **40.00%**

Order # Type: Heating Equipment

Copy Supply:

Components:

Description: EC motor upgrade

Units+: Each

MATERIAL OR LABOR

by Description:

	Quantity	Unit Cost	Total
Estimated	1	\$500.00	\$500.00
Actual	1	\$200.00	\$200.00

MeasureType: HVAC Systems

Measure Name: EC Motor Upgrade (2)

Components:

Cost Center: DOE Program

Comment: DOE: \$300
EAPWX: \$200

Actual/Estimated Adjustment Factor (%) **60.00%**

Order # Type: Heating Equipment

Copy Supply:

Components:

Description: EC motor upgrade

Units+: Each

MATERIAL OR LABOR

by Description:

	Quantity	Unit Cost	Total
Estimated	1	\$500.00	\$500.00
Actual	1	\$300.00	\$300.00

Divide the Actual Cost for each fund by the total cost of the measure to get the Actual/Estimated Adjust Factor (%)

Example: An EC motor upgrade has a total cost of \$500 of which \$300 is paid with DOE funding and \$200 is paid with EAPWX funding.

The Actual/Estimated Adjust Factor for EAPWX funding is 40% ($\$200 \div \$500 \times 100 = 40$).

The Actual/Estimated Adjust Factor for DOE funding is 60% ($\$300 \div \$500 \times 100 = 60$).

B. Incidental Repair Measure (IRM) & Health and Safety Measure (HSM):

Follow steps 1 & 2 from above. Since there are no energy savings associated IRM's or HSM's, step 3 is not necessary.